GENERAL MOTORS CORP

Form 4

January 22, 2003

FORM 4							OM	IB APPROVAL			
[] Check this box if no lon			SECURITII COMMISSI		EXCHANG	E					
subject to Section 16. Form 5 obligations may continue See Instruction 1(b).	14	Washington, D.C. 20549									
	STATEMENT Filed pursuant to Public Utility Holding Compan	Section 16(a) of t		hange Act of	1934, Section 17		2001 Estimate burden	December 31, ed average er response	•		
1. Name and Address of Reporting Person* Feldstein, Eric A.		Issuer Name and Ticker or Trading Symbol General Motors Corporation GM & GMH		4. Statement for (Month/Year) January 21, 2003		6. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
(Last) (First) 767 Fifth Avenue, 24th Flo	3. I.R.S. Identifi Number of Ro Person, if an o	eporting	5. If Amenda Date of O (Month/Y	riginal ear)	Owner	Directo		b			
(Stree	t)	(voluntary)				Other Officer/ Descript and Ch	tion <u>GN</u>	1 Group President esident of GMAC			
(City) (State) (Zip)						 Individual or Joint/Group Filing (Check Applicable Line) Individual Filing Joint/Group Filing 					
Table I - Non-Derivative	Securities Acquired, 1	l Disposed of, or B	Seneficially Owne	ed		John	voroup rining	; 	_		
	2. Transaction Date (Month/Day/Year)	3. Transaction	4. Securities Acq Disposed (D) Of (Instr. 3, 4, and	uired (A) or d 5)	5. Amount of Securities Beneficially Owned at End of Month (Instr. 3 and 4)		Owner- ship Form: Direct(D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
General Motors Common Stock, \$1-2/3 Par Value					9,	769	D				
General Motors Common Stock, \$1-2/3 Par Value					1,	728	Ι	Trust (1)			
GM Class H Common Stock, \$.10 Par Value					2,	439	D				
GM Class H Common Stock, \$.10 Par Value						836	I	Trust (1)			

(over) SEC 1474 (3-99)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned										
(e.g., puts, calls, warrants, options, convertible securities)						<u> </u>		1	ı	, ,
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/ Day/ Year)	4. Transaction Code and Voluntary (V) Code (Instr.8)	5. Number of Derivative Securities Acquired (A) or Disposed (D) Of (Instr. 3,4 and 5)	6. Date Exercisable(DE) and Expiration Date(ED) (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr.5)	Beneficially Owned at End of Month (Instr.4)	10. Owner- ship Form of Deriv- ative Security: Direct (D) or Indirect (I)	11. Nature of Indirect Beneficial Ownership (Instr.4)
			Code V		(DE) (ED)					
GM Stock \$1-2/3 Par Value Option (Right To Buy) (2)	\$50.46	01/07/2002	M I V	(A) 10,002	Current	General Motors Common Stock, \$1-2/3 Par Value - 10,002		10,002	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$50.46	01/07/2002	M I V	(A) 9,999	01/07/2004 01/08/2012	General Motors Common Stock, \$1-2/3 Par Value - 9,999		9,999	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$50.46	01/07/2002	M I V	(A) 9,999	01/07/2005 01/08/2012	General Motors Common Stock, \$1-2/3 Par Value - 9,999		9,999	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$50.82	02/04/2002	M I V	(A) 6,000	02/04/2003	General Motors Common Stock, \$1-2/3 Par Value - 6,000		6,000	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$50.82	02/04/2002	M I V	(A) 6,000	02/04/2004	General Motors Common Stock, \$1-2/3 Par Value - 6,000		6,000	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$50.82	02/04/2002	M I V	(A) 6,000	02/04/2005	General Motors Common Stock, \$1-2/3 Par Value - 6,000		6,000	D	
GM Stock \$1-2/3 Par Value Option	\$40.05	01/21/2003	M 	(A) 12,668	01/21/2004	General Motors Common Stock, \$1-2/3		12,668	D	

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(Right To Buy) (2)						Par Value - 12,668			
GM Stock \$1-2/3 Par Value Option (Right To Buy) (2)	\$40.05	01/21/2003	M 	(A) 12,666	01/21/2005	General Motors Common Stock, \$1-2/3 Par Value - 12,666	12,666	D	
GM Stock \$1-2/3 Par Value Option (Right To Buy) (2)	\$40.05	01/21/2003	M 	(A) 12,666	01/21/2006 01/22/2013	General Motors Common Stock, \$1-2/3 Par Value - 12,666	12,666	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$44.73				Current	General Motors Common Stock, \$1-2/3 Par Value - 12,111	12,111	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$46.59				Current	General Motors Common Stock, \$1-2/3 Par Value - 13,481	13,481	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$71.53				Current	General Motors Common Stock, \$1-2/3 Par Value - 18,030	18,030	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$75.50				Current	General Motors Common Stock, \$1-2/3 Par Value - 17,000	17,000	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$52.35				Current	General Motors Common Stock, \$1-2/3 Par Value - 13,334	13,334	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	\$52.35				01/08/2004	General Motors Common Stock, \$1-2/3 Par Value - 6,666	6,666	D	
GM Stock \$1-2/3 Par Value Phantom Stock Units (3)	1:1				(3)	General Motors Common Stock, \$1-2/3 Par Value - 568	568	D	

Explanation of Responses :

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is

** Signature of Reporting Person

Martin I. Darvick - POA for

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insufficient,

Eric A. Feldstein

See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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FOOTNOTE Descriptions for General Motors Corporation GM & GMH

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Eric A. Feldstein 767 Fifth Avenue, 24th Floor

New York, NY 10153

Explanation of responses:

- (1) Shares held in trust under General Motors Stock Purchase Program as of 12/31/02. State Street Bank & Trust Co., Trustee. Shares owned pursuant to Rule 16b-3 exempt employee savings plan.
- (2) Employee stock options granted pursuant to Rule 16b-3 qualified General Motors Stock Incentive Plan.
- (3) The Phantom Stock Units were accrued under the Rule 16b-3 qualified General Motors Deferred Compensation Plan and are to be settled in cash upon my retirement. Dividend equivalents are earned on each Phantom Stock Unit. Units held as of 12/31/02.

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