

MIZUHO FINANCIAL GROUP INC
Form 6-K
February 14, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 6-K
REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of February 2014

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-5, Otemachi 1-chome

Chiyoda-ku, Tokyo 100-8176

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒

If ☐ Yes ☐ is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):82-_____.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 14, 2014

Mizuho Financial Group, Inc.

By: /s/ Hideyuki Takahashi

Name: Hideyuki Takahashi

Title: Deputy President / Group CFO

February 14, 2014

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
Representative: Yasuhiro Sato, President & CEO
Head Office: 1-5-5 Otemachi, Chiyoda-ku, Tokyo
Stock Code Number: 8411
(Tokyo Stock Exchange (First Section))

Announcement regarding Capital Ratio as of December 31, 2013

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of December 31, 2013, based on Consolidated Financial Statements for the Third Quarter of Fiscal 2013 disclosed on January 31, 2014, as shown in the appendix.

Contact:

Mizuho Financial Group, Inc.

Corporate Communications Division

Public Relations Department

Tel. 81-3-5224-2026

Capital Ratio (Basel III)

	Consolidated			(% , Billions of yen)	
Mizuho Financial Group	As of		As of	As of	
International Standard (Basel III)	December 31,	Change	March 31, 2013	September 30,	
	2013			2013	
(1) Total Capital Ratio	14.87	0.69	14.18	14.98	
(2) Tier 1 Capital Ratio	11.59	0.57	11.02	11.70	
(3) Common Equity Tier 1 Capital Ratio	8.76	0.60	8.16	8.78	
(4) Total Capital	9,008.0	663.5	8,344.5	8,806.6	
(5) Tier 1 Capital	7,020.1	532.6	6,487.4	6,881.2	
(6) Common Equity Tier 1 Capital	5,304.2	500.4	4,803.8	5,166.6	
(7) Risk weighted Assets	60,545.6	1,722.1	58,823.5	58,789.0	
(8) Total Required Capital					
(7)X8%	4,843.6	137.7	4,705.8	4,703.1	

	Consolidated			Non-Consolidated	
Mizuho Bank	As of		As of March 31, 2013	As of	
International Standard (Basel III)	December 31,		Former MHBK	September 30,	December
	2013	Former MHCB	(Reference)	2013	31,
					2013
(1) Total Capital Ratio	16.18	13.89	14.08	16.34	16.36
(2) Tier 1 Capital Ratio	12.76	11.03	10.13	12.91	12.75
(3) Common Equity Tier 1 Capital Ratio	10.39	8.65	8.90	10.45	10.31
(4) Total Capital	8,674.3	5,130.0	3,258.6	8,514.7	8,655.1
(5) Tier 1 Capital	6,843.3	4,071.3	2,343.8	6,726.9	6,741.6
(6) Common Equity Tier 1 Capital	5,568.2	3,195.0	2,060.5	5,448.7	5,454.2
(7) Risk weighted Assets	53,590.2	36,908.3	23,128.6	52,097.7	52,874.4
(8) Total Required Capital					
(7)X8%	4,287.2	2,952.6	1,850.2	4,167.8	4,229.9

* Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (Former MHCB¥424.4 billion, Former MHBK¥125.7 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital.

	Consolidated			Non-Consolidated	
Mizuho Trust & Banking	As of		As of	As of	
International Standard (Basel III)	December 31,	Change	March 31, 2013	September 30,	December
	2013			2013	31,
					2013
(1) Total Capital Ratio	18.71	1.49	17.22	18.63	18.75

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(2) Tier 1 Capital Ratio	14.56	1.32	13.24	14.46	14.60
(3) Common Equity Tier 1 Capital Ratio	14.56	1.32	13.24	14.46	14.60
(4) Total Capital	489.8	42.3	447.5	482.8	485.8
(5) Tier 1 Capital	381.2	37.0	344.2	374.8	378.5
(6) Common Equity Tier 1 Capital	381.2	37.0	344.2	374.8	378.5
(7) Risk weighted Assets	2,617.2	19.1	2,598.0	2,591.8	2,591.2
(8) Total Required Capital (7)X8%	209.3	1.5	207.8	207.3	207.3