

Edgar Filing: ALABAMA POWER CO - Form U-6B-2

ALABAMA POWER CO  
Form U-6B-2  
May 08, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.

FORM U-6B-2

Certificate of Notification

Filed by

ALABAMA POWER COMPANY  
(the "Company")

This certificate is notice that the above named company has issued, renewed or guaranteed the security or securities described herein which issue, renewal or guaranty was exempted from the provisions of Section 6(a) of the Act and was neither the subject of a declaration or application on Form U-1 nor included within the exemption provided by Rule U-48.

- Item 1.           Type of security or securities.  
Series X 3.125% Senior Notes due May 1, 2008 (the "Notes")
- Item 2.           Issue, renewal or guaranty.  
Issue
- Item 3.           Principal amount of each security.  
\$250,000,000
- Item 4.           Rate of interest per annum of each security.  
3.125%
- Item 5.           Date of issue, renewal or guaranty of each security.  
May 7, 2003
- Item 6.           If renewal of security, give date of original issue.  
Not Applicable

- 2 -

- Item 7.           Date of maturity of each security.  
May 1, 2008
- Item 8.           Name of person to whom each security was issued, renewed or guaranteed.

Edgar Filing: ALABAMA POWER CO - Form U-6B-2

The Company issued and sold the Notes to Barclays Capital Inc., Goldman, Sachs & Co., Jackson Securities, LLC and KBC Financial Products USA Inc., as the Underwriters, pursuant to an Underwriting Agreement dated May 1, 2003.

- Item 9. Collateral given with each security, if any.
- None
- Item 10. Consideration received for each security.
- \$247,427,500 (98.971% of the principal amount)
- Item 11. Application of proceeds of each security.
- The proceeds from the sale of the Notes will be applied by the Company to repay at maturity a portion of the Series M 7.85% Senior Notes due May 15, 2003.
- Item 12. Indicate by a check after the applicable statement below whether the issue, renewal or guaranty of each security was exempt from the provisions of Section 6(a) because of:
- a. the provisions contained in the first sentence of Section 6(b) \_\_\_
  - b. the provisions contained in the fourth sentence of Section 6(b) \_\_\_
  - c. the provisions contained in any rule of the Commission other than Rule U-48\_X\_
- Item 13. Not Applicable.
- Item 14. Not Applicable.

- 3 -

- Item 15. If the security or securities are exempt from the provisions of Section 6(a) because of any rule of the Commission other than Rule U-48, designate the rule under which exemption is claimed.
- Rule 52

Date: May 8, 2003

ALABAMA POWER COMPANY

By: /s/Wayne Boston  
Wayne Boston  
Assistant Secretary