

DOMINION RESOURCES INC /VA/  
Form 8-K  
May 20, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported) May 20, 2015**

**Dominion Resources, Inc.**

**(Exact Name of Registrant as Specified in Its Charter)**

**Virginia**

**(State or other jurisdiction  
of incorporation)**

**001-08489**

**(Commission  
File Number)**

**54-1229715**

**(IRS Employer  
Identification No.)**

**120 Tredegar Street**

**Richmond, Virginia**

**23219**

**(Address of Principal Executive Offices)**

**(Zip Code)**

**Registrant's Telephone Number, Including Area Code (804) 819-2000**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

On May 20, 2015, Dominion Resources, Inc. (the Company) issued a press release announcing the sale of an aggregate of 2,800,000 shares of its common stock through a registered underwritten public offering. The offering is expected to close on May 27, 2015, subject to customary closing conditions. A copy of the press release is furnished herewith as Exhibit 99.1.

**Item 8.01 Other Events.**

On May 20, 2015, the Company issued a press release concerning its 2015 equity issuances to the market. A copy of the press release is filed herewith as Exhibit 99.2.

The disclosure above contains certain forward-looking statements which are subject to various risks and uncertainties. For a discussion of factors that could cause actual results to differ materially from management's projections, forecasts, estimates and expectations, see *Forward-Looking Statements* in *Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations* in the Company's Quarterly Report on Form 10-Q for the quarter ended March 31, 2015 and *Item 1A. Risk Factors* in the Company's Annual Report on Form 10-K for the year ended December 31, 2014. Any forward-looking statement speaks only as of the date on which it is made, and the Company undertakes no obligation to update any forward-looking statement to reflect events or circumstances occurring after the date on which it is made.

**Item 9.01 Financial Statements and Exhibits.**

Exhibits

- 99.1 Dominion Resources, Inc. press release regarding underwritten public offering dated May 20, 2015
- 99.2 Dominion Resources, Inc. press release regarding equity issuances dated May 20, 2015.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DOMINION RESOURCES, INC.**

**Registrant**

*/s/ G. Scott Hetzer*

Name: G. Scott Hetzer

Title: Senior Vice President and Treasurer

Date: May 20, 2015