

BANK OF AMERICA CORP /DE/
 Form 424B2
 June 02, 2015

Filed under Rule 424(b)(2), Registration

Preliminary Pricing Supplement No. 5 - Dated Monday, June 1, 2015 (To Pro

| Rate | Price to Public | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor s Option |
|------|-----------------|------------------|--------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-------------------|
| | 100.000% | 3.000% | □ | Fixed | 4.150% | Semi-Annual | 06/15/2043 | 12/15/2015 | \$21.21 | Yes |

(Per

Annum)

Non-Callable

Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc., Morgan Stanley & Co. LLC, Wells Fargo A

Offering Dates: Monday, June 1, 2015 through Monday, June 8, 2015

Trade Date: Monday, June 8, 2015 @ 12:00 PM ET

Settlement Date: Thursday, June 11, 2015

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book-Entry only

DTC Number 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note falls on a day that is not a business day (as that term is defined in the prospectus), the payment for that note will be made on the next succeeding business day, and no additional interest will accrue from, and after, the maturity date or interest payment date.

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