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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned (Instr. 5)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

## Reporting Owners

### Reporting Owner Name / Address

### Relationships

Director 10% Owner Officer Other

TCN/TNHC LP  
1067 YONGE STREET  
TORONTO, A6 M4W2L2

See "Remarks" below.

TCN/TNHC GP LLC  
1067 YONGE STREET  
TORONTO, A6 M4W2L2

X

TRICON HOUSING PARTNERS US II EQUITY HOLDINGS LP  
1067 YONGE STREET  
TORONTO, A6 M4W2L2

X

TRICON HOUSING PARTNERS US II GP LLC  
1067 YONGE STREET  
TORONTO, A6 M4W2L2

X

TRICON USA INC.  
1067 YONGE STREET  
TORONTO, A6 M4W2L2

See "Remarks" below.

TRICON HOLDINGS USA LLC  
1067 YONGE STREET  
TORONTO, A6 M4W2L2

See Remarks

TRICON US TOPCO LLC  
1067 YONGE STREET  
TORONTO, A6 M4W2L2  
See remarks

TRICON HOLDINGS CANADA INC.  
1067 YONGE STREET  
TORONTO, A6 M4W2L2  
See remarks

Tricon Capital Group Inc.  
1067 YONGE STREET  
TORONTO, A6 M4W2L2  
See remarks

## Signatures

/s/ Miek Harbur, Attorney-in-Fact for TCN/TNHC LP  
12/14/2017  
\_\_Signature of Reporting Person  
Date

/s/ Miek Harbur, Attorney-in-Fact for TCN/TNHC GP LLC  
12/14/2017  
\_\_Signature of Reporting Person  
Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Housing Partners US II Equity Holdings LP  
12/14/2017  
\_\_Signature of Reporting Person  
Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Housing Partners US II GP LLC  
12/14/2017  
\_\_Signature of Reporting Person  
Date

/s/ Miek Harbur, Attroney-in-Fact for Tricon USA Inc.  
12/14/2017  
\_\_Signature of Reporting Person  
Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Holdings USA LLC  
12/14/2017  
\_\_Signature of Reporting Person  
Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon US Topco LLC  
12/14/2017  
\_\_Signature of Reporting Person  
Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Holdings Canada Inc.  
12/14/2017  
\_\_Signature of Reporting Person  
Date

/s/ Miek Harbur, Attorney-in-Fact for Tricon Capital Group Inc.  
12/14/2017  
\_\_Signature of Reporting Person  
Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The sales reported on this line were effected pursuant to a Rule 10b5-1 plan adopted by TCN/TNHC LP on August 24, 2017.

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(2) The price reported in Column 4 is a weighted average price. The shares were disposed of in multiple transactions at prices ranging from \$12.57 to \$12.81, inclusive. TCN/TNHC LP undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares disposed of at each separate price within the ranges set forth in this footnote.

(3) The shares are held directly by TCN/TNHC LP, whose general partner is TCN/TNHC GP LLC, a Delaware limited liability company, whose sole member is Tricon Housing Partners US II Equity Holdings LP, a Delaware limited partnership, whose general partner is Tricon Housing Partners US II GP LLC, a Delaware limited liability company, whose sole member is Tricon USA Inc., a Delaware corporation, whose sole shareholder is Tricon Holdings USA LLC, a Delaware limited liability company, whose sole member is Tricon US Topco LLC, a Delaware limited liability company, whose sole member is Tricon Holdings Canada Inc., an Ontario corporation, whose sole shareholder is Tricon Capital Group Inc., an Ontario corporation. As a result, each of the foregoing entities (other than TCN/TNHC LP which holds the shares directly) is an indirect beneficial owner of the reported securities.

(4) The price reported in Column 4 is a weighted average price. The shares were disposed of in multiple transactions at prices ranging from \$12.22 to \$12.70, inclusive. TCN/TNHC LP undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares disposed of at each separate price within the ranges set forth in this footnote.

(5) The price reported in Column 4 is a weighted average price. The shares were disposed of in multiple transactions at prices ranging from \$12.01 to \$12.24, inclusive. TCN/TNHC LP undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares disposed of at each separate price within the ranges set forth in this footnote.

### Remarks:

TCN/TNHC LP is a party to an Investor Rights Agreement with Joseph Davis, H. Lawrence Webb, Wayne Stelmar, Thomas F

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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