

CATERPILLAR INC
Form 8-K
April 25, 2017

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest
event reported): April 25, 2017

CATERPILLAR INC.

(Exact name of registrant as
specified in its charter)

Delaware

(State or other jurisdiction of
incorporation)

1-768

37-0602744

(Commission
File No.)
(IRS Employer Identification
Number)

100

NE

Adams

Street,

Peoria,

61629

Illinois

(Zip Code)

(Address

of

principal

executive

offices)

Registrant's telephone number,
including area code: (309)

675-1000

Former name or former address, if

changed since last report: N/A

Check the appropriate box below if

the Form 8-K filing is intended to

simultaneously satisfy the filing

obligation of the registrant under

any of the following provisions:

- o Written communications
pursuant to Rule 425 under the

Securities Act (17 CFR
230.425)

- o Soliciting material pursuant to
Rule 14a-12 under the
Exchange Act (17 CFR
240.14a-12)

- o Pre-commencement
communications pursuant to
Rule 14d-2(b) under the
Exchange Act (17 CFR
240.14d-2(b))

- o Pre-commencement
communications pursuant to
Rule 13e-4(c) under the
Exchange Act (17 CFR
240.13e-4(c))

Indicate by check mark whether
the registrant is an emerging
growth company as defined by
Rule 405 of the Securities Act
of 1933 (§ 230.405 of this
chapter) or Rule 12b-2 of the
Securities Exchange Act of
1934 (§240.12b-2 of this
chapter).

Emerging growth company o

If an emerging growth
company, indicate by check
mark if the registrant has
elected not to use the extended
transition period for complying o
with any new or revised
financial accounting standards
provided pursuant to Section
13(a) of the Exchange Act.

Item 2.02. Results of Operations and Financial Condition.

On April 25, 2017, Caterpillar Inc. ("Caterpillar") issued a press release reporting its financial results for the quarter ended March 31, 2017. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated into this Item 2.02 by reference.

The information in this Current Report on Form 8-K, including Exhibit 99.1, is being furnished in accordance with the provisions of General Instruction B.2 of Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

The following is furnished as an exhibit to this report:

99.1 Caterpillar Inc. press release dated April 25, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CATERPILLAR INC.

April 25, 2017 By: /s/ Suzette M. Long

Suzette M. Long

Interim Executive Vice President, Law and Public Policy

EXHIBIT INDEX

Exhibit No. Description

99.1 Caterpillar Inc. press release dated April 25, 2017.