

SEARS ROEBUCK & CO
Form 8-K
July 22, 2004

CURRENT REPORT

Date of Report (Date of earliest event reported): July 22, 2004

New York

1-416

36-1750680

3333 Beverly Road

60179

(Zip code)

(Former name or former address, if changed since last report): Not Applicable

(c) Exhibits

Item 12. Results of Operations and Financial Condition.

The information in this Form 8-K and the exhibit attached hereto shall not be deemed to be "filed" for purposes of Section 18 of the Securities Act of 1934, as amended, but shall be deemed to be incorporated by reference in, and made a part of, the following registration statements filed under the Securities Act of 1933, as amended: Registration Statements No. 2-80037, 33-18081, 33-23793, 33-41485, 33-45479, 33-55825, 33-58851, 33-64345, 33-64775, 333-08141, 333-18591, 333-38131, 333-43309, 333-52056, 333-72514, 333-87942, 333-92082, 333-102114 and 333-113532.

Edgar Filing: SEARS ROEBUCK & CO - Form 8-K

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SEARS, ROEBUCK AND CO.

By: /s/ Michael J. Graham

Michael J. Graham
Vice President and Controller

Date: July 22, 2004

3

EXHIBIT INDEX

Exhibit No.

99 Press release dated July 22, 2004