

Halverson Bradley M
Form 4
July 31, 2017

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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(Print or Type Responses)

1. Name and Address of Reporting Person *
Halverson Bradley M

(Last) (First) (Middle)

100 N.E. ADAMS STREET

(Street)

PEORIA, IL 61629

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
CATERPILLAR INC [CAT]

3. Date of Earliest Transaction
(Month/Day/Year)
07/27/2017

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
☒ Officer (give title below) ____ Other (specify below)

Group President & CFO

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	07/27/2017		M	79,976	A \$ 89.75 87,790 ⁽²⁾	D	
Common Stock	07/27/2017		S	79,976	D \$ 114.03 7,814 ⁽¹⁾	D	
Common Stock	07/27/2017		M	102,636	A \$ 83 110,450	D	
Common Stock	07/27/2017		S	89,636	D \$ 114.03 20,814 ⁽¹⁾	D	
	07/27/2017		S	100	D 20,714	D	

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Common Stock					\$ 114.33			
Common Stock	07/27/2017		S	200	D	\$ 114.34	20,514	D
Common Stock	07/27/2017		S	12,700	D	\$ 114.37	7,814	D
Common Stock							11,128 ⁽³⁾	I
								Held by 401(k) Plan
Common Stock							202 ⁽⁴⁾	I
								Held by Mindy Halverson Trust

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount Number Shares
Employee Stock Option	\$ 89.75	07/27/2017		M	79,976	03/04/2017 03/04/2023	Common Stock 79,976
Employee Stock Option	\$ 83	07/27/2017		M	102,636	⁽⁵⁾ 03/02/2025	Common Stock 102,636
Phantom Stock Units	⁽⁶⁾	07/27/2017		I	14,363	⁽⁷⁾ ⁽⁷⁾	Common Stock 14,363

Reporting Owners

Reporting Owner Name / Address	Relationships
	Director 10% Owner Officer Other

Halverson Bradley M
100 N.E. ADAMS STREET
PEORIA, IL 61629

Group President & CFO

Signatures

Bradley M. Halverson; G.
Acker, POA

07/31/2017

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The sale price reported in Column 4 is a weighted average sale price. The corresponding shares were sold in multiple transactions at
- (1) prices ranging from \$113.32 to \$114.31, inclusive. The reporting person undertakes to provide Caterpillar Inc., any security holder of Caterpillar Inc., or the staff of the Securities and Exchange Commission, upon request, full information.
 - (2) Reflects adjustment for clerical error to total shares of Common Stock of the Issuer previously reported as beneficially owned by Mr. Halverson.
 - (3) The information in this report is based on a 401(k) Plan statement dated as of 06/30/2017.
 - (4) Reflects adjustments for clerical error to total shares of Common Stock of the Issuer reported as held in the Mindy Halverson Trust.
 - (5) Stock options vest equally in 1/3 increments beginning on the first anniversary of the grant date.
 - (6) Each phantom stock unit is the economic equivalent of one share of Caterpillar Inc. common stock.
 - (7) The phantom stock units were acquired under the Caterpillar Inc. Supplemental Deferred Compensation Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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