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AMES NATIONAL CORP
Form 8-K/A
April 22, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

APRIL 16, 2004

Date of Report (Date of Earliest Event Reported)

AMES NATIONAL CORPORATION

(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|--------------------------|---|
| IOWA | 0-32637 | 42-1039071 |
| (State or Other Jurisdiction of Incorporation or Organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

405 FIFTH STREET

AMES, IOWA 50010

(Address of Principal Executive Offices)

Registrant's Telephone Number, Including Area Code: (515) 232-6251

NOT APPLICABLE

(Former Name, Former Address and Former Fiscal Year, if Changed Since
Last Report)

Item 7. Financial Statements and Exhibits

The following exhibit is filed as part of this Report:

| Exhibit No. | Description |
|-------------|-----------------------------------|
| ----- | ----- |
| 99.1 | News Release dated April 16, 2004 |

Item 9. Regulation FD Disclosure

On April 16, 2004, Ames National Corporation issued a News Release announcing financial results for the three months ended March 31, 2004 and forecasted earnings for the year ended December 31, 2004. A copy of the New

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Release is attached hereto as Exhibit 99.1.

Item 12. Results of Operations and Financial Condition

On April 16, 2004, Ames National Corporation issued a News Release announcing financial results for the three months ended March 31, 2004 and forecasted earnings for the year ended December 31, 2004. A copy of the New Release is attached hereto as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

AMES NATIONAL CORPORATION

Date: April 22, 2004

By: /s/ Daniel L. Krieger

Daniel L. Krieger, President
(Principal Executive Officer)

EXHIBIT INDEX

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