

PRB Gas Transportation, Inc.
Form 8-K
August 16, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

**FORM 8-K
CURRENT REPORT**

Pursuant To Section 13 Or 15 (d) Of The Securities Exchange Act Of 1934

Date of Report (Date of earliest event reported): August 15, 2005

PRB Gas Transportation, Inc.

(Exact name of Registrant as specified in its charter)

Nevada

333-120129

20-0563497

(State or other jurisdiction of
incorporation or organization)

(Commission File Number)

(IRS employer identification no.)

1401 17th Street, Suite 650

Denver, Colorado

80202

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(303) 308-1330**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 – Financial Information.

Item 2.02 Results of Operations and Financial Condition

On August 15, 2005, PRB Gas Transportation, Inc. issued a press release announcing the results for the quarter ended June 30, 2005. A copy of this release is attached as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

Exhibit No. Description

99.1 Press Release dated August 15, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934 the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 15, 2005

PRB Gas Transportation, Inc.
(Registrant)

/s/ William P. Brand, Jr.

William P. Brand, Jr.

Vice President - Finance

(Principal Financial and Accounting Officer)