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ANHEUSER BUSCH COMPANIES INC

Form S-8 POS

March 11, 2002

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON
March 11, 2002
Post-Effective Amendment No. 4 to Reg'n Statement No. 33-4664

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM S-8
POST-EFFECTIVE AMENDMENT No. 4 TO
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933

ANHEUSER-BUSCH COMPANIES, INC.
(Exact name of registrant as specified in its charter)
Delaware 43-11628
(State or other jurisdiction (IRS Employer
of incorporation or organization) Identification No.)
One Busch Place
St. Louis, Missouri 63118
(Address of principal executive offices)

ANHEUSER-BUSCH COMPANIES, INC.
Incentive Stock Option/Non-Qualified Stock Option Plan
(Full title of the plan)

JoBeth G. Brown, Esq.
Vice President and Secretary
Anheuser-Busch Companies, Inc.
One Busch Place
St. Louis, Missouri 63118
(Name and address of agent for service)
(314) 577-3314
(Telephone number of agent for service)

Copies to:
John A. Niemoeller, Esq.
The Stolar Partnership
911 Washington Avenue, 7th Fl
St. Louis, Missouri 63101

Removing from registration the shares not yet issued to participants,
and supplying certain exhibits.

The Anheuser-Busch Incentive Stock Option/Non-Qualified Stock Option Plan (the "Plan") has expired, and, all options issued under it have either been exercised or terminated. In accordance with the undertaking of the Registrant given pursuant to Item 512(a)(3) of Regulation S-K, the Registrant hereby: (1) removes from registration the 4,515,452 shares of the Registrant's common stock which presently are registered under registration statement No. 33-4664, but which had not been issued to Plan participants and, because of the termination of the Plan, never will be so issued; and (2) supplies an additional exhibit described in Part II.

PART II
INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits
Exhibit 24.4
Power of Attorney
SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-8 and has duly caused this amendment to registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of St. Louis, State of Missouri, on March 11, 2002.

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ANHEUSER-BUSCH COMPANIES, INC.

By: /s/ JOBETH G. BROWN

JoBeth G. Brown, Vice President
and Secretary)

Pursuant to the requirements of the Securities Act of 1933, this amendment to registration statement has been signed below by the following persons in the capacities and on the dates indicated:

Signature	Title	Date
August A. Busch III* (August A. Busch III)	Chairman of the Board and President and Director (Principal Executive Officer)	March 11, 2002
II-1		
W. Randolph Baker* (W. Randolph Baker)	Vice President and Chief Financial Officer (Principal Financial Officer)	March 11, 2002
John F. Kelly* (John F. Kelly)	Vice President and Controller (Principal Accounting Officer)	March 11, 2002
Bernard A. Edison* (Bernard A. Edison)	Director	March 11, 2002
Carlos Fernandez* (Carlos Fernandez)	Director	March 11, 2002
John E. Jacob* (John E. Jacob)	Director	March 11, 2002
James R. Jones* (James R. Jones)	Director	March 11, 2002
Charles F. Knight* (Charles F. Knight)	Director	March 11, 2002
Vernon R. Loucks, Jr.* (Vernon R. Loucks, Jr.)	Director	March 11, 2002
Vilma S. Martinez* (Vilma S. Martinez)	Director	March 11, 2002
James B. Orthwein* (James B. Orthwein)	Director	March 11, 2002
William Porter Payne* (William Porter Payne)	Director	March 11, 2002
Joyce M. Roche'* (Joyce M. Roche')	Director	March 11, 2002
_____ (Henry Hugh Shelton)	Director	
Patrick T. Stokes* (Patrick T. Stokes)		March 11, 2002

II-2

Andrew C. Taylor* (Andrew C. Taylor)		March 11, 2002
_____ (Douglas A. Warner III)	Director	
Edward E. Whitacre, Jr.* (Edward E. Whitacre, Jr.)	Director	March 11, 2002

* By: /s/ JOBETH G. BROWN
JoBeth G. Brown
Attorney-in-Fact

EXHIBIT INDEX

Exhibit 24.4

Power of Attorney

Exhibits not incorporated by reference are filed electronically.

