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NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/

Form 424B3

November 09, 2015

Filed Under Rule 424(b)(3), Registration Statement No. 333-199914

Pricing Supplement Number 391 Dated Monday, November 9, 2015

(To: Prospectus Dated November 6, 2014 and Prospectus Supplement Dated November 10, 2014)

CUSIP NumbePrincipalSellingGross					Net	Coupor	nCouponCoupon	Frequency Maturity		1st Coupon1st		Surviv
		Amount	Price	Concession	Proceeds	sType	Rate	I	Date	Date	Coupon	Option
											Amount	
	63743FYC4	П	100%	1.550%	[]	Fixed	3.000% MONTH	ILY (05/15/2023	12/15/2015	\$2.17	Yes

Redemption Information: Non-Callable

CUSIP Numb	Gross	Net	CouponCoupon Freque			Maturity	1st Coupon 1st		Surviv		
COSII IVIIIIO			Concession		-	• •	requerie	_	Date	Coupon	
	1 11110 6111	11100		110000	Type			2 4.00	2	Amount	орио
63743FYD2	[]	100%	1.800%	[]	Fixed	3.500% MONTH	LY	11/15/2025	12/15/2015	5\$2.53	Yes

Redemption Information: Non-Callable

National Rural Utilities Cooperative Finance Corp

Offering Dates: Monday, November 9, 2015
through Monday, November 16, 2015
Trade Date: Monday, November 16, 2015 @12:00
Prospectus Dated November 6, 2014

PM ET

Settlement Date: Thursday, November 19, 2015

Minimum

Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book

Entry only

DTC number: 0235 via RBC Dain Rauscher Inc.

Agents: Incapital, LLC, Citigroup, Comerica Securities, J.J.B. Hilliard, W.L. Lyons, Inc., Wells Fargo

If the maturity date or an interest payment date for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

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