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CHICAGO RIVET & MACHINE CO

Form SC 13D

March 06, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
(Rule 13d-101)

Under the Securities Exchange Act of 1934

CHICAGO RIVET & MACHINE Co.

(Name of Issuer)

Common Stock, par value \$1.00 per share

(Title of Class of Securities)

168088102

(CUSIP Number)

YunBok Na
SEOUL METAL HOLDINGS Co., LTD.
#27, Wondang-daero, 246Beon-gil
Seo-gu, Incheon, Republic of Korea
+82-31-932-9970

(Name, Address and Telephone Number of Person Authorized
to Receive Notices and Communications)

February 23, 2017

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box [].

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

(Continued on following pages)
(Page 1 of 7 Pages)

(1) The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1 NAMES OF REPORTING PERSON

SEOUL METAL HOLDINGS Co., LTD.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*

(a) []

(b) []

3 SEC USE ONLY

4 SOURCE OF FUNDS*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) []

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Republic of Korea

7 SOLE VOTING POWER
13,784

NUMBER OF
SHARES 8 SHARED VOTING POWER
BENEFICIALLY 45,512
OWNED BY

EACH 9 SOLE DISPOSITIVE POWER
13,784

REPORTING PERSON WITH 10 SHARED DISPOSITIVE POWER
45,512

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

59,296

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES* []

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

5.2% (*)

14 TYPE OF REPORTING PERSON*

HC

*The percentage of the class of securities are calculated based on 1,138,096 Common Stocks outstanding as of February 23, 2017.

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1 NAMES OF REPORTING PERSON

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Global SM Tech Limited

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) []

3 SEC USE ONLY

4 SOURCE OF FUNDS*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2 (d) OR 2 (e) []

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

	7	SOLE VOTING POWER	0
NUMBER OF			
SHARES	8	SHARED VOTING POWER	45,512
BENEFICIALLY			
OWNED BY			
EACH	9	SOLE DISPOSITIVE POWER	0
REPORTING			
PERSON			
WITH	10	SHARED DISPOSITIVE POWER	45,512

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

45,512

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES* []

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

4.0% (*)

14 TYPE OF REPORTING PERSON*

HC

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1 NAMES OF REPORTING PERSON

Industrias Gol, S.A.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a) [] (b) []

3 SEC USE ONLY

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4 SOURCE OF FUNDS*

OO

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) []

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Kingdom of Spain

	7	SOLE VOTING POWER	
			0
NUMBER OF	8	SHARED VOTING POWER	
SHARES			45,512
BENEFICIALLY			
OWNED BY	9	SOLE DISPOSITIVE POWER	
EACH			0
REPORTING	10	SHARED DISPOSITIVE POWER	
PERSON			45,512
WITH			

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

45,512

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES* []

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

4.0% (*)

14 TYPE OF REPORTING PERSON*

CO

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Item 1. Security and Issuer

This statement on Schedule 13D (this "Schedule 13D") relates to Common Stock, par value \$1.00 per share ("Common Stock"), of CHICAGO RIVET & MACHINE Co. (the "Issuer"). The principal executive offices of CHICAGO RIVET & MACHINE Co. are located at 901 Frontenac Road, Naperville, Illinois 60563.

Item 2. Identity and Background

(a)-(c), (f): This Schedule 13D is being filed jointly on behalf of the following reporting persons (collectively the "Reporting Persons"):

- (i) SEOUL METAL HOLDINGS CO., LTD. ("SMH"),
- (ii) Global SM Tech Limited ("GSMT"),
- and (iii) Industrias Gol, S.A. ("Industrias Gol").

The Reporting Persons are in the industry of manufacturing fasteners for electronic and automobile parts.

The address of each of the Reporting Persons is #27, Wondang-daero, 246Beon-gil, Seo-gu, Incheon, Republic of Korea (SMH), Scotia Centre 4th Floor, P.O. Box 2804, George Town, Grand Cayman KY1-1112, Cayman Islands (GSMT), Sagar-Erreka, 19 20590 Soraluez Gipuzkoa, Spain (industrias Gol).

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Citizenship of each of the Reporting Persons is Republic of Korea (SMH), Cayman Islands (GSMT), and Kingdom of Spain (Industrias Gol).

(d)-(e): None of the Reporting Persons has, during the five years prior to the date hereof, (i) been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (ii) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 3. Source and Amount of Funds or Other Consideration

The transactions required to be reported in this Statement are as follows:

1. SMH acquired 13,784 shares of Common Stock of the Issuer which were purchased in transactions on the open market during the period from February 2, 2017 to February 23, 2017 for an aggregate consideration of \$612,391.25 (Gross Amount + Fee).

2. Industrias Gol acquired 45,512 shares of Common Stock of the Issuer which were purchased in transactions on the open market during the period from December 1, 2016 to January 20, 2017 for an aggregate consideration of \$1,927,693.36 (Gross Amount + Fee).

No part of the purchase price of the above transactions was represented by funds or other consideration borrowed.

Item 4. Purpose of Transaction

The Reporting persons acquired the securities reported herein for business management participation.

The Reporting Persons do not have any present plans or proposal that would relate to or result in any of the transactions described in subparagraphs (a) through (j) of Item 4 of Schedule 13D.

Item 5. Interest in Securities of the Issuer

(a): Industrias Gol is a direct/indirect 90% owned subsidiary of GSMT which in turn is a direct 57.4% owned subsidiary of SMH.

This statement on Schedule 13D is also being filed on behalf of GSMT and Industrias Gol, which may be deemed to beneficially own (as that term is defined in Rule 13D-3) the Shares of Common Stock of the Issuer held by SMH. SMH beneficially owns the following aggregate number of Shares of Common Stock of the Issuer.

The percentages of the class of securities set forth below are based on 1,138,096 shares of the Issuer's Common Stock outstanding as of February 23, 2017.

The aggregate number of the class of securities beneficially owned by SMH is 59,296 shares and the percentage of the class of securities beneficially owned by the Reporting Persons is approximately 5.21%.

(b):

STOCK HOLDER	SOLE VOTING AND DISPOSITIVE POWER	SHARED VOTING AND DISPOSITIVE POWER
SMH	13,784	45,512

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(c):

DATE (DD/MM/YY)	REPORTING PERSON	QUANTITY	GROSS AMOUNT (USD)	AVERAGE PRICE (USD)
01/12/2016	Industrias Gol	115	3,910.00	34.00
05/12/2016	Industrias Gol	100	3,451.00	34.51
14/12/2016	Industrias Gol	1,300	48,730.00	37.48

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15/12/2016	Industrias Gol	300	11,354.97	37.85
19/12/2016	Industrias Gol	12	460.56	38.38
21/12/2016	Industrias Gol	101	3,876.38	38.38
22/12/2016	Industrias Gol	10	383.80	38.38
28/12/2016	Industrias Gol	10,000	388,899.28	38.89
04/01/2017	Industrias Gol	100	4,200.00	42.00
05/01/2017	Industrias Gol	1,000	44,249.90	44.25
06/01/2017	Industrias Gol	1,400	59,663.86	42.62
09/01/2017	Industrias Gol	15,400	671,394.63	43.60
10/01/2017	Industrias Gol	5,104	224,418.54	43.97
17/01/2017	Industrias Gol	6,487	282,117.30	43.49
20/01/2017	Industrias Gol	4,083	178,068.31	43.61
02/02/2017	SMH	600	26709.00	44.52
02/02/2017	SMH	100	4455.00	44.55
02/02/2017	SMH	1,000	44852.60	44.85
02/02/2017	SMH	300	13470.00	44.90
02/02/2017	SMH	800	36694.00	45.87
02/02/2017	SMH	700	32200.00	46.00
02/02/2017	SMH	600	27900.96	46.50
02/02/2017	SMH	200	9376.00	46.88
02/02/2017	SMH	100	4690.00	46.90
03/02/2017	SMH	500	23500.00	47.00
03/02/2017	SMH	155	7285.00	47.00
03/02/2017	SMH	1,200	57600.00	48.00
03/02/2017	SMH	1,000	48748.00	48.75
03/02/2017	SMH	1,000	48750.00	48.75
03/02/2017	SMH	500	24375.00	48.75
22/02/2017	SMH	2,029	85152.46	41.97
23/02/2017	SMH	1,000	38514.00	38.51
23/02/2017	SMH	1,000	39000.00	39.00
23/02/2017	SMH	1,000	39119.00	39.12

TOTAL: 59,296

(d)-(e): not applicable.

Item 6 Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

None

Item 7 Material to be Filed as Exhibits

None

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: March 7. 2017

SEOUL METAL HOLDINGS CO., LTD.
By: /s/ YUNBOK NA
Name: YunBok Na
Title: Chief Executive Officer

Global SM Tech Limited
By: /s/ YUNBOK NA
Name: YunBok Na
Title: Chief Executive Officer

Industrias Gol, S.A.

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By: /s/ YUNBOK NA
Name: YunBok Na
Title: Chief Executive Officer

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT
CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001)