

PATHEON INC  
Form DEFA14A  
February 26, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**FEBRUARY 25, 2014**

**Date of Report (Date of earliest event reported)**

**PATHEON INC.**

**(Exact name of registrant as specified in its charter)**

**Canada**  
**(State or Other Jurisdiction**  
  
**of Incorporation)**

**000-54283**  
**(Commission**  
  
**File No.)**

**Not Applicable**  
**(IRS Employer**  
  
**Identification No.)**

**Patheon Pharmaceuticals Services Inc.**

**4721 Emperor Boulevard, Suite 200**

**Durham, NC 27703**

**(Address of Principal Executive Offices, including Zip Code)**

**Registrant's telephone number, including area code: (919) 226-3200**

**Not Applicable**

**(Former Name or Former Address, if Changed Since Last Report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On February 25, 2014, Patheon Inc. (the Company ) issued a press release announcing that the independent proxy advisory firm Institutional Shareholder Services Inc. has published a report recommending that shareholders of the Company vote FOR the resolution approving the statutory plan of arrangement under the *Canada Business Corporations Act* that would effect a going private transaction for the Company. This press release is attached as Exhibit 99.1 hereto.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press Release, dated February 25, 2014.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned thereunto duly authorized.

**PATHEON INC.**

February 25, 2014

By: /s/ Stuart Grant  
Stuart Grant

Executive Vice President, Chief Financial Officer

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release, dated February 25, 2014.