

NORTHEAST UTILITIES
Form FWP
May 08, 2013

Free Writing Prospectus

Filed pursuant to Rule 433

Registration No. 333-188345

May 8, 2013

NORTHEAST UTILITIES

Pricing Term Sheet

| | |
|-----------------------------------|---|
| Issuer: | Northeast Utilities |
| Security: | \$300,000,000 Senior Notes, Series E, Due 2018 |
| Maturity: | May 1, 2018 |
| Coupon: | 1.45% |
| Price to Public: | 99.933% |
| Yield to Maturity: | 1.464% |
| Benchmark Treasury: | 0.625% due April 30, 2018 |
| Spread to Treasury: | +72 basis points |
| Benchmark Treasury Price / Yield: | 99-13+/0.744% |
| Interest Payment Dates: | Semi-annually on May 1 and November 1 of each year, commencing November 1, 2013 |
| Redemption Provisions: | Make-whole call at any time prior to April 1, 2018 at a discount rate of Treasury plus 15 basis points and, thereafter at par |
| Trade Date: | May 8, 2013 |
| Settlement Date: | May 13, 2013 |
| CUSIP / ISIN: | 664397 AJ5 / US664397AJ52 |
| Ratings*: | Baa2 (Moody s); BBB+ (S&P); BBB+ (Fitch) |
| Joint Book-Running Managers: | Citigroup Global Markets Inc. |

Goldman, Sachs & Co.

J.P. Morgan Securities LLC

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Mitsubishi UFJ Securities (USA), Inc.

Wells Fargo Securities, LLC
TD Securities (USA) LLC

Senior Co-Managers:

U.S. Bancorp Investments, Inc.

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time. **The issuer has filed a registration statement (including a prospectus, as supplemented) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus (as supplemented) in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering.** You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus (as supplemented) if you request it by calling Citigroup Global Markets Inc. toll-free at 1-800-831-9146, Goldman, Sachs & Co. toll-free at 1-866-471-2526, J.P. Morgan Securities LLC collect at 1-212-834-4533, or

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Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322.