

CONAGRA FOODS INC /DE/
Form 8-K
July 24, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
Date of report (Date of earliest event reported) July 21, 2014

ConAgra Foods, Inc.
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of Incorporation)

1-7275
(Commission)

47-0248710
(IRS Employer)

File Number)

Identification No.)

One ConAgra Drive

Omaha, Nebraska

68102-5001

(Address of Principal Executive Offices)

(Zip Code)

Registrant's Telephone Number, Including Area Code (402) 240-4000

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

ConAgra Foods, Inc. (the Company) is filing herewith the following exhibits to its Registration Statement on Form S-3 (Registration No. 333-177140):

1. Underwriting Agreement, dated as of July 21, 2014, by and among the Company and RBS Securities Inc. and Wells Fargo Securities, LLC acting as representatives of the several underwriters named therein.
2. Opinion of Jones Day.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number	Description
1.1	Underwriting Agreement, dated as of July 21, 2014, by and among the Company and RBS Securities Inc. and Wells Fargo Securities, LLC acting as representatives of the several underwriters named therein.
5.1	Opinion of Jones Day.
23.1	Consent of Jones Day (included in Exhibit 5.1).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CONAGRA FOODS, INC.

Date: July 24, 2014

By: /s/ Lyneth Rhoten
Name: Lyneth Rhoten
Title: Vice President, Securities Counsel and
Assistant Corporate Secretary

Exhibit Index

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