

Pattern Energy Group Holdings GP LLC  
 Form 4  
 May 13, 2014

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 R/C Renewable Energy GP II, L.L.C.

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

Pattern Energy Group Inc. [PEGI]

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 \_\_\_\_\_ Officer (give title below) \_\_\_\_\_ Other (specify below)

712 FIFTH AVENUE, 36TH FLOOR

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 \_\_\_ Form filed by One Reporting Person  
X Form filed by More than One Reporting Person

(Street)

NEW YORK, NY 10019

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				Code V Amount (A) or (D) Price			
Class A Common Stock	05/08/2014		S	7,551,948 D \$ 27.75	9,309,151	I	See footnotes (1) (2)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Owned Following Reporting Transaction (Instr. 6)
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
R/C Renewable Energy GP II, L.L.C. 712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY 10019		X		
Pattern Energy Group Holdings LP PIER 1, BAY 3 SAN FRANCISCO, CA 94129		X		
Pattern Energy GP, LLC PIER 1, BAY 3 SAN FRANCISCO, CA 94129		X		
Pattern Energy Group LP PIER 1, BAY 3 SAN FRANCISCO, CA 94129		X		
Pattern Renewables GP LLC PIER 1, BAY 3 SAN FRANCISCO, CA 94129		X		
Pattern Renewables LP PIER 1, BAY 3 SAN FRANCISCO, CA 94129		X		
Riverstone/Carlyle Renewable Energy Grant GP, L.L.C. 712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY 10019		X		
R/C Wind II LP 712 FIFTH AVENUE, 36TH FLOOR NEW YORK, NY 10019		X		
Pattern Energy Group Holdings GP LLC 712 FIFTH AVENUE, 36TH FLOOR		X		

NEW YORK, NY 10019

## Signatures

R/C Renewable Energy GP II, LLC, By: /s/ Thomas J. Walker, Title: Authorized Person	05/12/2014
**Signature of Reporting Person	Date
Riverstone/Carlyle Renewable Energy Grant GP, L.L.C., By: /s/ Thomas J. Walker, Title: Authorized Person	05/12/2014
**Signature of Reporting Person	Date
R/C Wind II LP, By: /s/ Thomas J. Walker, Title: Authorized Person	05/12/2014
**Signature of Reporting Person	Date
Pattern Energy Group Holdings GP LLC, By: /s/ Daniel M. Elkort, Title: Authorized Person	05/12/2014
**Signature of Reporting Person	Date
Pattern Energy Group Holdings LP, By: /s/ Daniel M. Elkort, Title: Authorized Person	05/12/2014
**Signature of Reporting Person	Date
Pattern Energy GP, LLC, By: /s/ Daniel M. Elkort, Title: Authorized Person	05/12/2014
**Signature of Reporting Person	Date
Pattern Energy Group LP, By: /s/ Daniel M. Elkort, Title: Authorized Person	05/12/2014
**Signature of Reporting Person	Date
Pattern Renewables GP LLC, By: /s/ Daniel M. Elkort, Title: Authorized Person	05/12/2014
**Signature of Reporting Person	Date
Pattern Renewables LP, By: /s/ Daniel M. Elkort, Title: Authorized Person	05/12/2014
**Signature of Reporting Person	Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) By Pattern Renewables LP. Pattern Renewables GP LLC is the general partner of Pattern Renewables LP. Pattern Energy Group LP is the sole member of Pattern Renewables GP LLC. Pattern Energy GP, LLC is the general partner of Pattern Energy Group LP. Pattern Energy Group Holdings LP is the managing member of Pattern Energy GP, LLC. Pattern Energy Group Holdings GP LLC is the general partner of Pattern Energy Group Holdings LP. R/C Wind II LP is the managing member of Pattern Energy Group Holdings GP LLC. Riverstone/Carlyle Renewable Energy Grant GP, L.L.C. is the general partner of R/C Wind II LP. R/C Renewable Energy GP II, LLC is the managing member of Riverstone/Carlyle Renewable Energy Grant GP, L.L.C.

(2) R/C Renewable Energy GP II, LLC is managed by an eight-person investment committee. Pierre F. Lapeyre, Jr., David M. Leuschen, Ralph C. Alexander, Lord John Browne, Michael B. Hoffman, Stephen J. Schaefer, Daniel A. D'Aniello and Edward J. Mathias, as the members of the investment committee of R/C Renewable Energy GP II, LLC, may be deemed to share beneficial ownership of the shares beneficially owned by R/C Wind II LP. Such individuals expressly disclaim any such beneficial ownership.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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