

MAY DAVID
Form 3/A
February 13, 2019

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | | | |
|---|---------|----------|--------------------------------------|--|---|--|
| 1. Name and Address of Reporting Person * | | | 2. Date of Event Requiring Statement | | 3. Issuer Name and Ticker or Trading Symbol | |
| MAY DAVID | | | 08/11/2016 | | Upland Software, Inc. [UPLD] | |
| (Last) | (First) | (Middle) | | | | 4. Relationship of Reporting Person(s) to Issuer |
| 401 CONGRESS AVE., SUITE 1850 | | | | | | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| (Street) | | | | | | 08/11/2016 |
| AUSTIN, TX 78701 | | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| (City) | (State) | (Zip) | | | | <input checked="" type="checkbox"/> Form filed by One Reporting Person |
| | | | | | | <input type="checkbox"/> Form filed by More than One Reporting Person |

(Check all applicable)
 Director 10% Owner
 Officer Other
(give title below) (specify below)

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| Common Stock | 94,500 ⁽¹⁾ | D | À |
| Common Stock | 54,653 ⁽²⁾ | I | By family-owned limited liability company |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security | 4. Conversion or Exercise | 5. Ownership Form of | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|--|---------------------------|----------------------|---|
|--|--|--|---------------------------|----------------------|---|

| Date Exercisable | Expiration Date | (Instr. 4) | Amount or Number of Shares | Price of Derivative Security | Derivative Security: Direct (D) or Indirect (I) |
|------------------|-----------------|------------|----------------------------|------------------------------|---|
| | | Title | | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| MAY DAVID 401 CONGRESS AVE., SUITE 1850 AUSTIN, TX 78701 | X | ^ | ^ | ^ |

Signatures

/s/ Kin Gill (as attorney-in-fact for Mr. May) 02/13/2019

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Form amended to reflect correct holdings on 8/11/2016. The original form included 9,000 shares owned by reported person's adult child in error.
- (2) Form amended to include the holdings of Mr. May's family-owned limited liability company.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.