Ulta Beauty, Inc.
Form 8-K
December 06, 2017
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT

Pursuant to Section 13 or 15(d) of

the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 6, 2017

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ULTA BEAUTY, INC.

(Exact name of registrant as specified in its charter)

| Delaware | 001-33764 | 38-4022268 |
|---|---|---|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

1000 Remington Blvd., Suite 120, Bolingbrook, Illinois 60440

(Address of principal executive offices, including ZIP code)

(630) 410-4800

(Registrant's telephone number, including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 C.F.R. §230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 C.F.R. §240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 C.F.R. §240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 C.F.R. §240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 5.02Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

(d)On December 6, 2017, Ulta Beauty, Inc. (the "Company") issued a press release regarding the appointment of Sally Blount to the Company's Board of Directors effective December 6, 2017. Ms. Blount will serve as a Class III director. A copy of the press release is filed as Exhibit 99 to this report.

There is no arrangement or understanding between Ms. Blount and any other persons pursuant to which Ms. Blount was selected as a director, and there are no related party transactions involving Ms. Blount that are reportable under Item 404(a) of Regulation S-K.

Item 9.01Financial Statements and Exhibits.

(a) Not applicable
(b) Not applicable
(c) Not applicable
(d) Exhibits. The exhibit listed in the Exhibit Index below is being filed herewith.

EXHIBIT INDEX

| Exhibit No. | Description |
|---|---|
| 99 | Press release issued by Ulta Beauty, Inc. on December 6, 2017 announcing the appointment of Sally Blount to the Company's Board of Directors. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTA BEAUTY, INC.

Dated: December 6, 2017 By: /s/ Jodi J. Caro
Jodi J. Caro
General Counsel, Chief Compliance Officer & Corporate Secretary