Edgar Filing: NETWORKS ASSOCIATES INC/ - Form RW

NETWORKS ASSOCIATES INC/ Form RW April 25, 2002

April 25, 2002

BY EDGAR

Securities and Exchange Commission Division of Corporate Finance Attention: Abby L. Adams 450 Fifth Street, N.W. Washington, D.C. 20549-1004

> Networks Associates, Inc. Registration Statement on Form S-4, SEC File No. 333-85170

Dear Ms. Adams:

On behalf of Networks Associates, Inc. (the "Company"), this letter is filed pursuant to Rule 477 under the Securities Act of 1933, with respect to the Registration Statement on Form S-4, SEC File No. 333-85170, which was filed on March 29, 2002 and amended on April 10, 2002 (the "Registration Statement").

At this time, the Company has determined not to proceed with the exchange offer relating to the Class A common stock of McAfee.com Corporation as contemplated by the Registration Statement. No securities have been sold or exchanged pursuant to the Registration Statement. Accordingly, the Company hereby requests the withdrawal of the Registration Statement.

Sincerely,

NETWORKS ASSOCIATES, INC.

/s/ STEPHEN C. RICHARDS

Stephen C. Richards, Chief Operating Officer and Chief Financial Officer

1