

MFA MORTGAGE INVESTMENTS

Form 8-K

April 27, 2004

**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of Earliest Event Reported): April 27, 2004

**MFA MORTGAGE  
INVESTMENTS, INC.**

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(Exact Name of Registrant as Specified in  
Its Charter)

**Maryland**

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(State or Other Jurisdiction  
of Incorporation)

**1-13991**

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(Commission  
File No.)

**13-3974868**

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(IRS Employer  
Identification No.)

**350 Park Avenue, 21<sup>st</sup> Floor, New York, New York  
10022**

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(Address of Principal Executive Office)  
(Zip Code)

Registrant's Telephone Number, Including Area Code: (212) 207-6400

**Not Applicable**

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(Former name or former address, if  
changed since last report)

**ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.**

(c) Exhibits.

99.1 Press Release, dated April 27, 2004.

**ITEM 9. REGULATION FD DISCLOSURE.**

MFA Mortgage Investments, Inc. ( MFA ) issued a press release, dated April 27, 2004, announcing its financial results for the quarter ended March 31, 2004, which is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.**

The information referenced in this current report on Form 8-K (including the exhibit referenced in Items 7 and 9 above) is being furnished under Item 9. Regulation FD Disclosure and Item 12. Results of Operations and Financial Condition and, as such, shall not be deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act ), or otherwise subject to the liabilities of that Section. The information set forth in this current report on Form 8-K (including the exhibit referenced in Items 7 and 9 above) shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended (the Securities Act ), except as shall be expressly set forth by specific reference in such filing.

As discussed in Item 9 above, MFA issued a press release, dated April 27, 2004, announcing its financial results for the quarter ended March 31, 2004, the text of which is incorporated herein by reference.

As discussed therein, the press release contains forward-looking statements within the meaning of the Securities Act and the Exchange Act and, as such, may involve known and unknown risks, uncertainties and assumptions. These forward-looking statements relate to MFA's current expectations and are subject to the limitations and qualifications set forth in the press release as well as in MFA's other documents filed with the SEC, including, without limitation, that actual events and/or results may differ materially from those projected in such forward-looking statements.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MFA MORTGAGE INVESTMENTS, INC.

By: /s/ Timothy W. Korth

Timothy W. Korth  
General Counsel, Senior Vice President - Business  
Development and Secretary

Date: April 27, 2004

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