

BARFRESH FOOD GROUP INC.  
Form 10-Q  
November 14, 2012

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 10-Q

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended September 30, 2012

or

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission File Number: 333-168738

BARFRESH FOOD GROUP INC.  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)	27-1994406 (I.R.S. Employer Identification No.)
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90 Madison Street, Suite 701, Denver, CO (Address of principal executive offices)	80206 (Zip Code)
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303-329-3008  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name, former address and former fiscal year, if  
changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes  No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated filer” and smaller reporting company” in Rule 12b-2 of the Exchange Act.

Large accelerated filer  Accelerated filer   
Non-accelerated filer  (Do not check if a smaller reporting company) Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes  No

As of November 14, 2012, there were 48,566,660 outstanding shares of common stock of the registrant.

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## PART I—FINANCIAL INFORMATION

## Item 1. Financial Statements.

Barfresh Inc.  
(Formerly Moving Box Inc.)  
(A Development Stage Company)  
Consolidated Balance Sheets

	September 30, 2012 (Unaudited)	March 31, 2012 (Audited)
Assets		
Current assets:		
Cash	\$348,110	\$420,976
Accounts Receivable	3,814	-
Inventory	1,808	-
Prepaid expenses	20,676	4,000
Total current assets	374,408	424,976
Property plant and equipment	247,116	149,141
Intangible asset, net of amortization	33,075	34,165
Deposits	7,071	-
Deferred offering costs	27,000	-
Total Assets	\$688,670	\$608,282
Liabilities And Stockholders' Equity		
Current liabilities:		
Accounts payable	\$53,352	\$10,896
Accrued expenses	15,601	11,780
Convertible note - related party, net of discount	21,054	-
Convertible Note, net of discount	158,578	-
Total liabilities	248,585	22,676
Commitments and contingencies		
Stockholders' equity:		
Preferred stock, \$0.000001 par value, 5,000,000 shares authorized, none issued or outstanding	-	-
Common stock, \$0.000001 par value; 95,000,000 shares authorized; 48,566,660 and 37,258,810 shares issued and outstanding at March 31, 2012 and 2011, respectively	49	47
Additional paid in capital	1,780,873	1,174,058
Unearned services	(260,912 )	(177,778 )
Deficit accumulated during development stage	(1,079,925)	(410,721 )
Total stockholders' equity	440,085	585,606
Total Liabilities and Stockholders' Equity	\$688,670	\$608,282

See the accompanying notes to the financial statements



Barfresh Inc.  
(Formerly Moving Box Inc.)  
(A Development Stage Company)  
Consolidated Statements of Operations  
(Unaudited)

	For the six months ended		For the three months		For the
	September 30,		ended		period
	2012	2011	September 30,	2011	from
			2012		December
					4, 2009
					(Inception)
					through
					September
					30,
					2012
Revenue	\$2,880	\$-	\$2,880	\$-	2,880
Cost of Revenue	2,256	-	2,256	-	2,256
Gross Profit (loss)	624	-	624	-	624
Operating expenses:					
General and administrative	634,713	31,467	355,014	18,713	1,042,187
Amortization	7,046	1,090	6,501	545	9,968
Total operating expenses	641,759	32,557	361,515	19,258	1,051,532