

NOMURA HOLDINGS INC  
Form 6-K/A  
May 30, 2014  
Table of Contents

**FORM 6-K/A**  
**U.S. SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**Commission File Number: 1-15270**

**For the month of May 2014**

**NOMURA HOLDINGS, INC.**

**(Translation of registrant's name into English)**

**9-1, Nihonbashi 1-chome**

**Chuo-ku, Tokyo 103-8645**

**Japan**

**(Address of principal executive offices)**

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  X  Form 40-F \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_



---

**Table of Contents**

Information furnished on this form:

**EXHIBITS**

**Exhibit Number**

1. Correction to (English Translation) Quarterly Securities Report Pursuant to the Financial Instruments and Exchange Act for the Six Months Ended September 30, 2013 , furnished as Exhibit 1 to the report on Form 6-K on November 27, 2013.
2. Correction to Capitalization and Indebtedness as of September 30, 2013 and Ratio of Earnings to Fixed Charges and Computation Thereof for the Six Months Ended September 30, 2013 , furnished as Exhibit 3 to the report on Form 6-K on November 27, 2013.

The registrant hereby incorporates Exhibits 1 and 2 to this report on Form 6-K by reference (i) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-191250) of the registrant and Nomura America Finance, LLC, filed with the Securities and Exchange Commission ( SEC ) on September 19, 2013 and (ii) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-186755) of the registrant, filed with the SEC on February 20, 2013.

EXPLANATORY NOTE: The registrant furnished to the SEC a report on Form 6-K on November 27, 2013. The registrant is furnishing this Form 6-K/A in order to amend certain information in Exhibit 1 (English Translation) Quarterly Securities Report Pursuant to the Financial Instruments and Exchange Act for the Six Months Ended September 30, 2013 and in Exhibit 3 Capitalization and Indebtedness as of September 30, 2013 and Ratio of Earnings to Fixed Charges and Computation Thereof for the Six Months Ended September 30, 2013 furnished on Form 6-K on November 27, 2013, as shown in Exhibit 1 and Exhibit 2 to this report, respectively. Any information included or incorporated by reference in (i) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-191250) of the registrant and Nomura America Finance, LLC, filed with the SEC on September 19, 2013 and (ii) in the prospectus that is part of the Registration Statement on Form F-3 (Registration No. 333-186755) of the registrant, filed with the SEC on February 20, 2013 (including any information incorporated by reference from the report on Form 6-K regarding our interim operating and financial review, furnished on December 20, 2013) that is inconsistent with the information furnished on this Form 6-K/A shall be deemed amended hereby as of the date hereof.

As shown in Exhibit 1 to this Form 6-K/A, amended portions are indicated by underline and relate to the following:

Part I Corporate Information

Item 1. Information on Company and Its Subsidiaries and Affiliates

1. Selected Financial Data

Item 2. Operating and Financial Review

3. Operating, Financial and Cash Flows Analysis

(1) Operating Results

Item 3. Company Information

1. Share Capital Information

(7) Voting Rights

A. Outstanding Shares

B. Treasury Stocks

Item 4. Financial Information

## Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

### 1. Consolidated Financial Statements

(1) Consolidated Balance Sheets (UNAUDITED)

(2) Consolidated Statements of Income (UNAUDITED)

(3) Consolidated Statements of Comprehensive Income (UNAUDITED)

(4) Consolidated Statements of Changes in Equity (UNAUDITED)

(5) Consolidated Statements of Cash Flows (UNAUDITED)

Notes to the Consolidated Financial Statements (UNAUDITED)

11. Earnings per share

17. Segment and geographic information

As shown in Exhibit 2 to this Form 6-K/A, amended portions are also indicated by underline.

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**NOMURA HOLDINGS, INC.**

Date: May 30, 2014

By: /s/ Hajime Ikeda  
Hajime Ikeda  
Managing Director

**Table of Contents****Exhibit 1****Part I Corporate Information****Item 1. Information on Company and Its Subsidiaries and Affiliates**

## 1. Selected Financial Data

(Before Correction)

		Six months ended September 30, 2012	Six months ended September 30, 2013	Three months ended September 30, 2012	Three months ended September 30, 2013	Year ended March 31, 2013
Total Revenue	(Mil yen)	900,819	<u>933,650</u>	461,226	<u>428,380</u>	2,079,943
Net revenue	(Mil yen)	770,933	<u>787,712</u>	401,679	<u>356,391</u>	1,813,631
Income (loss) before income taxes	(Mil yen)	55,083	<u>186,153</u>	35,417	<u>72,934</u>	237,730
Net income (loss) attributable to Nomura Holdings, Inc. ( NHI ) shareholders	(Mil yen)	4,700	<u>104,007</u>	2,809	<u>38,113</u>	107,234
Comprehensive income (loss) attributable to NHI shareholders	(Mil yen)	(14,013)	<u>132,823</u>	(707)	<u>35,344</u>	194,988
Total equity	(Mil yen)	2,387,447	<u>2,411,306</u>			2,318,983
Total assets	(Mil yen)	35,394,322	<u>41,868,413</u>			37,942,439
Net income (loss) attributable to NHI shareholders per share basic	(Yen )	1.28	28.07	0.76	10.29	29.04
Net income (loss) attributable to NHI shareholders per share diluted	(Yen )	1.25	27.20	0.74	9.99	28.37
Total NHI shareholders equity as a percentage of total assets	(%)	5.9	5.7			6.0
Cash flows from operating activities	(Mil yen)	127,244	<u>404,791</u>			549,501
Cash flows from investing activities	(Mil yen)	31,220	(98,109)			(160,486)
Cash flows from financing activities	(Mil yen)	(494,787)	<u>169,034</u>			(701,623)
Cash and cash equivalents at end of the period	(Mil yen)	716,712	1,298,043			805,087

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

- 1 The selected financial data of Nomura Holdings, Inc. (the Company ) and other entities in which it has a controlling financial interest (collectively referred to as Nomura , we , our , or us ) are stated in accordance with accounting principles generally accepted in the United States of America ( U.S. GAAP ).
- 2 Taxable transactions do not include consumption taxes and local consumption taxes.
- 3 As the consolidated financial statements have been prepared, selected financial data on the Company are not disclosed.

**Table of Contents**

(After Correction)

		Six months ended September 30, 2012	Six months ended September 30, 2013	Three months ended September 30, 2012	Three months ended September 30, 2013	Year ended March 31, 2013
Total Revenue	(Mil yen)	900,819	<u>933,649</u>	461,226	<u>428,379</u>	2,079,943
Net revenue	(Mil yen)	770,933	<u>787,711</u>	401,679	<u>356,390</u>	1,813,631
Income (loss) before income taxes	(Mil yen)	55,083	<u>186,152</u>	35,417	<u>72,933</u>	237,730
Net income (loss) attributable to Nomura Holdings, Inc. ( NHI ) shareholders	(Mil yen)	4,700	<u>104,006</u>	2,809	<u>38,112</u>	107,234
Comprehensive income (loss) attributable to NHI shareholders	(Mil yen)	(14,013)	<u>132,822</u>	(707)	<u>35,343</u>	194,988
Total equity	(Mil yen)	2,387,447	<u>2,411,302</u>			2,318,983
Total assets	(Mil yen)	35,394,322	<u>41,868,409</u>			37,942,439
Net income (loss) attributable to NHI shareholders per share basic	(Yen )	1.28	28.07	0.76	10.29	29.04
Net income (loss) attributable to NHI shareholders per share diluted	(Yen )	1.25	27.20	0.74	9.99	28.37
Total NHI shareholders equity as a percentage of total assets	(%)	5.9	5.7			6.0
Cash flows from operating activities	(Mil yen)	127,244	<u>404,794</u>			549,501
Cash flows from investing activities	(Mil yen)	31,220	(98,109)			(160,486)
Cash flows from financing activities	(Mil yen)	(494,787)	<u>169,031</u>			(701,623)
Cash and cash equivalents at end of the period	(Mil yen)	716,712	1,298,043			805,087

- 1 The selected financial data of Nomura Holdings, Inc. (the Company ) and other entities in which it has a controlling financial interest (collectively referred to as Nomura , we , our , or us ) are stated in accordance with accounting principles generally accepted in the United States of America ( U.S. GAAP ).
- 2 Taxable transactions do not include consumption taxes and local consumption taxes.
- 3 As the consolidated financial statements have been prepared, selected financial data on the Company are not disclosed.



**Table of Contents****Item 2. Operating and Financial Review**

## 3. Operating, Financial and Cash Flows Analysis

## (1) Operating Results

(Omitted)

(Before Correction)

	<b>Millions of yen</b>			
	<b>Six months ended September 30</b>			
	<b>2012</b>		<b>2013</b>	
Commissions	¥	149,646	¥	263,247
Brokerage commissions		73,023		146,729
Commissions for distribution of investment trust		60,488		100,874
Other		16,135		15,644
Fees from investment banking		27,514		48,378
Underwriting and distribution		14,844		34,756
M&A / financial advisory fees		11,131		12,931
Other		1,539		691
Asset management and portfolio service fees		67,224		83,083
Asset management fees		58,666		74,046
Other		8,558		9,037
Net gain on trading		173,328		<u>238,590</u>
Gain (loss) on private equity investments		(5,088)		753
Net interest		66,417		67,478
Gain (loss) on investments in equity securities		5,909		12,889
Other		285,983		73,294
Net revenue	¥	770,933	¥	<u>787,712</u>

(After Correction)

	<b>Millions of yen</b>			
	<b>Six months ended September 30</b>			
	<b>2012</b>		<b>2013</b>	
Commissions	¥	149,646	¥	263,247
Brokerage commissions		73,023		146,729
Commissions for distribution of investment trust		60,488		100,874
Other		16,135		15,644
Fees from investment banking		27,514		48,378
Underwriting and distribution		14,844		34,756
M&A / financial advisory fees		11,131		12,931

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Other	1,539	691
Asset management and portfolio service fees	67,224	83,083
Asset management fees	58,666	74,046
Other	8,558	9,037
Net gain on trading	173,328	<u>238,589</u>
Gain (loss) on private equity investments	(5,088)	753
Net interest	66,417	67,478
Gain (loss) on investments in equity securities	5,909	12,889
Other	285,983	73,294
Net revenue	¥ 770,933	¥ <u>787,711</u>

**Table of Contents**

## Business Segment Information

(Omitted)

(Before Correction)

Net revenue

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Retail	¥ 163,497	¥ 286,072
Asset Management	31,857	38,800
Wholesale	258,977	<u>377,958</u>
Other (Incl. elimination)	310,570	72,681
<b>Total</b>	<b>¥ 764,901</b>	<b>¥ <u>775,511</u></b>

(After Correction)

Net revenue

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Retail	¥ 163,497	¥ 286,072
Asset Management	31,857	38,800
Wholesale	258,977	<u>377,957</u>
Other (Incl. elimination)	310,570	72,681
<b>Total</b>	<b>¥ 764,901</b>	<b>¥ <u>775,510</u></b>

Non-interest expenses

Non-interest expenses

(Omitted)

(Before Correction)

Income (loss) before income taxes

**Millions of yen**

	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Retail	¥ 23,150	¥ 121,061
Asset Management	9,930	12,863
Wholesale	(8,358)	<u>50,523</u>
Other (Incl. elimination)	24,329	(10,495)
<b>Total</b>	<b>¥ 49,051</b>	<b>¥ <u>173,952</u></b>

(After Correction)

Income (loss) before income taxes

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Retail	¥ 23,150	¥ 121,061
Asset Management	9,930	12,863
Wholesale	(8,358)	<u>50,522</u>
Other (Incl. elimination)	24,329	(10,495)
<b>Total</b>	<b>¥ 49,051</b>	<b>¥ <u>173,951</u></b>

**Table of Contents**

(Omitted)

Wholesale

(Omitted)

(Before Correction)

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Fixed Income <sup>(1)</sup>	¥ 158,315	¥ 191,312
Equities <sup>(1)</sup>	70,975	<u>133,616</u>
Investment Banking (Net)	30,908	48,899
Investment Banking (Other)	(1,221)	4,131
<b>Investment Banking</b>	<b>29,687</b>	<b>53,030</b>
Net revenue	¥ 258,977	¥ <u>377,958</u>
<b>Investment Banking (Gross)</b>	<b>¥ 65,510</b>	<b>¥ 92,968</b>

(1) In accordance with the realignment in April 2013, certain prior period amounts of Fixed Income and Equities have been reclassified to conform to the current presentation.

(After Correction)

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Fixed Income <sup>(1)</sup>	¥ 158,315	¥ 191,312
Equities <sup>(1)</sup>	70,975	<u>133,615</u>
Investment Banking (Net)	30,908	48,899
Investment Banking (Other)	(1,221)	4,131
<b>Investment Banking</b>	<b>29,687</b>	<b>53,030</b>
Net revenue	¥ 258,977	¥ <u>377,957</u>
<b>Investment Banking (Gross)</b>	<b>¥ 65,510</b>	<b>¥ 92,968</b>

- (1) In accordance with the realignment in April 2013, certain prior period amounts of Fixed Income and Equities have been reclassified to conform to the current presentation.

**Table of Contents****Item 3. Company Information****1. Share Capital Information**

## (7) Voting Rights

## A. Outstanding Shares

(Before Correction)

	As of September 30, 2013		Description
	Number of Shares	Number of Votes	
Stock without voting right			
Stock with limited voting right (Treasury stocks, etc.)			
Stock with limited voting right (Others)			
Stock with full voting right (Treasury stocks, etc.)	(Treasury Stocks) Common stock 114,834,200		
	(Crossholding Stocks) Common stock <u>4,105,000</u>		
Stock with full voting right (Others)	Common stock <u>3,701,833,900</u>	<u>37,018,339</u>	
Shares less than 1 unit	Common stock 1,789,501		Shares less than 1 unit  (100 shares)
<b>Total Shares Issued</b>	<b>3,822,562,601</b>		
Voting Rights of Total Shareholders		<u>37,018,339</u>	

2,000 shares held by Japan Securities Depository Center, Inc. are included in Stock with full voting right (Others). 7 shares of treasury stocks are included in Shares less than 1 unit.

(After Correction)

	As of September 30, 2013		Description
	Number of Shares	Number of Votes	
Stock without voting right			

Stock with limited voting right (Treasury stocks, etc.)			
Stock with limited voting right (Others)			
Stock with full voting right (Treasury stocks, etc.)	(Treasury Stocks) Common stock 114,834,200		
	(Crossholding Stocks) Common stock <u>4,109,700</u>		
Stock with full voting right (Others)	Common stock <u>3,701,829,200</u>	<u>37,018,292</u>	
Shares less than 1 unit	Common stock 1,789,501		Shares less than 1 unit (100 shares)
<b>Total Shares Issued</b>	<b>3,822,562,601</b>		
Voting Rights of Total Shareholders		<u>37,018,292</u>	

2,000 shares held by Japan Securities Depository Center, Inc. are included in Stock with full voting right (Others). 7 shares of treasury stocks are included in Shares less than 1 unit.



**Table of Contents**

## B. Treasury Stocks

(Before Correction)

Name	Address	As of September 30, 2013			Percentage of Issued Shares (%)
		Directly held shares	Indirectly held shares	Total	
<b>(Treasury Stocks)</b>					
Nomura Holdings, Inc.	1-9-1, Nihonbashi, Chuo-ku, Tokyo, Japan	114,834,200		114,834,200	3.00
<b>(Crossholding Stocks)</b>					
JAFCO Co., Ltd.	1-5-1, Otemachi, Chiyoda-ku, Tokyo, Japan	2,000,000		2,000,000	0.05
Nomura Research Institute, Ltd.	1-6-5, Marunouchi, Chiyoda-ku, Tokyo, Japan	1,000,000		1,000,000	0.03
Nomura Real Estate Development Co., Ltd.	1-26-2, Nishi Shinjuku, Shinjuku-ku, Tokyo, Japan	1,000,000		1,000,000	0.03
Takagi Securities Co., Ltd.	1-3-1-400, Umeda, Kita-ku, Osaka-shi, Osaka, Japan	100,000		100,000	0.00
Nomura Japan Corporation.	2-1-3 Nihonbashi Horidomecho, Chuo-ku, Tokyo, Japan	5,000		5,000	0.00
<b>Total</b>		<b><u>118,939,200</u></b>		<b><u>118,939,200</u></b>	<b>3.11</b>

(After Correction)

Name	Address	As of September 30, 2013			Percentage of Issued Shares (%)
		Directly held shares	Indirectly held shares	Total	
<b>(Treasury Stocks)</b>					
Nomura Holdings, Inc.	1-9-1, Nihonbashi, Chuo-ku, Tokyo, Japan	114,834,200		114,834,200	3.00

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

(Crossholding Stocks)				
JAFCO Co., Ltd.	1-5-1, Otemachi, Chiyoda-ku, Tokyo, Japan	2,000,000	2,000,000	0.05
Nomura Research Institute, Ltd.	1-6-5, Marunouchi, Chiyoda-ku, Tokyo, Japan	1,000,000	1,000,000	0.03
Nomura Real Estate Development Co., Ltd.	1-26-2, Nishi Shinjuku, Shinjuku-ku, Tokyo, Japan	1,000,000	1,000,000	0.03
Takagi Securities Co., Ltd.	1-3-1-400, Umeda, Kita-ku, Osaka-shi, Osaka, Japan	100,000	100,000	0.00
Nomura Japan Corporation.	2-1-3 Nihonbashi Horidomecho, Chuo-ku, Tokyo, Japan	5,000	5,000	0.00
<u>Nomura International plc</u>	<u>1 Angel Lane, London, United Kingdom</u>	<u>4,700</u>	<u>4,700</u>	<u>0.00</u>
Total		<u>118,943,900</u>	<u>118,943,900</u>	3.11

**Table of Contents****Item 4. Financial Information****1. Consolidated Financial Statements****(1) Consolidated Balance Sheets (UNAUDITED)**

(Before Correction)

		Millions of yen	
	Notes	March 31, 2013	September 30, 2013
<b>ASSETS</b>			
Cash and cash deposits:			
Cash and cash equivalents		¥ 805,087	¥ 1,298,043
Time deposits		577,921	468,495
Deposits with stock exchanges and other segregated cash		269,744	384,480
Total cash and cash deposits		1,652,752	2,151,018
Loans and receivables:			
Loans receivable (including ¥524,049 million and ¥261,354 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 7	1,575,494	1,303,655
Receivables from customers		63,792	52,097
Receivables from other than customers		992,847	1,506,426
Allowance for doubtful accounts	*7	(2,258)	(3,205)
Total loans and receivables		2,629,875	2,858,973
Collateralized agreements:			
Securities purchased under agreements to resell (including ¥997,788 million and ¥1,217,687 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	8,295,372	9,552,516
Securities borrowed		5,819,885	6,376,335
Total collateralized agreements		14,115,257	15,928,851
Trading assets and private equity investments:			
Trading assets (including securities pledged as collateral of ¥7,707,813 million and ¥8,226,677 million as of March 31, 2013 and September 30, 2013, respectively; including ¥19,970 million and ¥9,152 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 3	17,037,191	<u>18,332,966</u>
Private equity investments (including ¥44,134 million and ¥43,913 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	87,158	84,169

option as of March 31, 2013 and September 30, 2013, respectively)

Total trading assets and private equity investments		17,124,349	<u>18,417,135</u>
Other assets:			
Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥373,140 million as of September 30, 2013)		428,241	421,042
Non-trading debt securities	*2, 5	920,611	1,003,495
Investments in equity securities	*2	123,490	135,736
Investments in and advances to affiliated companies	*7	345,705	360,348
Other (including ¥1,632 million and ¥1,549 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 5, 10	602,159	591,815
Total other assets		2,420,206	2,512,436
Total assets		¥ 37,942,439	¥ <u>41,868,413</u>

**Table of Contents****(1) Consolidated Balance Sheets (Continued) (UNAUDITED)**

	Notes	Millions of yen	
		March 31, 2013	September 30, 2013
<b>LIABILITIES AND EQUITY</b>			
Short-term borrowings (including ¥77,036 million and ¥56,394 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	¥ 738,445	¥ 800,966
Payables and deposits:			
Payables to customers		476,705	579,148
Payables to other than customers		864,962	1,154,251
Deposits received at banks		1,072,134	1,106,042
<b>Total payables and deposits</b>		<b>2,413,801</b>	<b>2,839,441</b>
Collateralized financing:			
Securities sold under agreements to repurchase (including ¥264,767 million and ¥810,255 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	12,444,317	14,074,602
Securities loaned		2,158,559	2,431,554
Other secured borrowings		806,507	818,239
<b>Total collateralized financing</b>		<b>15,409,383</b>	<b>17,324,395</b>
Trading liabilities	*2, 3	8,491,296	9,870,444
Other liabilities (including ¥2,360 million and ¥1,815 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 10	978,163	984,102
Long-term borrowings (including ¥1,664,536 million and ¥1,707,660 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	7,592,368	7,637,759
<b>Total liabilities</b>		<b>35,623,456</b>	<b>39,457,107</b>
Commitments and contingencies	*16		
Equity:			
Nomura Holdings, Inc. ( NHI ) shareholders' equity:			
Common stock			
No par value share			
Authorized 6,000,000,000 shares as of March 31, 2013 and September 30, 2013			
Issued 3,822,562,601 shares as of March 31, 2013 and September 30, 2013			
		594,493	594,493

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Outstanding 3,710,960,252 shares as of March 31, 2013 and  
3,706,484,721 shares as of September 30, 2013

Additional paid-in capital		691,264	682,048
Retained earnings		1,136,523	<u>1,210,878</u>
Accumulated other comprehensive income (loss)	*15	(57,395)	(28,579)
Total NHI shareholders' equity before treasury stock		2,364,885	<u>2,458,840</u>
Common stock held in treasury, at cost 111,602,349 shares as of March 31, 2013 and <u>116,077,880</u> shares as of September 30, 2013		(70,514)	<u>(79,651)</u>
Total NHI shareholders' equity		2,294,371	<u>2,379,189</u>
Noncontrolling interests		24,612	32,117
Total equity		2,318,983	<u>2,411,306</u>
Total liabilities and equity		¥ 37,942,439	¥ 41,868,413

**Table of Contents**

(After Correction)

		Millions of yen	
	Notes	March 31, 2013	September 30, 2013
<b>ASSETS</b>			
Cash and cash deposits:			
Cash and cash equivalents		¥ 805,087	¥ 1,298,043
Time deposits		577,921	468,495
Deposits with stock exchanges and other segregated cash		269,744	384,480
Total cash and cash deposits		1,652,752	2,151,018
Loans and receivables:			
Loans receivable (including ¥524,049 million and ¥261,354 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 7	1,575,494	1,303,655
Receivables from customers		63,792	52,097
Receivables from other than customers		992,847	1,506,426
Allowance for doubtful accounts	*7	(2,258)	(3,205)
Total loans and receivables		2,629,875	2,858,973
Collateralized agreements:			
Securities purchased under agreements to resell (including ¥997,788 million and ¥1,217,687 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	8,295,372	9,552,516
Securities borrowed		5,819,885	6,376,335
Total collateralized agreements		14,115,257	15,928,851
Trading assets and private equity investments:			
Trading assets (including securities pledged as collateral of ¥7,707,813 million and ¥8,226,677 million as of March 31, 2013 and September 30, 2013, respectively; including ¥19,970 million and ¥9,152 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 3	17,037,191	<u>18,332,962</u>
Private equity investments (including ¥44,134 million and ¥43,913 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	87,158	84,169
Total trading assets and private equity investments		17,124,349	<u>18,417,131</u>
Other assets:			
		428,241	421,042

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Office buildings, land, equipment and facilities (net of accumulated depreciation and amortization of ¥355,831 million as of March 31, 2013 and ¥373,140 million as of September 30, 2013)

Non-trading debt securities	*2, 5	920,611	1,003,495
Investments in equity securities	*2	123,490	135,736
Investments in and advances to affiliated companies	*7	345,705	360,348
Other (including ¥1,632 million and ¥1,549 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 5, 10	602,159	591,815
<b>Total other assets</b>		<b>2,420,206</b>	<b>2,512,436</b>
<b>Total assets</b>		<b>¥ 37,942,439</b>	<b>¥ <u>41,868,409</u></b>



**Table of Contents**

		Millions of yen	
	Notes	March 31, 2013	September 30, 2013
<b>LIABILITIES AND EQUITY</b>			
Short-term borrowings (including ¥77,036 million and ¥56,394 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	¥ 738,445	¥ 800,966
Payables and deposits:			
Payables to customers		476,705	579,148
Payables to other than customers		864,962	1,154,251
Deposits received at banks		1,072,134	1,106,042
<b>Total payables and deposits</b>		<b>2,413,801</b>	<b>2,839,441</b>
Collateralized financing:			
Securities sold under agreements to repurchase (including ¥264,767 million and ¥810,255 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	12,444,317	14,074,602
Securities loaned		2,158,559	2,431,554
Other secured borrowings		806,507	818,239
<b>Total collateralized financing</b>		<b>15,409,383</b>	<b>17,324,395</b>
Trading liabilities	*2, 3	8,491,296	9,870,444
Other liabilities (including ¥2,360 million and ¥1,815 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2, 10	978,163	984,102
Long-term borrowings (including ¥1,664,536 million and ¥1,707,660 million measured at fair value by applying the fair value option as of March 31, 2013 and September 30, 2013, respectively)	*2	7,592,368	7,637,759
<b>Total liabilities</b>		<b>35,623,456</b>	<b>39,457,107</b>
Commitments and contingencies	*16		
Equity:			
Nomura Holdings, Inc. ( NHI ) shareholders' equity:			
Common stock			
No par value share			
Authorized 6,000,000,000 shares as of March 31, 2013 and September 30, 2013			
Issued 3,822,562,601 shares as of March 31, 2013 and September 30, 2013			
Outstanding 3,710,960,252 shares as of March 31, 2013 and <u>3,706,480,021</u> shares as of September 30, 2013			
		594,493	594,493
Additional paid-in capital		691,264	682,048
Retained earnings		1,136,523	<u>1,210,877</u>
Accumulated other comprehensive income (loss)	*15	(57,395)	(28,579)

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Total NHI shareholders' equity before treasury stock	2,364,885	<u>2,458,839</u>
Common stock held in treasury, at cost 111,602,349 shares as of March 31, 2013 and <u>116,082,580</u> shares as of September 30, 2013	(70,514)	<u>(79,654)</u>
Total NHI shareholders' equity	2,294,371	<u>2,379,185</u>
Noncontrolling interests	24,612	32,117
Total equity	2,318,983	<u>2,411,302</u>
Total liabilities and equity	¥ 37,942,439	¥ <u>41,868,409</u>

**Table of Contents****(2) Consolidated Statements of Income (UNAUDITED)**

(Before Correction)

	Notes	Millions of yen	
		Six months ended 2012	September 30 2013
<b>Revenue:</b>			
Commissions		¥ 149,646	¥ 263,247
Fees from investment banking		27,514	48,378
Asset management and portfolio service fees		67,224	83,083
Net gain on trading	*2, 3	173,328	<u>238,590</u>
Gain (loss) on private equity investments		(5,088)	753
Interest and dividends		196,303	213,416
Gain on investments in equity securities		5,909	12,889
Other	*9	285,983	73,294
Total revenue		900,819	<u>933,650</u>
Interest expense		129,886	145,938
Net revenue		770,933	<u>787,712</u>
<b>Non-interest expenses:</b>			
Compensation and benefits		258,269	298,596
Commissions and floor brokerage		43,882	55,180
Information processing and communications		87,669	94,473
Occupancy and related depreciation		46,250	40,614
Business development expenses		22,502	17,332
Other	*9, 10	257,278	95,364
Total non-interest expenses		715,850	601,559
Income before income taxes		55,083	<u>186,153</u>
Income tax expense	*14	43,646	81,505
Net income		¥ 11,437	¥ <u>104,648</u>
Less: Net income attributable to noncontrolling interests		6,737	641
Net income attributable to NHI shareholders		¥ 4,700	¥ <u>104,007</u>

**Table of Contents**

(After Correction)

		Millions of yen	
	Notes	Six months ended September 30 2012	2013
<b>Revenue:</b>			
Commissions		¥ 149,646	¥ 263,247
Fees from investment banking		27,514	48,378
Asset management and portfolio service fees		67,224	83,083
Net gain on trading	*2, 3	173,328	<u>238,589</u>
Gain (loss) on private equity investments		(5,088)	753
Interest and dividends		196,303	213,416
Gain on investments in equity securities		5,909	12,889
Other	*9	285,983	73,294
<b>Total revenue</b>		<b>900,819</b>	<b><u>933,649</u></b>
<b>Interest expense</b>		<b>129,886</b>	<b>145,938</b>
<b>Net revenue</b>		<b>770,933</b>	<b><u>787,711</u></b>
<b>Non-interest expenses:</b>			
Compensation and benefits		258,269	298,596
Commissions and floor brokerage		43,882	55,180
Information processing and communications		87,669	94,473
Occupancy and related depreciation		46,250	40,614
Business development expenses		22,502	17,332
Other	*9, 10	257,278	95,364
<b>Total non-interest expenses</b>		<b>715,850</b>	<b>601,559</b>
<b>Income before income taxes</b>		<b>55,083</b>	<b><u>186,152</u></b>
<b>Income tax expense</b>	*14	<b>43,646</b>	<b>81,505</b>
<b>Net income</b>		<b>¥ 11,437</b>	<b>¥ <u>104,647</u></b>
Less: Net income attributable to noncontrolling interests		6,737	641
<b>Net income attributable to NHI shareholders</b>		<b>¥ 4,700</b>	<b>¥ <u>104,006</u></b>

**Table of Contents**

(Before Correction)

		Millions of yen	
		Three months ended September 30	
	Notes	2012	2013
<b>Revenue:</b>			
Commissions		¥ 72,279	¥ 105,613
Fees from investment banking		17,131	22,984
Asset management and portfolio service fees		33,411	40,702
Net gain on trading	*2, 3	88,929	<u>110,181</u>
Gain (loss) on private equity investments		299	703
Interest and dividends		92,834	98,091
Gain (loss) on investments in equity securities		12,970	5,037
Other	*9	143,373	45,069
<b>Total revenue</b>		<b>461,226</b>	<b><u>428,380</u></b>
<b>Interest expense</b>		<b>59,547</b>	<b>71,989</b>
<b>Net revenue</b>		<b>401,679</b>	<b><u>356,391</u></b>
<b>Non-interest expenses:</b>			
Compensation and benefits		133,696	135,391
Commissions and floor brokerage		21,904	26,134
Information processing and communications		45,145	46,240
Occupancy and related depreciation		22,140	20,830
Business development expenses		11,173	9,473
Other	*9,10	132,204	45,389
<b>Total non-interest expenses</b>		<b>366,262</b>	<b>283,457</b>
<b>Income before income taxes</b>		<b>35,417</b>	<b><u>72,934</u></b>
<b>Income tax expense</b>	*14	<b>30,056</b>	<b>34,549</b>
<b>Net income</b>		<b>¥ 5,361</b>	<b>¥ <u>38,385</u></b>
Less: Net income attributable to noncontrolling interests		2,552	272
<b>Net income attributable to NHI shareholders</b>		<b>¥ 2,809</b>	<b>¥ <u>38,113</u></b>

**Table of Contents**

(After Correction)

		Millions of yen	
		Three months ended September 30	
	Notes	2012	2013
<b>Revenue:</b>			
Commissions		¥ 72,279	¥ 105,613
Fees from investment banking		17,131	22,984
Asset management and portfolio service fees		33,411	40,702
Net gain on trading	*2, 3	88,929	<u>110,180</u>
Gain (loss) on private equity investments		299	703
Interest and dividends		92,834	98,091
Gain (loss) on investments in equity securities		12,970	5,037
Other	*9	143,373	45,069
<b>Total revenue</b>		<b>461,226</b>	<b><u>428,379</u></b>
<b>Interest expense</b>		<b>59,547</b>	<b>71,989</b>
<b>Net revenue</b>		<b>401,679</b>	<b><u>356,390</u></b>
<b>Non-interest expenses:</b>			
Compensation and benefits		133,696	135,391
Commissions and floor brokerage		21,904	26,134
Information processing and communications		45,145	46,240
Occupancy and related depreciation		22,140	20,830
Business development expenses		11,173	9,473
Other	*9,10	132,204	45,389
<b>Total non-interest expenses</b>		<b>366,262</b>	<b>283,457</b>
<b>Income before income taxes</b>		<b>35,417</b>	<b><u>72,933</u></b>
<b>Income tax expense</b>	*14	<b>30,056</b>	<b>34,549</b>
<b>Net income</b>		<b>¥ 5,361</b>	<b>¥ <u>38,384</u></b>
Less: Net income attributable to noncontrolling interests		2,552	272
<b>Net income attributable to NHI shareholders</b>		<b>¥ 2,809</b>	<b>¥ <u>38,112</u></b>

**Table of Contents****(3) Consolidated Statements of Comprehensive Income (UNAUDITED)**

(Before Correction)

	Millions of yen			
	Six months ended September 30 2012		2013	
Net income	¥	11,437	¥	<u>104,648</u>
Other comprehensive income (loss):				
Change in cumulative translation adjustments, net of tax		(21,343)		27,431
Defined benefit pension plans:				
Pension liability adjustment		4,062		2,005
Deferred income taxes		(1,123)		(703)
<b>Total</b>		<b>2,939</b>		<b>1,302</b>
Non-trading securities:				
Net unrealized gain (loss) on non-trading securities		(1,032)		1,469
Deferred income taxes		(17)		(645)
<b>Total</b>		<b>(1,049)</b>		<b>824</b>
<b>Total other comprehensive income (loss)</b>		<b>(19,453)</b>		<b>29,557</b>
<b>Comprehensive income (loss)</b>	¥	<b>(8,016)</b>	¥	<b><u>134,205</u></b>
Less: Comprehensive income attributable to noncontrolling interests		5,997		1,382
<b>Comprehensive income (loss) attributable to NHI shareholders</b>	¥	<b>(14,013)</b>	¥	<b><u>132,823</u></b>

(After Correction)

	Millions of yen			
	Six months ended September 30 2012		2013	
Net income	¥	11,437	¥	<u>104,647</u>
Other comprehensive income (loss):				
Change in cumulative translation adjustments, net of tax		(21,343)		27,431
Defined benefit pension plans:				
Pension liability adjustment		4,062		2,005
Deferred income taxes		(1,123)		(703)
<b>Total</b>		<b>2,939</b>		<b>1,302</b>
Non-trading securities:				
Net unrealized gain (loss) on non-trading securities		(1,032)		1,469
Deferred income taxes		(17)		(645)

Total	(1,049)	824
Total other comprehensive income (loss)	(19,453)	29,557
Comprehensive income (loss)	¥ (8,016)	¥ <u>134,204</u>
Less: Comprehensive income attributable to noncontrolling interests	5,997	1,382
Comprehensive income (loss) attributable to NHI shareholders	¥ (14,013)	¥ <u>132,822</u>



**Table of Contents**

(Before Correction)

	<b>Millions of yen</b>	
	<b>Three months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Net income	¥ 5,361	¥ <u>38,385</u>
Other comprehensive income (loss):		
Change in cumulative translation adjustments, net of tax	(3,975)	(5,542)
Defined benefit pension plans:		
Pension liability adjustment	328	449
Deferred income taxes	(99)	(171)
<b>Total</b>	<b>229</b>	<b>278</b>
Non-trading securities:		
Net unrealized gain (loss) on non-trading securities	(642)	4,471
Deferred income taxes	731	(1,286)
<b>Total</b>	<b>89</b>	<b>3,185</b>
Total other comprehensive income (loss)	(3,657)	(2,079)
Comprehensive income	¥ 1,704	¥ <u>36,306</u>
Less: Comprehensive income attributable to noncontrolling interests	2,411	962
Comprehensive income (loss) attributable to NHI shareholders	¥ (707)	¥ <u>35,344</u>

(After Correction)

	<b>Millions of yen</b>	
	<b>Three months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Net income	¥ 5,361	¥ <u>38,384</u>
Other comprehensive income (loss):		
Change in cumulative translation adjustments, net of tax	(3,975)	(5,542)
Defined benefit pension plans:		
Pension liability adjustment	328	449
Deferred income taxes	(99)	(171)
<b>Total</b>	<b>229</b>	<b>278</b>
Non-trading securities:		

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Net unrealized gain (loss) on non-trading securities	(642)	4,471
Deferred income taxes	731	(1,286)
<b>Total</b>	<b>89</b>	<b>3,185</b>
Total other comprehensive income (loss)	(3,657)	(2,079)
Comprehensive income	¥ 1,704	¥ <u>36,305</u>
Less: Comprehensive income attributable to noncontrolling interests	2,411	962
Comprehensive income (loss) attributable to NHI shareholders	¥ (707)	¥ <u>35,343</u>

**Table of Contents****(4) Consolidated Statements of Changes in Equity (UNAUDITED)**

(Before Correction)

	Millions of yen			
	Six months ended		September 30	
	2012	2013	2012	2013
<b>Common stock</b>				
Balance at beginning of year	¥	594,493	¥	594,493
Balance at end of period		594,493		594,493
<b>Additional paid-in capital</b>				
Balance at beginning of year		698,771		691,264
Gain (loss) on sales of treasury stock		(838)		(5,439)
Issuance and exercise of common stock options		(7,798)		(3,777)
Balance at end of period		690,135		682,048
<b>Retained earnings</b>				
Balance at beginning of year		1,058,945		1,136,523
Net income attributable to NHI shareholders		4,700		<u>104,007</u>
Cash dividends <sup>(1)</sup>		(7,390)		(29,652)
Balance at end of period		1,056,255		<u>1,210,878</u>
<b>Accumulated other comprehensive income (loss)</b>				
<b>Cumulative translation adjustments</b>				
Balance at beginning of year		(110,652)		(38,875)
Net change during the period		(20,983)		26,902
Balance at end of period		(131,635)		(11,973)
<b>Defined benefit pension plans</b>				
Balance at beginning of year		(35,132)		(28,518)
Pension liability adjustment		3,062		1,302
Balance at end of period		(32,070)		(27,216)
<b>Non-trading securities</b>				
Balance at beginning of year		635		9,998
Net unrealized gain (loss) on non-trading securities		(792)		612
Balance at end of period		(157)		10,610
Balance at end of period		(163,862)		(28,579)

Common stock held in treasury		
Balance at beginning of year	(99,819)	(70,514)
Repurchases of common stock	(2)	(32,482)
Sales of common stock	0	0
Common stock issued to employees	19,612	22,662
Other net change in treasury stock	(205)	683
Balance at end of period	(80,414)	(79,651)
Total NHI shareholders equity		
Balance at end of period	2,096,607	<u>2,379,189</u>
Noncontrolling interests		
Balance at beginning of year	281,896	24,612
Cash dividends	(1,420)	(19)
Net income attributable to noncontrolling interests	6,737	641
Accumulated other comprehensive income (loss) attributable to noncontrolling interests	(740)	741
Other net change in noncontrolling interests	4,367	6,142
Balance at end of period	290,840	32,117
Total equity		
Balance at end of period	¥ 2,387,447	¥ <u>2,411,306</u>

(1) Dividends per share	Six months ended September 30, 2012		Three months ended September 30, 2012	
	¥2.00			¥2.00
	Six months ended September 30, 2013		Three months ended September 30, 2013	
	¥8.00			¥8.00

**Table of Contents**

(After Correction)

	<b>Millions of yen</b>			
	<b>Six months ended September 30</b>			
	<b>2012</b>		<b>2013</b>	
<b>Common stock</b>				
Balance at beginning of year	¥	594,493	¥	594,493
Balance at end of period		594,493		594,493
<b>Additional paid-in capital</b>				
Balance at beginning of year		698,771		691,264
Gain (loss) on sales of treasury stock		(838)		(5,439)
Issuance and exercise of common stock options		(7,798)		(3,777)
Balance at end of period		690,135		682,048
<b>Retained earnings</b>				
Balance at beginning of year		1,058,945		1,136,523
Net income attributable to NHI shareholders		4,700		<u>104,006</u>
Cash dividends <sup>(1)</sup>		(7,390)		(29,652)
Balance at end of period		1,056,255		<u>1,210,877</u>
<b>Accumulated other comprehensive income (loss)</b>				
<b>Cumulative translation adjustments</b>				
Balance at beginning of year		(110,652)		(38,875)
Net change during the period		(20,983)		26,902
Balance at end of period		(131,635)		(11,973)
<b>Defined benefit pension plans</b>				
Balance at beginning of year		(35,132)		(28,518)
Pension liability adjustment		3,062		1,302
Balance at end of period		(32,070)		(27,216)
<b>Non-trading securities</b>				
Balance at beginning of year		635		9,998
Net unrealized gain (loss) on non-trading securities		(792)		612
Balance at end of period		(157)		10,610
Balance at end of period		(163,862)		(28,579)
<b>Common stock held in treasury</b>				

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Balance at beginning of year	(99,819)	(70,514)
Repurchases of common stock	(2)	<u>(32,493)</u>
Sales of common stock	0	<u>8</u>
Common stock issued to employees	19,612	22,662
Other net change in treasury stock	(205)	683
Balance at end of period	(80,414)	<u>(79,654)</u>
Total NHI shareholders equity		
Balance at end of period	2,096,607	<u>2,379,185</u>
Noncontrolling interests		
Balance at beginning of year	281,896	24,612
Cash dividends	(1,420)	(19)
Net income attributable to noncontrolling interests	6,737	641
Accumulated other comprehensive income (loss) attributable to noncontrolling interests	(740)	741
Other net change in noncontrolling interests	4,367	6,142
Balance at end of period	290,840	32,117
Total equity		
Balance at end of period	¥ 2,387,447	¥ <u>2,411,302</u>

(1) Dividends per share	Six months ended September 30, 2012	¥2.00	Three months ended September 30, 2012	¥2.00
	Six months ended September 30, 2013	¥8.00	Three months ended September 30, 2013	¥8.00

**Table of Contents****(5) Consolidated Statements of Cash Flows (UNAUDITED)**

(Before Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
<b>Cash flows from operating activities:</b>		
Net income	¥ 11,437	¥ <u>104,648</u>
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	45,299	39,853
Gain on investments in equity securities	(5,909)	(12,889)
Deferred income taxes	30,051	9,523
Changes in operating assets and liabilities:		
Time deposits	210,245	141,920
Deposits with stock exchanges and other segregated cash	28,709	(106,007)
Trading assets and private equity investments	(1,057,923)	<u>(803,466)</u>
Trading liabilities	(364,942)	1,131,663
Securities purchased under agreements to resell, net of securities sold under agreements to repurchase	1,002,587	224,006
Securities borrowed, net of securities loaned	1,258,126	(232,396)
Other secured borrowings	(79,901)	11,732
Loans and receivables, net of allowance for doubtful accounts	(756,782)	(161,064)
Payables	(289,513)	347,701
Bonus accrual	(44,099)	(37,128)
Accrued income taxes, net	(4,534)	(16,873)
Other, net	144,393	(236,432)
Net cash provided by operating activities	127,244	<u>404,791</u>
<b>Cash flows from investing activities:</b>		
Payments for purchases of office buildings, land, equipment and facilities	(101,610)	(114,549)
Proceeds from sales of office buildings, land, equipment and facilities	48,022	94,214
Payments for purchases of investments in equity securities	(219)	(100)
Proceeds from sales of investments in equity securities	1,256	2,304
Decrease in loans receivable at banks, net	33,579	3,918
Decrease (increase) in non-trading debt securities, net	49,448	(88,042)
Other, net	744	4,146
Net cash provided by (used in) investing activities	31,220	(98,109)
<b>Cash flows from financing activities:</b>		
Increase in long-term borrowings	913,345	1,112,884
Decrease in long-term borrowings	(1,141,106)	(947,062)
Increase (decrease) in short-term borrowings, net	(310,354)	59,590
Increase (decrease) in deposits received at banks, net	50,632	(1,891)

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Proceeds from sales of common stock held in treasury	32	<u>280</u>
Payments for repurchases of common stock held in treasury	(2)	<u>(32,482)</u>
Payments for cash dividends	(7,334)	(22,285)
Net cash provided by (used in) financing activities	(494,787)	<u>169,034</u>
Effect of exchange rate changes on cash and cash equivalents	(17,485)	17,240
Net increase (decrease) in cash and cash equivalents	(353,808)	492,956
Cash and cash equivalents at beginning of year	1,070,520	805,087
Cash and cash equivalents at end of period	¥ 716,712	¥ 1,298,043



**Table of Contents**

(After Correction)

	Millions of yen	
	Six months ended September 30	
	2012	2013
<b>Cash flows from operating activities:</b>		
Net income	¥ 11,437	¥ <u>104,647</u>
Adjustments to reconcile net income to net cash provided by operating activities:		
Depreciation and amortization	45,299	39,853
Gain on investments in equity securities	(5,909)	(12,889)
Deferred income taxes	30,051	9,523
Changes in operating assets and liabilities:		
Time deposits	210,245	141,920
Deposits with stock exchanges and other segregated cash	28,709	(106,007)
Trading assets and private equity investments	(1,057,923)	<u>(803,462)</u>
Trading liabilities	(364,942)	1,131,663
Securities purchased under agreements to resell, net of securities sold under agreements to repurchase	1,002,587	224,006
Securities borrowed, net of securities loaned	1,258,126	(232,396)
Other secured borrowings	(79,901)	11,732
Loans and receivables, net of allowance for doubtful accounts	(756,782)	(161,064)
Payables	(289,513)	347,701
Bonus accrual	(44,099)	(37,128)
Accrued income taxes, net	(4,534)	(16,873)
Other, net	144,393	(236,432)
Net cash provided by operating activities	127,244	<u>404,794</u>
<b>Cash flows from investing activities:</b>		
Payments for purchases of office buildings, land, equipment and facilities	(101,610)	(114,549)
Proceeds from sales of office buildings, land, equipment and facilities	48,022	94,214
Payments for purchases of investments in equity securities	(219)	(100)
Proceeds from sales of investments in equity securities	1,256	2,304
Decrease in loans receivable at banks, net	33,579	3,918
Decrease (increase) in non-trading debt securities, net	49,448	(88,042)
Other, net	744	4,146
Net cash provided by (used in) investing activities	31,220	(98,109)
<b>Cash flows from financing activities:</b>		
Increase in long-term borrowings	913,345	1,112,884
Decrease in long-term borrowings	(1,141,106)	(947,062)
Increase (decrease) in short-term borrowings, net	(310,354)	59,590
Increase (decrease) in deposits received at banks, net	50,632	(1,891)
Proceeds from sales of common stock held in treasury	32	<u>288</u>
Payments for repurchases of common stock held in treasury	(2)	<u>(32,493)</u>

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Payments for cash dividends	(7,334)	(22,285)
Net cash provided by (used in) financing activities	(494,787)	<u>169,031</u>
Effect of exchange rate changes on cash and cash equivalents	(17,485)	17,240
Net increase (decrease) in cash and cash equivalents	(353,808)	492,956
Cash and cash equivalents at beginning of year	1,070,520	805,087
Cash and cash equivalents at end of period	¥ 716,712	¥ 1,298,043

**Table of Contents****Notes to the Consolidated Financial Statements (UNAUDITED)****11. Earnings per share:**

(Before Correction)

A reconciliation of the amounts and the numbers used in the calculation of net income attributable to NHI shareholders per share (basic and diluted) is as follows:

	<b>Millions of yen except per share data presented in yen Six months ended September 30</b>			
	<b>2012</b>		<b>2013</b>	
<b>Basic</b>				
Net income attributable to NHI shareholders	¥	4,700	¥	<u>104,007</u>
Weighted average number of shares outstanding		3,682,504,520		<u>3,705,701,979</u>
Net income attributable to NHI shareholders per share	¥	1.28	¥	28.07
<b>Diluted</b>				
Net income attributable to NHI shareholders	¥	4,678	¥	<u>103,984</u>
Weighted average number of shares outstanding		3,746,279,139		<u>3,822,698,904</u>
Net income attributable to NHI shareholders per share	¥	1.25	¥	27.20

	<b>Millions of yen except per share data presented in yen Three months ended September 30</b>			
	<b>2012</b>		<b>2013</b>	
<b>Basic</b>				
Net income attributable to NHI shareholders	¥	2,809	¥	<u>38,113</u>
Weighted average number of shares outstanding		3,691,932,626		<u>3,704,488,401</u>
Net income attributable to NHI shareholders per share	¥	0.76	¥	10.29
<b>Diluted</b>				

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Net income attributable to NHI shareholders	¥	2,793	¥	<u>38.108</u>
Weighted average number of shares outstanding		3,755,137,084		<u>3,813,279,230</u>
Net income attributable to NHI shareholders per share	¥	0.74	¥	9.99

**Table of Contents**

(After Correction)

A reconciliation of the amounts and the numbers used in the calculation of net income attributable to NHI shareholders per share (basic and diluted) is as follows:

	<b>Millions of yen except per share data presented in yen Six months ended September 30</b>			
	<b>2012</b>		<b>2013</b>	
<b>Basic</b>				
Net income attributable to NHI shareholders	¥	4,700	¥	<u>104,006</u>
Weighted average number of shares outstanding		3,682,504,520		<u>3,705,694,494</u>
Net income attributable to NHI shareholders per share	¥	1.28	¥	28.07
<b>Diluted</b>				
Net income attributable to NHI shareholders	¥	4,678	¥	<u>103,983</u>
Weighted average number of shares outstanding		3,746,279,139		<u>3,822,691,418</u>
Net income attributable to NHI shareholders per share	¥	1.25	¥	27.20
<b>Millions of yen except per share data presented in yen Three months ended September 30</b>				
	<b>2012</b>		<b>2013</b>	
<b>Basic</b>				
Net income attributable to NHI shareholders	¥	2,809	¥	<u>38,112</u>
Weighted average number of shares outstanding		3,691,932,626		<u>3,704,475,301</u>
Net income attributable to NHI shareholders per share	¥	0.76	¥	10.29
<b>Diluted</b>				
Net income attributable to NHI shareholders	¥	2,793	¥	<u>38,107</u>
Weighted average number of shares outstanding		3,755,137,084		<u>3,813,266,130</u>

Net income attributable to NHI shareholders per share	¥	0.74	¥	9.99
--	---	------	---	------

**Table of Contents****17. Segment and geographic information:****Operating segments**

(Omitted)

(Before Correction)

	Millions of yen					Total
	Retail	Asset Management	Wholesale	Other (Incl. elimination)		
<b>Six months ended September 30, 2012</b>						
Non-interest revenue	¥ 161,906	¥ 30,677	¥ 190,228	¥ 315,673		¥ 698,484
Net interest revenue	1,591	1,180	68,749	(5,103)		66,417
Net revenue	163,497	31,857	258,977	310,570		764,901
Non-interest expenses	140,347	21,927	267,335	286,241		715,850
Income (loss) before income taxes	¥ 23,150	¥ 9,930	¥ (8,358)	¥ 24,329		¥ 49,051
<b>Six months ended September 30, 2013</b>						
Non-interest revenue	¥ 283,200	¥ 37,238	¥ <u>313,739</u>	¥ 73,856		¥ <u>708,033</u>
Net interest revenue	2,872	1,562	64,219	(1,175)		67,478
Net revenue	286,072	38,800	<u>377,958</u>	72,681		<u>775,511</u>
Non-interest expenses	165,011	25,937	327,435	83,176		601,559
Income (loss) before income taxes	¥ 121,061	¥ 12,863	¥ <u>50,523</u>	¥ (10,495)		¥ <u>173,952</u>

(After Correction)

	Millions of yen					Total
	Retail	Asset Management	Wholesale	Other (Incl. elimination)		
<b>Six months ended September 30, 2012</b>						
Non-interest revenue	¥ 161,906	¥ 30,677	¥ 190,228	¥ 315,673		¥ 698,484
Net interest revenue	1,591	1,180	68,749	(5,103)		66,417
Net revenue	163,497	31,857	258,977	310,570		764,901
Non-interest expenses	140,347	21,927	267,335	286,241		715,850
Income (loss) before income taxes	¥ 23,150	¥ 9,930	¥ (8,358)	¥ 24,329		¥ 49,051
<b>Six months ended September 30, 2013</b>						

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Non-interest revenue	¥ 283,200	¥ 37,238	¥ <u>313,738</u>	¥ 73,856	¥ <u>708,032</u>
Net interest revenue	2,872	1,562	64,219	(1,175)	67,478
Net revenue	286,072	38,800	<u>377,957</u>	72,681	<u>775,510</u>
Non-interest expenses	165,011	25,937	327,435	83,176	601,559
Income (loss) before income taxes	¥ 121,061	¥ 12,863	¥ <u>50,522</u>	¥ (10,495)	¥ <u>173,951</u>



**Table of Contents**

(Before Correction)

	Millions of yen					Total
	Retail	Asset Management	Wholesale	Other (Incl. elimination)		
Three months ended September 30, 2012						
Non-interest revenue	¥ 80,192	¥ 15,446	¥ 103,974	¥ 156,423	¥ 356,035	
Net interest revenue	594	(7)	33,120	(420)	33,287	
Net revenue	80,786	15,439	137,094	156,003	389,322	
Non-interest expenses	69,824	10,879	136,901	148,658	366,262	
Income (loss) before income taxes	¥ 10,962	¥ 4,560	¥ 193	¥ 7,345	¥ 23,060	
Three months ended September 30, 2013						
Non-interest revenue	¥ 118,322	¥ 18,485	¥ <u>162,104</u>	¥ 26,341	¥ <u>325,252</u>	
Net interest revenue	1,408	141	21,245	3,308	26,102	
Net revenue	119,730	18,626	<u>183,349</u>	29,649	<u>351,354</u>	
Non-interest expenses	79,774	12,454	158,063	33,166	283,457	
Income (loss) before income taxes	¥ 39,956	¥ 6,172	¥ <u>25,286</u>	¥ (3,517)	¥ <u>67,897</u>	

(After Correction)

	Millions of yen					Total
	Retail	Asset Management	Wholesale	Other (Incl. elimination)		
Three months ended September 30, 2012						
Non-interest revenue	¥ 80,192	¥ 15,446	¥ 103,974	¥ 156,423	¥ 356,035	
Net interest revenue	594	(7)	33,120	(420)	33,287	
Net revenue	80,786	15,439	137,094	156,003	389,322	
Non-interest expenses	69,824	10,879	136,901	148,658	366,262	
Income (loss) before income taxes	¥ 10,962	¥ 4,560	¥ 193	¥ 7,345	¥ 23,060	
Three months ended September 30, 2013						
Non-interest revenue	¥ 118,322	¥ 18,485	¥ <u>162,103</u>	¥ 26,341	¥ <u>325,251</u>	
Net interest revenue	1,408	141	21,245	3,308	26,102	

Net revenue	119,730	18,626	<u>183,348</u>	29,649	<u>351,353</u>
Non-interest expenses	79,774	12,454	158,063	33,166	283,457
Income (loss) before income taxes	¥ 39,956	¥ 6,172	¥ <u>25,285</u>	¥ (3,517)	¥ <u>67,896</u>

(Omitted)

The tables below present reconciliations of the combined business segments' results included in the preceding table to Nomura's reported *Net revenue*, *Non-interest expenses* and *Income before income taxes* in the consolidated statements of income.

(Before Correction)

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Net revenue	¥ 764,901	¥ <u>775,511</u>
Unrealized gain on investments in equity securities held for operating purposes	6,032	12,201
<b>Consolidated net revenue</b>	<b>¥ 770,933</b>	<b>¥ <u>787,712</u></b>
Non-interest expenses	¥ 715,850	¥ 601,559
Unrealized gain on investments in equity securities held for operating purposes		
Consolidated non-interest expenses	¥ 715,850	¥ 601,559
Income before income taxes	¥ 49,051	¥ <u>173,952</u>
Unrealized gain on investments in equity securities held for operating purposes	6,032	12,201
<b>Consolidated income before income taxes</b>	<b>¥ 55,083</b>	<b>¥ <u>186,153</u></b>

**Table of Contents**

(After Correction)

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Net revenue	¥ 764,901	¥ <u>775,510</u>
Unrealized gain on investments in equity securities held for operating purposes	6,032	12,201
<b>Consolidated net revenue</b>	<b>¥ 770,933</b>	<b>¥ <u>787,711</u></b>
Non-interest expenses	¥ 715,850	¥ 601,559
Unrealized gain on investments in equity securities held for operating purposes		
<b>Consolidated non-interest expenses</b>	<b>¥ 715,850</b>	<b>¥ 601,559</b>
Income before income taxes	¥ 49,051	¥ <u>173,951</u>
Unrealized gain on investments in equity securities held for operating purposes	6,032	12,201
<b>Consolidated income before income taxes</b>	<b>¥ 55,083</b>	<b>¥ <u>186,152</u></b>

(Before Correction)

	<b>Millions of yen</b>	
	<b>Three months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Net revenue	¥ 389,322	¥ <u>351,354</u>
Unrealized gain on investments in equity securities held for operating purposes	12,357	5,037
<b>Consolidated net revenue</b>	<b>¥ 401,679</b>	<b>¥ <u>356,391</u></b>
Non-interest expenses	¥ 366,262	¥ 283,457
Unrealized gain on investments in equity securities held for operating purposes		
<b>Consolidated non-interest expenses</b>	<b>¥ 366,262</b>	<b>¥ 283,457</b>
Income before income taxes	¥ 23,060	¥ <u>67,897</u>
Unrealized gain on investments in equity securities held for operating purposes	12,357	5,037

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Consolidated income before income taxes	¥	35,417	¥	<u>72,934</u>
---	---	--------	---	---------------

(After Correction)

	<b>Millions of yen</b>			
	<b>Three months ended September 30</b>			
	<b>2012</b>		<b>2013</b>	
Net revenue	¥	389,322	¥	<u>351,353</u>
Unrealized gain on investments in equity securities held for operating purposes		12,357		5,037
Consolidated net revenue	¥	401,679	¥	<u>356,390</u>
Non-interest expenses	¥	366,262	¥	283,457
Unrealized gain on investments in equity securities held for operating purposes				
Consolidated non-interest expenses	¥	366,262	¥	283,457
Income before income taxes	¥	23,060	¥	<u>67,896</u>
Unrealized gain on investments in equity securities held for operating purposes		12,357		5,037
Consolidated income before income taxes	¥	35,417	¥	<u>72,933</u>

**Table of Contents****Geographic information**

(Omitted)

(Before Correction)

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Net revenue <sup>(1)</sup> :		
Americas	¥ 101,310	¥ 109,859
Europe	79,287	<u>127,253</u>
Asia and Oceania	16,382	31,610
Subtotal	196,979	<u>268,722</u>
Japan	573,954	518,990
Consolidated	¥ 770,933	¥ <u>787,712</u>
Income (loss) before income taxes:		
Americas	¥ 21,857	¥ (9,824)
Europe	(56,690)	<u>(24,049)</u>
Asia and Oceania	(6,826)	1,490
Subtotal	(41,659)	<u>(32,383)</u>
Japan	96,742	218,536
Consolidated	¥ 55,083	¥ <u>186,153</u>

(1) There is no revenue derived from transactions with a single major external customer.

(After Correction)

	<b>Millions of yen</b>	
	<b>Six months ended September 30</b>	
	<b>2012</b>	<b>2013</b>
Net revenue <sup>(1)</sup> :		
Americas	¥ 101,310	¥ 109,859
Europe	79,287	<u>127,252</u>
Asia and Oceania	16,382	31,610
Subtotal	196,979	<u>268,721</u>

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Japan		573,954		518,990
Consolidated	¥	770,933	¥	<u>787,711</u>
Income (loss) before income taxes:				
Americas	¥	21,857	¥	(9,824)
Europe		(56,690)		<u>(24,050)</u>
Asia and Oceania		(6,826)		1,490
Subtotal		(41,659)		<u>(32,384)</u>
Japan		96,742		218,536
Consolidated	¥	55,083	¥	<u>186,152</u>

(1) There is no revenue derived from transactions with a single major external customer.

**Table of Contents**

(Before Correction)

	<b>Millions of yen</b>			
	<b>Three months ended September 30</b>			
	<b>2012</b>		<b>2013</b>	
<b>Net revenue<sup>(1)</sup>:</b>				
Americas	¥	59,878	¥	54,626
Europe		26,988		<u>51,811</u>
Asia and Oceania		8,695		14,765
<b>Subtotal</b>		<b>95,561</b>		<b><u>121,202</u></b>
Japan		306,118		235,189
<b>Consolidated</b>	<b>¥</b>	<b>401,679</b>	<b>¥</b>	<b><u>356,391</u></b>
<b>Income (loss) before income taxes:</b>				
Americas	¥	15,604	¥	(1,328)
Europe		(40,255)		<u>(19,601)</u>
Asia and Oceania		(4,951)		2,270
<b>Subtotal</b>		<b>(29,602)</b>		<b><u>(18,659)</u></b>
Japan		65,019		91,593
<b>Consolidated</b>	<b>¥</b>	<b>35,417</b>	<b>¥</b>	<b><u>72,934</u></b>

(1) There is no revenue derived from transactions with a single major external customer.

(After Correction)

	<b>Millions of yen</b>			
	<b>Three months ended September 30</b>			
	<b>2012</b>		<b>2013</b>	
<b>Net revenue<sup>(1)</sup>:</b>				
Americas	¥	59,878	¥	54,626
Europe		26,988		<u>51,810</u>
Asia and Oceania		8,695		14,765
<b>Subtotal</b>		<b>95,561</b>		<b><u>121,201</u></b>
Japan		306,118		235,189
<b>Consolidated</b>	<b>¥</b>	<b>401,679</b>	<b>¥</b>	<b><u>356,390</u></b>
<b>Income (loss) before income taxes:</b>				

Edgar Filing: NOMURA HOLDINGS INC - Form 6-K/A

Americas	¥	15,604	¥	(1,328)
Europe		(40,255)		<u>(19,602)</u>
Asia and Oceania		(4,951)		2,270
Subtotal		(29,602)		<u>(18,660)</u>
Japan		65,019		91,593
Consolidated	¥	35,417	¥	<u>72,933</u>

(1) There is no revenue derived from transactions with a single major external customer.



Table of Contents**Exhibit 2****Capitalization and Indebtedness**

The following table sets forth, on a U.S. GAAP basis, the consolidated capitalization and indebtedness of Nomura Holdings, Inc. ( NHI ) as of September 30, 2013. There has been no material change in NHI 's capitalization and indebtedness since September 30, 2013.

(Before Correction)

	<b>Millions of yen September 30, 2013</b>
Short-term borrowings	¥ 800,966
Long-term borrowings	7,637,759
NHI shareholders' equity:	
Common stock	
Authorized 6,000,000,000 shares as of September 30, 2013	
Issued 3,822,562,601 shares as of September 30, 2013	
Outstanding <u>3,706,484,721</u> shares as of September 30, 2013	594,493
Additional paid-in capital	682,048
Retained earnings	<u>1,210,878</u>
Accumulated other comprehensive income (loss)	(28,579)
Total NHI shareholders' equity before treasury stock	<u>2,458,840</u>
Common stock held in treasury, at cost <u>116,077,880</u> shares as of September 30, 2013	<u>(79,651)</u>
Total NHI shareholders' equity	<u>2,379,189</u>
Noncontrolling interests	32,117
Total equity	<u>2,411,306</u>
<b>Total capitalization and indebtedness</b>	<b>¥ <u>10,850,031</u></b>

NHI enters into various guarantee arrangements in the form of standby letters of credit and other guarantees with third parties. The amount of potential future payments under these guarantee contracts outstanding as of September 30, 2013 was ¥8,660 million.

(After Correction)

	<b>Millions of yen September 30, 2013</b>
Short-term borrowings	¥ 800,966
Long-term borrowings	7,637,759
<b>NHI shareholders' equity:</b>	
Common stock	
Authorized 6,000,000,000 shares as of September 30, 2013	
Issued 3,822,562,601 shares as of September 30, 2013	
Outstanding <u>3,706,480,021</u> shares as of September 30, 2013	594,493
Additional paid-in capital	682,048
Retained earnings	<u>1,210,877</u>
Accumulated other comprehensive income (loss)	(28,579)
<b>Total NHI shareholders' equity before treasury stock</b>	<u><b>2,458,839</b></u>
Common stock held in treasury, at cost <u>116,082,580</u> shares as of September 30, 2013	<u>(79,654)</u>
<b>Total NHI shareholders' equity</b>	<u><b>2,379,185</b></u>
Noncontrolling interests	32,117
<b>Total equity</b>	<u><b>2,411,302</b></u>
<b>Total capitalization and indebtedness</b>	¥ <u><b>10,850,027</b></u>

NHI enters into various guarantee arrangements in the form of standby letters of credit and other guarantees with third parties. The amount of potential future payments under these guarantee contracts outstanding as of September 30, 2013 was ¥8,660 million.

**Table of Contents****Ratio of Earnings to Fixed Charges and Computation Thereof**

The following table sets forth the ratio of earnings to fixed charges of NHI for the six months ended September 30, 2013, in accordance with U.S. GAAP.

(Before Correction)

	<b>Millions of yen</b>	
	<b>For the six months ended</b>	
	<b>September 30, 2013</b>	
<b>Earnings:</b>		
Pre-tax income from continuing operations before adjustment for income or loss from equity investees	¥	<u>168,535</u>
Add: Fixed charges		145,938
Distributed income of equity investees		4,174
<b>Earnings as defined</b>	<b>¥</b>	<b><u>318,647</u></b>
Fixed charges	¥	145,938
Ratio of earnings to fixed charges <sup>(1)</sup>		2.2

- (1) For the purpose of calculating the ratio of earnings to fixed charges, earnings consist of pre-tax income before adjustment for income or loss from equity investees, plus (i) fixed charges and (ii) distributed income of equity investees. Fixed charges consist of interest expense. Fixed charges exclude premium and discount amortization as well as interest expense, which are included in Net gain (loss) on trading. Fixed charges also exclude interest within rent expense, which is insignificant.

(After Correction)

	<b>Millions of yen</b>	
	<b>For the six months ended</b>	
	<b>September 30, 2013</b>	
<b>Earnings:</b>		
Pre-tax income from continuing operations before adjustment for income or loss from equity investees	¥	<u>168,534</u>
Add: Fixed charges		145,938
Distributed income of equity investees		4,174
<b>Earnings as defined</b>	<b>¥</b>	<b><u>318,646</u></b>
Fixed charges	¥	145,938
Ratio of earnings to fixed charges <sup>(1)</sup>		2.2

- (1) For the purpose of calculating the ratio of earnings to fixed charges, earnings consist of pre-tax income before adjustment for income or loss from equity investees, plus (i) fixed charges and (ii) distributed income of equity investees. Fixed charges consist of interest expense. Fixed charges exclude premium and discount amortization as well as interest expense, which are included in Net gain (loss) on trading. Fixed charges also exclude interest within rent expense, which is insignificant.