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ABRAXAS PETROLEUM CORP

Form RW November 26, 2002

ABRAXAS PETROLEUM CORPORATION
500 North Loop 1604 East, Suite 100
San Antonio, Texas 78232

November 26, 2002

Securities and Exchange Commission Judicial Plaza 450 Fifth Street, N.W. Washington, D.C. 20549

> Re: Abraxas Petroleum Corporation Registration Statement on Form S-1 File No. 333-95281

Gentlemen:

Pursuant to Rule 477(a) of the Securities Act of 1933, as amended (the "Act"), Abraxas Petroleum Corporation (the "Company") hereby requests the withdrawal of the Registration Statement on Form S-1, File No. 333-95281, and all exhibits thereto, (as amended, the "Registration Statement") filed with the Securities and Exchange Commission (the "Commission"). The following table sets forth the filing history with respect to the Registration Statement:

File No. 333-95281

File No. 333-95281	
Type of Filing Registration Statement on Form S-1	Date of Filing January 24, 2000
Amendment No. 1 to Registration Statement on Form S-1	February 11, 2000
Amendment No. 2 to Registration Statement on Form $S-1$	April 27, 2000
Post-Effective Amendment No. 1 to Registration Statement on Form S-1	May 25, 2000
Post-Effective Amendment No. 2 to Registration Statement on Form S-1	September 29, 2000
Post-Effective Amendment No. 3 to Registration Statement on Form S-1	December 7, 2000

The Registration Statement was filed pursuant to the terms of that certain Registration Rights Agreement dated December 21, 1999 (the "Registration Rights Agreement") by and among the Company and certain holders of Company securities. No securities were sold in connection with the Registration Statement. Pursuant to the terms of the Registration Rights Agreement, the Company is no longer required to maintain the effectiveness of the Registration Statement.

The Company further requests:

- 1. That the Commission find that the withdrawal hereby requested is consistent with the public interest and the protection of investors; $\,$
 - 2. That an order with the date of granting of this withdrawal be

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included in the files of the Commission for the Registration Statement, stating "Withdrawn upon the request of the Registrant, the Commission consenting thereto;" and

3. In accordance with Rule 457(p) under the Act, that all fees paid to the Commission in connection with the filing of the Registration Statement be credited to the Company's account for future use.

If you have any questions $\ \ regarding\ this\ \ application\ \ for\ withdrawal,$ please contact the undersigned at (210) 490-4788.

Yours very truly,

ABRAXAS PETROLEUM CORPORATION

By:

Chris E. Williford,

Executive Vice President,

Chief Financial Officer and Treasurer

2