# SECURITIES AND EXCHANGE COMMISSION 

Washington, D.C. 20549

## POST-EFFECTIVE AMENDMENT NO. 2

TO
FORM S-3

# REGISTRATION STATEMENT 

UNDER
THE SECURITIES ACT OF 1933

## Toll Brothers, Inc.*

(Exact name of registrant as specified in its charter)
Delaware
(State or other jurisdiction of
incorporation or organization)

23-2416878
(I.R.S. employer
identification number)

## 250 Gibraltar Road

Horsham, PA 19044
(215) 938-8000
(Address, including zip code, and telephone number, including area code, of registrant sprincipal executive offices)

John McDonald

General Counsel

Toll Brothers, Inc.

250 Gibraltar Road

Horsham, PA 19044
(215) 938-8000
(Name, address, including zip code, and telephone number, including area code of agent for service)

Copies to:
Joseph H. Kaufman, Esq.
Simpson Thacher \& Bartlett LLP
425 Lexington Avenue

New York, NY 10017-3954
(212) 455-2000

## Edgar Filing: TOLL BROTHERS FINANCE CORP - Form POSASR

Approximate date of commencement of proposed sale to the public: From time to time after the effective date of this Post-Effective Amendment No. 1 to Registration Statement.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, as amended (the Securities Act ) check the following box. x

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.
If this form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box: x

If this form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box:

Indicate by check mark whether the registration is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule $12 b-2$ of the Exchange Act. (check one)

Large accelerated filer x
Accelerated filer
Non-accelerated filer $\quad$. (do not check if a smaller reporting company)
Small reporting company

## CALCULATION OF REGISTRATION FEE

|  |  | Proposed | Proposed |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Amount | Maximum | Maximum |  |
|  | to be | Offering Price | Aggregate | Amount of |
| Common Stock (1) | Registered <br> (2) | Per Unit <br> (2) | Offering Price <br> (2) | Registration Fee <br> (2) |
| Preferred Stock | (2) | (2) | (2) | (2) |
| Warrants | (2) | (2) | (2) | (2) |
| Debt Securities | (2) | (2) | (2) | (2) |
| Guarantees | (2), (3) | (2), (3) | (2), (3) | (2), (3) |

(1) Each share of common stock registered hereunder includes associated Rights to Purchase Series A Junior Participating Preferred Stock ( Rights ) of Toll Brothers, Inc. Until the occurrence of certain prescribed events, the Rights are not exercisable, will be evidenced by the certificate for the common stock and will be transferred along with and only with the common stock. Upon the occurrence of such events,

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the Rights will separate from the common stock and separate certificates representing the Rights will be distributed to the holders of the common stock.
(2) Omitted pursuant to Form S-3 General Instruction II.E. An indeterminate aggregate initial offering price or number of the securities of each identified class is being registered as may from time to time be issued at indeterminate prices. Separate consideration may or may not be received for securities that are issuable on exercise, conversion or exchange of other securities or that are issued in units or represented by depositary shares. In accordance with Rules 456 (b) and 457 (r), the registrants are deferring payment of all of the registration fee.
(3) Pursuant to Rule $457(n)$, no separate registration fee is payable with regard to the guarantees.

* The co-registrants listed on the next page are also included in this Post-effective Registration Statement as additional registrants.

The following direct and indirect subsidiaries of Toll Brothers, Inc. may issue the debt securities and/or guarantee the debt securities and are co-registrants under this registration statement. The address, including zip code, and telephone number, including area code, for each of the co-registrants is 250 Gibraltar Road, Horsham, Pennsylvania 19044, 215 938-8000.


| Toll MI GP Corp. | Michigan | $23-2917543$ |
| :--- | ---: | ---: |
| Toll Mid-Atlantic LP Company, Inc. | Delaware | $57-1195257$ |
| Toll Mid-Atlantic Note Company, Inc. | Delaware | $57-1195252$ |
| Toll Midwest Note Company, Inc. | Delaware | $56-2489923$ |
| Toll MN GP Corp. | Minnesota | $20-0099962$ |


|  | State or Other |  |
| :---: | :---: | :---: |
|  | Jurisdiction of |  |
| Exact Name of Registrant | Incorporation or | I.R.S. Employer Identification |
| As Specified in its Charter | Organization | Number |
| Toll NC GP Corp. | North Carolina | 23-2760759 |
| Toll NH GP Corp. | New Hampshire | 23-3048998 |
| Toll NJX-I Corp. | Delaware | 51-0413821 |
| Toll Northeast LP Company, Inc. | Delaware | 57-1195250 |
| Toll Northeast Note Company, Inc. | Delaware | 57-1195240 |
| Toll Northeast Services, Inc. | Delaware | 20-3714378 |
| Toll NV GP Corp. | Nevada | 23-2928710 |
| Toll OH GP Corp. | Ohio | 23-2878722 |
| Toll PA Builder Corp. | Pennsylvania | 87-0693313 |
| Toll PA GP Corp. | Pennsylvania | 23-2687561 |
| Toll PA II GP Corp. | Pennsylvania | 03-0395069 |
| Toll PA III GP Corp. | Pennsylvania | 20-1934096 |
| Toll Palmetto Corp. | Delaware | 57-1195245 |
| Toll Peppertree, Inc. | New York | 23-2709097 |
| Toll Realty Holdings Corp. I | Delaware | 23-2954512 |
| Toll Realty Holdings Corp. II | Delaware | 23-2954511 |
| Toll RI GP Corp. | Rhode Island | 23-3020194 |
| Toll SC GP Corp. | South Carolina | 23-3094328 |
| Toll Southeast LP Company, Inc. | Delaware | 57-1195213 |
| Toll Southeast Note Company, Inc. | Delaware | 57-1195261 |
| Toll Southwest Note Company, Inc. | Delaware | 56-2489921 |
| Toll SW Holding I Corp. | Nevada | 26-3753963 |
| Toll TN GP Corp. | Tennessee | 23-2886926 |
| Toll TX GP Corp. | Delaware | 23-2796291 |
| Toll VA GP Corp. | Delaware | 23-2551790 |
| Toll VA Member Two, Inc. | Delaware | 51-0385726 |
| Toll WA GP Corp | Washington | 45-3717010 |
| Toll WestCoast Note Company, Inc. | Delaware | 59-3790049 |
| Toll WV GP Corp. | West Virginia | 20-3337780 |
| Toll YL, Inc. | California | 23-2898272 |
| 51 N. 8th Street L.P. | New York | 23-2796304 |
| Ashford Land Company, L.P. | Delaware | 20-8437831 |
| Audubon Ridge, L.P. | Pennsylvania | 23-2668976 |
| Belmont Land, L.P. | Virginia | 23-2810333 |
| Binks Estates Limited Partnership | Florida | 23-2796300 |
| Blue Bell Country Club, L.P. | Pennsylvania | 23-2668975 |
| Broad Run Associates, L.P. | Pennsylvania | 23-2979479 |
| CC Estates Limited Partnership | Massachusetts | 23-2748927 |
| Cold Spring Hunt, L.P. | Pennsylvania | 23-2702468 |
| Coleman-Toll Limited Partnership | Nevada | 23-2928708 |
| Dominion Country Club, L.P. | Virginia | 23-2984309 |
| Estates at Princeton Junction, L.P. | New Jersey | 23-2760779 |
| Estates at Rivers Edge, L.P. | New Jersey | 23-2748080 |
| Fairfax Investment, L.P. | Virginia | 23-2982190 |
| Farmwell Hunt, L.P. | Virginia | 23-2822996 |
| First Brandywine Partners, L.P. | Delaware | 51-0385730 |
| Great Falls Hunt, L.P. | Virginia | 23-2719371 |
| Greens at Waynesborough, L.P. | Pennsylvania | 23-2740013 |
| Greenwich Chase, L.P. | New Jersey | 23-2709793 |
| Hoboken Land LP | New Jersey | 20-1466751 |
| Hockessin Chase, L.P. | Delaware | 23-2944970 |
| Huckins Farm Limited Partnership | Massachusetts | 23-2740411 |
| Laurel Creek, L.P. | New Jersey | 23-2796297 |


| Loudoun Valley Associates, L.P. | Virginia | $23-3025878$ |
| :--- | :---: | :---: |
| NC Country Club Estates Limited Partnership | North Carolina | $23-2917299$ |
| Silverman-Toll Limited Partnership | Michigan | $23-2986323$ |
| Sorrento at Dublin Ranch I LP | California | $20-3337641$ |
| Sorrento at Dublin Ranch III LP | California | $20-3337665$ |


|  | State or Other |  |
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|  | Jurisdiction of |  |
| Exact Name of Registrant | Incorporation or | I.R.S. Employer Identification |
| As Specified in its Charter | Organization | Number |
| South Riding, L.P. | Virginia | 23-2994369 |
| South Riding Amberlea LP | Virginia | 20-0383954 |
| South Riding Partners Amberlea LP | Virginia | 20-0384024 |
| South Riding Partners, L.P. | Virginia | 23-2861890 |
| Southport Landing Limited Partnership | Connecticut | 23-2784609 |
| Springton Pointe, L.P. | Pennsylvania | 23-2810340 |
| Stone Mill Estates, L.P. | Pennsylvania | 23-3013974 |
| Swedesford Chase, L.P. | Pennsylvania | 23-2939504 |
| TBI/Naples Limited Partnership | Florida | 23-2883354 |
| TBI/Palm Beach Limited Partnership | Florida | 23-2891601 |
| The Bird Estate Limited Partnership | Massachusetts | 23-2883360 |
| The Estates at Brooke Manor Limited Partnership | Maryland | 23-2740412 |
| Toll at Brier Creek Limited Partnership | North Carolina | 23-2954264 |
| Toll at Honey Creek Limited Partnership | Michigan | 20-3675855 |
| Toll at Westlake, L.P. | New Jersey | 23-2963549 |
| Toll at Whippoorwill, L.P. | New York | 23-2888554 |
| Toll Brooklyn L.P. | New York | 20-1941153 |
| Toll Brothers AZ Limited Partnership | Arizona | 23-2815685 |
| Toll CA, L.P. | California | 23-2963547 |
| Toll CA II, L.P. | California | 23-2838417 |
| Toll CA III, L.P. | California | 23-3031827 |
| Toll CA IV, L.P. | California | 23-3029688 |
| Toll CA V, L.P. | California | 23-3091624 |
| Toll CA VI, L.P. | California | 23-3091657 |
| Toll CA VII, L.P. | California | 20-1972440 |
| Toll CA VIII, L.P. | California | 20-2328888 |
| Toll CA IX, L.P. | California | 20-3454571 |
| Toll CA X, L.P. | California | 20-3454613 |
| Toll CA XI, L.P. | California | 20-3532036 |
| Toll CA XII, L.P. | California | 20-3733386 |
| Toll CA XIX, L.P. | California | 20-5853968 |
| Toll CO, L.P. | Colorado | 23-2978294 |
| Toll CO II, L.P. | Colorado | 46-1812136 |
| Toll CT Limited Partnership | Connecticut | 23-2963551 |
| Toll CT II Limited Partnership | Connecticut | 23-3041974 |
| Toll CT III Limited Partnership | Connecticut | 27-3790650 |
| Toll CT IV Limited Partnership | Connecticut | 45-4291419 |
| Toll DE LP | Delaware | 20-0660934 |
| Toll DE II LP | Delaware | 26-1358236 |
| Toll Estero Limited Partnership | Florida | 72-1539292 |
| Toll FL Limited Partnership | Florida | 23-3007073 |
| Toll FL II Limited Partnership | Florida | 73-1657686 |
| Toll FL III Limited Partnership | Florida | 20-0135814 |
| Toll FL IV Limited Partnership | Florida | 20-1158717 |
| Toll FL V Limited Partnership | Florida | 20-2862720 |
| Toll FL VI Limited Partnership | Florida | 20-3161585 |
| Toll FL VII Limited Partnership | Florida | 20-3482591 |
| Toll FL VIII Limited Partnership | Florida | 20-4232188 |
| Toll FL X Limited Partnership | Florida | 27-1476302 |
| Toll Ft. Myers Limited Partnership | Florida | 82-0559443 |
| Toll GA LP | Georgia | 20-5854013 |
| Toll Grove LP | New Jersey | 20-0215496 |
| Toll Hudson LP | New Jersey | 20-0465460 |


| Toll IL HWCC, L.P. | Illinois | $75-2985312$ |
| :--- | :--- | :--- |
| Toll IL, L.P. | Illinois | $23-2963552$ |
| Toll IL II, L.P. | Illinois | $23-3041962$ |
| Toll IL III, L.P. | Illinois | $03-0382404$ |
| Toll IL IV, L.P. | Illinois | $20-3733446$ |


|  | State or Other |  |
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| Exact Name of Registrant | Incorporation or | I.R.S. Employer Identification |
| As Specified in its Charter | Organization | Number |
| Toll IL WSB, L.P. | Illinois | 20-1000885 |
| Toll Jacksonville Limited Partnership | Florida | 20-0204373 |
| Toll Land IV Limited Partnership | New Jersey | 23-2737490 |
| Toll Land V Limited Partnership | New York | 23-2796637 |
| Toll Land VI Limited Partnership | New York | 23-2796640 |
| Toll Land IX Limited Partnership | Virginia | 23-2939502 |
| Toll Land X Limited Partnership | Virginia | 23-2774670 |
| Toll Land XI Limited Partnership | New Jersey | 23-2796302 |
| Toll Land XV Limited Partnership | Virginia | 23-2810342 |
| Toll Land XVI Limited Partnership | New Jersey | 23-2810344 |
| Toll Land XVIII Limited Partnership | Connecticut | 23-2833240 |
| Toll Land XIX Limited Partnership | California | 23-2833171 |
| Toll Land XX Limited Partnership | California | 23-2838991 |
| Toll Land XXI Limited Partnership | Virginia | 23-2865738 |
| Toll Land XXII Limited Partnership | California | 23-2879949 |
| Toll Land XXIII Limited Partnership | California | 23-2879946 |
| Toll Land XIV Limited Partnership | New York | 23-2796295 |
| Toll Land XXV Limited Partnership | New Jersey | 23-2867694 |
| Toll Land XXVI Limited Partnership | Ohio | 23-2880687 |
| Toll Livingston at Naples Limited Partnership | Florida | 71-0902794 |
| Toll MA Land Limited Partnership | Massachusetts | 20-4889176 |
| Toll MD Builder I, L.P. | Maryland | 20-0355209 |
| Toll MD Limited Partnership | Maryland | 23-2963546 |
| Toll MD II Limited Partnership | Maryland | 23-2978195 |
| Toll MD III Limited Partnership | Maryland | 23-3044366 |
| Toll MD IV Limited Partnership | Maryland | 71-0890813 |
| Toll MD V Limited Partnership | Maryland | 81-0610742 |
| Toll MD VI Limited Partnership | Maryland | 20-1756721 |
| Toll MD VII Limited Partnership | Maryland | 20-2101938 |
| Toll MD VIII Limited Partnership | Maryland | 20-3675884 |
| Toll MD IX Limited Partnership | Maryland | 20-3733408 |
| Toll MD X Limited Partnership | Maryland | 20-5469282 |
| Toll MD XI Limited Partnership | Maryland | 20-8406566 |
| Toll MI Limited Partnership | Michigan | 23-2999200 |
| Toll MI II Limited Partnership | Michigan | 23-3015611 |
| Toll MI III Limited Partnership | Michigan | 23-3097778 |
| Toll MI IV Limited Partnership | Michigan | 20-1501161 |
| Toll MI V Limited Partnership | Michigan | 20-2489523 |
| Toll MN, L.P. | Minnesota | 20-0099987 |
| Toll MN II, L.P. | Minnesota | 20-4804528 |
| Toll Naval Associates | Pennsylvania | 23-2454576 |
| Toll NC, L.P. | North Carolina | 20-2087335 |
| Toll NC II LP | North Carolina | 20-5208447 |
| Toll NC III LP | North Carolina | 27-1931828 |
| Toll NH Limited Partnership | New Hampshire | 23-3048999 |
| Toll NJ Builder I, L.P. | New Jersey | 41-2089798 |
| Toll NJ, L.P. | New Jersey | 23-2963550 |
| Toll NJ II, L.P. | New Jersey | 23-2991953 |
| Toll NJ III, L.P. | New Jersey | 23-2993263 |
| Toll NJ IV, L.P. | New Jersey | 23-3038827 |
| Toll NJ V, L.P. | New Jersey | 23-3091620 |
| Toll NJ VI, L.P. | New Jersey | 23-3098583 |
| Toll NJ VII, L.P. | New Jersey | 20-2635402 |

Toll NJ VIII, L.P.
Toll NJ XI, L.P.
Toll Northville Limited Partnership Toll NV Limited Partnership
Toll NY LP

New Jersey
20-3337736
New Jersey
Michigan
Nevada
New York 20-5088496
23-2918130
23-3010602 20-3887115

|  | State or Other |  |
| :---: | :---: | :---: |
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| Exact Name of Registrant | Incorporation or | I.R.S. Employer Identification |
| As Specified in its Charter | Organization | Number |
| Toll NY II L.P. | New York | 26-1813165 |
| Toll NY III L.P. | New York | 26-3893230 |
| Toll NY IV L.P. | New York | 27-1500651 |
| Toll Orlando Limited Partnership | Florida | 20-2862679 |
| Toll PA, L.P. | Pennsylvania | 23-2879956 |
| Toll PA II, L.P. | Pennsylvania | 23-3063349 |
| Toll PA III, L.P. | Pennsylvania | 23-3097666 |
| Toll PA IV, L.P. | Pennsylvania | 23-3097672 |
| Toll PA V, L.P. | Pennsylvania | 03-0395087 |
| Toll PA VI, L.P. | Pennsylvania | 47-0858909 |
| Toll PA VIII, L.P. | Pennsylvania | 20-0969010 |
| Toll PA IX, L.P. | Pennsylvania | 20-0969053 |
| Toll PA X, L.P. | Pennsylvania | 20-2172994 |
| Toll PA XI, L.P. | Pennsylvania | 20-3733420 |
| Toll PA XII, L.P. | Pennsylvania | 20-1934037 |
| Toll PA XIII, L.P. | Pennsylvania | 20-4889135 |
| Toll PA XIV, L.P. | Pennsylvania | 26-1603357 |
| Toll PA XV, L.P. | Pennsylvania | 26-1415588 |
| Toll Realty Holdings LP | Delaware | 23-2954509 |
| Toll RI, L.P. | Rhode Island | 23-3020191 |
| Toll RI II, L.P. | Rhode Island | 27-0043852 |
| Toll SC, L.P. | South Carolina | 23-3094632 |
| Toll SC II, L.P. | South Carolina | 82-0574725 |
| Toll SC III, L.P. | South Carolina | 20-4249465 |
| Toll SC IV, L.P. | South Carolina | 26-2314893 |
| Toll Stonebrae LP | California | 20-3192668 |
| Toll VA, L.P. | Virginia | 23-2952674 |
| Toll VA II, L.P. | Virginia | 23-3001131 |
| Toll VA III, L.P. | Virginia | 23-3001132 |
| Toll VA IV, L.P. | Virginia | 75-2972033 |
| Toll VA V, L.P. | Virginia | 47-0887401 |
| Toll VA VI, L.P. | Virginia | 20-1972394 |
| Toll VA VII, L.P. | Virginia | 20-3675918 |
| Toll WA LP | Washington | 35-2425736 |
| Toll WV LP | West Virginia | 20-4249451 |
| Toll YL, L.P. | California | 23-3016250 |
| Toll YL II, L.P. | California | 80-0014182 |
| Toll-Dublin, L.P. | California | 23-3070669 |
| Village Partners, L.P. | Pennsylvania | 81-0594073 |
| West Amwell Limited Partnership | New Jersey | 23-2570825 |
| Wilson Concord, L.P. | Tennessee | 23-2887824 |
| 89 Park Avenue LLC | New York | 23-2796637** |
| 110-112 Third Ave. GC II LLC | New York | 13-1940046** |
| 110-112 Third Ave. GC LLC | New York | 13-1940046** |
| 126-142 Morgan Street Urban Renewal LLC | New Jersey | 20-5088496** |
| 134 Bay Street LLC | Delaware | 20-2635402** |
| 1450 Washington LLC | New Jersey | 20-1466751** |
| 1500 Garden St. LLC | New Jersey | 20-1466751** |
| 2301 Fallston Road LLC | Maryland | 23-2963546** |
| 5-01 5-17 48th Avenue GC II LLC | New York | 23-2796295** |
| 5-01 5-17 48th Avenue GC LLC | New York | 23-2796295** |
| 5-01 5-17 48th Avenue II LLC | New York | 23-2796295** |
| 5-01 5-17 48th Avenue LLC | New York | 23-2796295** |


| 51 N. 8th Street GC LLC | New York | $23-2796304^{* *}$ |
| :--- | ---: | :---: |
| 51 N. 8th Street GC II LLC | New York | $23-2796304^{* *}$ |
| 51 N. 8th Street I LLC | New York | $23-2709097^{* *}$ |
| 700 Grove Street Urban Renewal, LLC | New Jersey | $20-0215496^{* *}$ |
| Arbor Hills Development LLC | Michigan | $20-1501161^{* *}$ |


|  | State or Other |  |
| :---: | :---: | :---: |
|  | Jurisdiction of |  |
| Exact Name of Registrant | Incorporation or | I.R.S. Employer Identification |
| As Specified in its Charter | Organization | Number |
| Arthur s Woods, LLC | Maryland | 23-2963546** |
| Belmont Country Club I LLC | Virginia | 23-2810333** |
| Belmont Country Club II LLC | Virginia | 23-2810333** |
| Block 255 LLC | New Jersey | 20-1466751** |
| Brier Creek Country Club I LLC | North Carolina | 23-2954264** |
| Brier Creek Country Club II LLC | North Carolina | 23-2954264** |
| C.B.A.Z. Construction Company LLC | Arizona | 51-0385729** |
| C.B.A.Z. Holding Company LLC | Delaware | 51-0385729 |
| Component Systems I LLC | Delaware | 23-2417123** |
| Component Systems II LLC | Delaware | 23-2417123** |
| CWG Construction Company LLC | New Jersey | 20-1104737 |
| Dominion Valley Country Club I LLC | Virginia | 23-2984309** |
| Dominion Valley Country Club II LLC | Virginia | 23-2984309** |
| First Brandywine LLC I | Delaware | 23-2731790** |
| First Brandywine LLC II | Delaware | 23-2731790** |
| First Brandywine LLC III | Delaware | 61-1443340** |
| First Brandywine LLC IV | Delaware | 61-1443340** |
| Frenchman s Reserve Realty, LLC | Florida | 23-2417123** |
| Golf I Country Club Estates at Moorpark LLC | California | 23-2963547** |
| Golf II Country Club Estates at Moorpark LLC | California | 23-2963547** |
| Goshen Road Land Company LLC | Pennsylvania | 57-1195257** |
| Hatboro Road Associates LLC | Pennsylvania | 23-3097666** |
| Hawthorn Woods Country Club II LLC | Illinois | 75-2985312** |
| Hoboken Cove LLC | New Jersey | 20-1466751** |
| Hoboken Land I LLC | Delaware | 20-1466751** |
| Jacksonville TBI Realty LLC | Florida | 23-2417123** |
| Liseter Land Company LLC | Pennsylvania | 23-2687561** |
| Liseter, LLC | Delaware | 23-2687561** |
| Lighthouse Point Land Company, LLC | Florida | 20-0135814 |
| Long Meadows TBI, LLC | Maryland | 23-3044366** |
| Longmeadow Properties LLC | Maryland | 23-3044366** |
| Martinsburg Ventures, L.L.C. | Virginia | 23-2865738** |
| Mizner Realty, L.L.C. | Florida | 23-2417123** |
| Morgan Street JV LLC | Delaware | 20-5088496** |
| Naples TBI Realty, LLC | Florida | 23-2417123** |
| Orlando TBI Realty LLC | Florida | 23-2417123** |
| Paramount Village LLC | California | 23-2748091** |
| Phillips Drive LLC | Maryland | 23-3044366** |
| Prince William Land I LLC | Virginia | 23-2774670** |
| Prince William Land II LLC | Virginia | 23-2774670** |
| PT Maxwell Holdings, LLC | New Jersey | 20-3153303 |
| PT Maxwell, L.L.C. | New Jersey | 20-3153303** |
| Regency at Denville LLC | New Jersey | 23-2810344** |
| Regency at Dominion Valley LLC | Virginia | 23-2984309** |
| Regency at Long Valley I LLC | New Jersey | 23-3038827** |
| Regency at Long Valley II LLC | New Jersey | 23-3038827** |
| Regency at Mansfield I LLC | New Jersey | 23-3038827** |
| Regency at Mansfield II LLC | New Jersey | 23-3038827** |
| Regency at Washington I LLC | New Jersey | 23-3098583** |
| Regency at Washington II LLC | New Jersey | 23-3098583** |
| South Riding Realty LLC | Virginia | 23-2861890** |
| SR Amberlea LLC | Virginia | 20-0383954** |
| SRLP II LLC | Virginia | 23-2994639** |


| Tampa TBI Realty LLC | Florida | $23-2417123^{* *}$ |
| :--- | :---: | :---: |
| TB Kent Partners LLC | Delaware | $20-3887115^{* *}$ |
| The Regency Golf Club I LLC | Virginia | $23-2984309^{* *}$ |
| The Regency Golf Club II LLC | Virginia | $23-2984309^{* *}$ |
| The Ridges at Belmont Country Club I LLC | Virginia | $23-2810333^{* *}$ |


|  | State or Other |  |
| :---: | :---: | :---: |
|  | Jurisdiction of |  |
| Exact Name of Registrant | Incorporation or | I.R.S. Employer Identification |
| As Specified in its Charter | Organization | Number |
| The Ridges at Belmont Country Club II LLC | Virginia | 23-2810333** |
| Toll Austin TX LLC | Texas | 26-0389752** |
| Toll BBC LLC | Texas | 26-0389704** |
| Toll BBC II LLC | Texas | 26-0389704** |
| Toll CA I LLC | California | 23-2838417** |
| Toll CA Note II LLC | California | 23-2838417** |
| Toll Cedar Hunt LLC | Virginia | 23-2994369** |
| Toll CO I LLC | Colorado | 23-2978294** |
| Toll Corners LLC | Delaware | 23-2709099** |
| Toll Dallas TX LLC | Texas | 26-0389704 |
| Toll EB, LLC | Delaware | 23-2810344** |
| Toll Equipment, L.L.C. | Delaware | 23-2417123** |
| Toll FL I, LLC | Florida | 23-3007073** |
| Toll FL IV LLC | Florida | 20-2862720** |
| Toll FL V LLC | Florida | 27-3790713** |
| Toll First Avenue LLC | New York | 57-1195250** |
| Toll Glastonbury LLC | Connecticut | 23-3041974** |
| Toll Henderson LLC | Nevada | 56-2489922** |
| Toll Hoboken LLC | Delaware | 20-0465460** |
| Toll Houston TX LLC | Texas | 27-0876926 |
| Toll IN LLC | Indiana | 23-2417123** |
| Toll Jupiter LLC | Florida | 20-3368529** |
| Toll Land VII LLC | New York | 57-1195250** |
| Toll Lexington LLC | New York | 27-3767977 |
| Toll MA I LLC | Massachusetts | 23-2748927** |
| Toll MA II LLC | Massachusetts | 23-2748927** |
| Toll MA III LLC | Massachusetts | 23-2748927** |
| Toll MA IV LLC | Massachusetts | 23-2748927** |
| Toll MD I, L.L.C. | Maryland | 23-2737488** |
| Toll MD II LLC | Maryland | 23-2740412** |
| Toll MD III LLC | Maryland | 20-2101938** |
| Toll MD IV LLC | Maryland | 20-2101938** |
| Toll Midwest LLC | Delaware | 57-1195250** |
| Toll Morgan Street LLC | Delaware | 20-5088496** |
| Toll NC I LLC | North Carolina | 23-2917299** |
| Toll NC IV LLC | North Carolina | 20-5208447** |
| Toll NC Note LLC | North Carolina | 23-2917299** |
| Toll NC Note II LLC | North Carolina | 23-2917299** |
| Toll NJ I, L.L.C. | New Jersey | 23-3091620** |
| Toll NJ II, L.L.C. | New Jersey | 23-3091620** |
| Toll NJ III, LLC | New Jersey | 23-2417123** |
| Toll North LV LLC | Nevada | 56-2489922** |
| Toll North Reno LLC | Nevada | 56-2489922** |
| Toll NV Holdings LLC | Nevada | 56-2489922** |
| Toll Realty L.L.C. | Florida | 23-2417123** |
| Toll San Antonio TX LLC | Texas | 20-4888966** |
| Toll South LV LLC | Nevada | 56-2489922** |
| Toll South Reno LLC | Nevada | 56-2489922** |
| Toll Southwest LLC | Delaware | 23-2417123** |
| Toll Stratford LLC | Virginia | 20-3116806 |
| Toll SW Holding LLC | Nevada | 26-3754027 |
| Toll TX Note LLC | Texas | 26-0389704** |
| Toll VA L.L.C. | Delaware | 51-0385728 |

Toll VA III L.L.C.
Toll Van Wyck, LLC Toll Vanderbilt I LLC Toll Vanderbilt II LLC Toll-Dublin, LLC

Virginia
New York
Rhode Island
Rhode Island
California

23-2417123** 23-2796637** 23-3020194** 51-1195217** 23-3070669**

State or Other

Jurisdiction of

| Exact Name of Registrant | Incorporation or | I.R.S. Employer |
| :--- | :---: | :---: |
|  |  | Identification |
| As Specified in its Charter | Organization | Number |
| Toll West Coast LLC | Delaware | $23-2417123^{* *}$ |
| Vanderbilt Capital LLC | Rhode Island | $56-2421664$ |
| Virginia Construction Co. I, LLC | Virginia | $23-2417123^{* *}$ |
| Virginia Construction Co. II, LLC | Virginia | $23-2417123^{* *}$ |

** Uses Employer Identification Number used by its sole member.

## EXPLANATORY NOTE

This Amendment No. 2 to the Registration Statement on Form S-3 (Registration No. 333-178130) is being filed for the purposes of (i) adding the following subsidiaries of Toll Brothers Inc. as co-registrants to the Registration Statement to allow such subsidiaries to guarantee the debt securities covered by the Registration Statement: 89 Park Avenue LLC, 126-142 Morgan Street Urban Renewal LLC, 134 Bay Street LLC, Goshen Road Land Company LLC, Liseter Land Company LLC, Liseter, LLC, Morgan Street JV LLC, Toll BBC LLC, Toll BBC II LLC, Toll FL V LLC, Toll First Avenue LLC, Toll MA III LLC, Toll MA IV LLC, Toll SW Holding LLC, Ashford Land Company, L.P., Coleman-Toll Limited Partnership, Toll CO II, L.P., Toll CT IV Limited Partnership and Toll SW Holding I Corp., (ii) adding such guarantees of debt securities to the Registration Statement, (iii) removing the following subsidiaries of Toll Brothers Inc. as co-registrants to the Registration Statement: First Brandywine Finance Corp., Toll Brothers Canada USA, Inc., Toll Philmont Corporation, Warren Chase, Inc., Toll Midwest LP Company, Inc., Toll Southwest LP Company, Inc., Toll Westcoast LP Company, Inc., Toll Manhattan I, Inc., The Estates at Summit Chase, L.P., Toll Land Limited Partnership, Toll East Naples Limited Partnership, Eagle Farm Limited Partnership, Kensington Woods Limited Partnership, Somers Chase, L.P., Buckingham Woods, L.P., Rose Hollow Crossing Associates, Toll Bros. of Tennessee, L.P., Fairfax Station Hunt, L.P. and Toll DE X II LLC, as such subsidiaries are no longer in existence and (iv) updating the name of co-registrant Toll Land VII Limited Partnership to Toll Land VII LLC due to its conversion to a limited liability company. No changes or additions are being made hereby to the base prospectus that already forms a part of the Registration Statement. Accordingly, the base prospectus is omitted from this filing.

## PART II

## INFORMATION NOT REQUIRED IN PROSPECTUS

## Item 14. Other Expenses of Issuance and Distribution.

The following is a statement of estimated expenses in connection with the issuance and distribution of the securities being registered, other than underwriting discounts.

| SEC registration fee | $(1)$ |
| :--- | ---: |
| Fees and expenses of independent accountants | $(2)$ |
| Trustee fees and expenses | $(2)$ |
| Legal fees and expenses | $(2)$ |
| Printing and delivery expenses | $(2)$ |
| Blue sky fees | $(2)$ |
| Rating agency fees | $(2)$ |
| Miscellaneous expenses | $(2)$ |
| Total | $(1)(2)$ |

(1) Because an indeterminate amount of securities are covered by this Registration Statement, we are deferring payment of the registration fee pursuant to Rule 456(b) under the Securities Act.
(2) Because an indeterminate amount of securities are covered by this Registration Statement and the number of offerings are indeterminable, the expenses in connection with the issuance and distribution of the securities are not currently determinable.

## Item 15. Indemnification of Directors and Officers

Section 145 of the Delaware General Corporation Law (the DGCL ) provides that a corporation may indemnify directors and officers as well as other employees and individuals against expenses (including attorneys fees), judgments, fines and amounts paid in settlement in connection with specified actions, suits or proceedings, whether civil, criminal, administrative or investigative (other than an action by or in the right of the corporation a derivative action ), if they acted in good faith and in a manner they reasonably believed to be in or not opposed to the best interests of the corporation and, with respect to any criminal actions or proceedings, had no reasonable cause to believe their conduct was unlawful. A similar standard is applicable in the case of derivative actions, except that indemnification only extends to expenses (including attorneys fees) actually and reasonably incurred in connection with the defense or settlement of such action, and the DGCL requires court approval before there can be any indemnification where the person seeking indemnification has been found liable to the corporation. The DGCL provides that it is not exclusive of other indemnification that may be granted by a corporation s bylaws, disinterested director vote, stockholder vote, agreement or otherwise.

Under our Certificate of Incorporation and bylaws, the Company is obligated to indemnify and hold harmless any Director, officer or employee of the Company to the fullest extent permitted by law as the same exists or may hereafter be amended (but, in the case of any such amendment, only to the extent that such amendment permits the Company to provide broader indemnification rights than such law permitted the Company to provide prior to such amendment) against expenses (including legal fees), judgments, losses, liability, fines and amounts paid in settlement, actually and reasonably incurred or suffered by him or her, in connection with any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative (hereinafter a proceeding ), brought or threatened to be brought against him by reason of the fact that he or she is or was a Director, officer or employee of the Company or is or was serving at the request of the Company as a director, officer, employee or trustee of another corporation or of a partnership, joint venture, trust or other enterprise, including service with respect to an employee benefit plan (hereinafter an indemnitee ), whether the basis of such proceeding is alleged action in an official capacity as a director, officer, employee or trustee or in any other capacity while serving as a director, officer, employee or trustee; provided, however, that except as provided in the Certification of Incorporation with respect to proceedings to enforce rights to indemnification, the Company is obligated to indemnify any such indemnitee in connection with a proceeding (or part thereof) initiated by such
indemnitee only if such proceeding (or part thereof) was authorized by the Board of Directors. In addition to the foregoing, the Company may provide indemnification for any indemnitee in those instances in which such indemnification, although greater in scope or degree than that expressly provided by law, is deemed to be in the best interest of the Company by (a) a majority of disinterested Directors even though less than a quorum (which may consist of only one Director if there is only one disinterested Director), (b) by a committee of disinterested Directors designated by a majority of disinterested Directors, even though less than a quorum, or (c) if there are no disinterested Directors, or if such disinterested Directors so direct, by independent legal counsel in a written opinion.

In addition, an indemnitee also has the right to be paid by the Company the expenses incurred (including attorney s fees) in connection with any proceeding in advance of the final disposition of the proceeding (hereinafter an advancement of expenses ); provided, however, that, if required by law, any advancement of expenses incurred by a indemnitee solely in his capacity as a director, officer or employee shall only be made upon delivery to the Company of an undertaking (hereinafter an undertaking ) by or on behalf of such indemnitee to repay all amounts so advanced if it shall ultimately be determined by final judicial decision from which there is no further right to appeal (hereinafter a final adjudication ) that such indemnitee is not entitled to be indemnified by the Company or authorized by law. No such undertaking is required in connection with the advancement of expenses incurred by an indemnitee acting in any other capacity in which service is or was rendered by such indemnitee, including, without limitation, service to an employee benefit plan.

A Director of the Company will not be personally liable to the Company or its stockholders for monetary damages for breach of fiduciary duty as a director, except for liability (i) for any breach of the Director s duty of loyalty to the Company or its stockholders, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) under Section 174 of the General Corporation Law of the State of Delaware, or (iv) for any transaction from which the director derived an improper personal benefit.

The Company carries directors and officers liability insurance that covers certain liabilities and expenses of its directors and officers.

## Item 16. Exhibits

A list of exhibits filed herewith is contained in the exhibit index that immediately precedes such exhibits and is incorporated herein by reference.

## Item 17. Undertakings

(a) The undersigned registrant hereby undertakes:
(1) To file, during any period in which offers or sales are being made, a post-effective amendment of this registration statement:
(i) To include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;
(ii) To reflect in the prospectus any facts or events arising after the effective date of the registration statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the registration statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than a $20 \%$ change in the maximum aggregate offering price set forth in the Calculation of Registration Fee table in the effective registration statement; and
(iii) To include any material information relating to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement; Provided, however, that paragraphs (a)(1)(i), (a)(1)(ii) and (a)(1)(iii) do not apply if the registration
statement is on Form S-3 or Form F-3, and the information required to be included in a post-effective amendment by those paragraphs is contained in reports filed with or furnished to the Commission by the registrant pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934 that are incorporated by reference in this registration statement, or is contained in a form of prospectus filed pursuant to Rule 424(b) that is part of this registration statement.
(2) That, for purposes of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.
(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.
(4) That, for the purpose of determining liability under the Securities Act of 1933 to any purchaser:
(i) If the registrant is relying on Rule 430B:
(A) Each prospectus filed by the registrant pursuant to Rule $424(\mathrm{~b})(3)$ shall be deemed to be part of this registration statement as of the date the filed prospectus was deemed part of and included in this registration statement; and
(B) Each prospectus required to be filed pursuant to Rule 424(b)(2), (b)(5), or (b)(7) as part of this registration statement in reliance on Rule 430B relating to an offering made pursuant to Rule $415(\mathrm{a}$ (1)(i), (vii), or (x) for the purpose of providing the information required by section 10(a) of the Securities Act of 1933 shall be deemed to be part of and included in this registration statement as of the earlier of the date such form of prospectus is first used after effectiveness or the date of the first contract of sale of securities in the offering described in the prospectus. As provided in Rule 430B, for liability purposes of the issuer and any person that is at that date an underwriter, such date shall be deemed to be a new effective date of this registration statement relating to the securities in this registration statement to which that prospectus relates, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof. Provided, however, that no statement made in a registration statement or prospectus that is part of this registration statement or made in a document incorporated or deemed incorporated by reference into this registration statement or prospectus that is part of the registration statement will, as to a purchaser with a time of contract of sale prior to such effective date, supersede or modify any statement that was made in this registration statement or prospectus that was part of this registration statement or made in any such document immediately prior to such effective date.
(5) That, for the purpose of determining liability of the registrant under the Securities Act of 1933 to any purchaser in the initial distribution of the securities:

The undersigned registrant undertakes that in a primary offering of securities of the undersigned registrant pursuant to this registration statement, regardless of the underwriting method used to sell the securities to the purchaser, if the securities are offered or sold to such purchaser by means of any of the following communications, the undersigned registrant will be a seller to the purchaser and will be considered to offer or sell such securities to such purchaser:
(i) Any preliminary prospectus or prospectus of the undersigned registrant relating to the offering required to be filed pursuant to Rule 424;
(ii) Any free writing prospectus relating to the offering prepared by or on behalf of the undersigned registrant or used or referred to by the undersigned registrant;
(iii) The portion of any other free writing prospectus relating to the offering containing material information about the undersigned registrant or its securities provided by or on behalf of the undersigned registrant; and
(iv) Any other communication that is an offer in the offering made by the undersigned registrant to the purchaser.
(b) The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the registrant s annual report pursuant to section 13(a) or section 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan s annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time will be deemed to be the initial bona fide offering thereof.
(c) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the registrant pursuant to the provisions described under Item 15 above, or otherwise, the registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.
(d) The undersigned registrant hereby undertakes to file an application for the purpose of determining the eligibility of the trustee to act under subsection (a) of Section 310 of the Trust Indenture Act (Act ) in accordance with the rules and regulations prescribed by the Commission under Section 305(b)(2) of the Act.

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Toll Brothers, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

TOLL BROTHERS, INC.
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

Signature
*
Robert I. Toll
*
Bruce E. Toll
*
Douglas C. Yearley, Jr.
*
Martin P. Connor

## /s/ Joseph R. Sicree

## Joseph R. Sicree

* 

Robert S. Blank
*
Edward G. Boehne
*
Richard J. Braemer

## * <br> Christine N. Garvey

* 

Carl B. Marbach
*
Stephen A. Novick
*
Paul E. Shapiro

Title
Chairman of the Board, and Director

Vice Chairman of the Board and Director

Chief Executive Officer and Director
(Principal Executive Officer)
Senior Vice President and Chief Financial Officer
(Principal Financial Officer)
Senior Vice President and Chief Accounting Officer
(Principal Accounting Officer)
Director

Director

Director

Director

Director

Director

Director

[^0]Edgar Filing: TOLL BROTHERS FINANCE CORP - Form POSASR
Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each of the Registrants, as listed on the attached Schedule I of Additional Registrants, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Registrants (As Listed on Schedule I of

Additional Registrants)
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated* on May 8, 2013.

* Except as otherwise provided herein, each of the following persons hold each of the positions listed next to his/her name for each Registrant listed on Schedule I of Additional Registrants. Where the Registrant is a limited partnership, this registration statement has been signed by the following persons on behalf of such entities corporate general partner in the capacities indicated.


## Signature

* 

Douglas C. Yearley, Jr.
*
Richard T. Hartman
*
Martin P. Connor
/s/ Joseph R. Sicree
Joseph R. Sicree

## Title

Chief Executive Officer and Director (as to corporate Registrants)/ Manager (as to limited liability company Registrants) (Principal Executive Officer)

President, Chief Operating Officer, Assistant Secretary and Director (as to Corporate Registrants)/Manager (as to limited liability company Registrants)

Senior Vice President, Chief Financial Officer, Assistant Secretary and Director (as to corporate Registrants)/Manager (as to limited liability company Registrants) (Principal Financial Officer)

Senior Vice President, Chief Accounting Officer, and Assistant Secretary (Principal Accounting Officer)

[^1]Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each of the Registrants, as listed on the attached Schedule II of Additional Registrants, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Registrants (As Listed on Schedule II of

Additional Registrants)
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated* on May 8, 2013.

* Except as otherwise provided herein, each of the following persons holds each of the positions listed next to his/her name for each Registrant listed on Schedule II of Additional Registrants. Where the Registrant is a limited partnership, this registration statement has been signed by the following persons on behalf of such entities corporate general partner in the capacities indicated.

Signature
*
Douglas C. Yearley, Jr.
*
Richard T. Hartman
/s/ Joseph R. Sicree
Joseph R. Sicree

Title

Director
(Principal Executive Officer)
President and Director (as to Corporate Registrants)/Manager (as to limited liability company Registrants)

Senior Vice President, Chief Accounting Officer, and Assistant Secretary (Principal Financial Officer and Principal Accounting Officer)
*By: /s/ Joseph R. Sicree
Joseph R. Sicree

Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each of the Registrants, as listed on the attached Schedule III of Additional Registrants, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Registrants (As Listed on Schedule III of

Additional Registrants)

By: /s/ Joseph R. DeSanto
Joseph R. DeSanto,
President of each Registrant listed on Schedule III of
Additional Registrants that is a corporation or
limited liability company and President of the corporate general partner of each Registrant listed on
Schedule III of Additional Registrants that is a limited partnership and President of the corporate managing member of each applicable limited liability company Registrant on Schedule III of Additional Registrants
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated* on May 8, 2013.

* Except as otherwise provided herein, each of the following persons holds each of the positions listed next to his/her name for each Registrant listed on Schedule III of Additional Registrants. Where the Registrant is a limited liability company, this registration statement has been signed by the following persons on behalf of such entities corporate manager in the capacities indicated. Where the Registrant is a limited partnership, this registration statement has been signed by the following persons on behalf of such entities corporate general partner in the capacities indicated.

Signature

Joseph R. DeSanto
*
Michael McDevitt

## Ann DiFiore

* 

Mark J. Warshauer
*
Mary Alice Avery

## Title

President, Treasurer, Secretary and Director (as to corporate Registrants)/ Manager (as to limited liability company Registrants) (Principal Executive Officer) (Principal Financial Officer) (Principal Accounting Officer)

Director (as to corporate Registrants)/Manager (as to limited liability company Registrants)

Vice President and Director (as to corporate Registrants)/Manager (as to limited liability company Registrants)

Vice President and Director (as to corporate Registrants)/Manager (as to limited liability company Registrants)

Assistant Secretary and Director (as to corporate Registrants)/Manager (as to limited liability company Registrants), but only with respect to the following entities listed on Schedule III: TB Proprietary Corp., Toll Buckeye Corp., Toll Centennial Corp., Toll Diamond Corp., Toll Golden Corp., Toll Granite Corp., Toll

Mid-Atlantic LP Company, Inc., Toll Mid-Atlantic Note Company, Inc., Toll Midwest LLC, Toll Midwest Note Company, Inc., Toll Northeast LP Company, Inc., Toll Northeast Note Company, Inc., Toll Palmetto Corp., Toll Southeast LP Company, Inc., Toll Southeast Note Company, Inc., Toll Southwest LLC, Toll Southwest Note Company, Inc., Toll West Coast LLC and Toll WestCoast Note Company, Inc.
*By: /s/ Joseph R. Sicree
Joseph R. Sicree
Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each of the Registrants, as listed on the attached Schedule IV of Additional Registrants, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Registrants (As Listed on Schedule IV of

Additional Registrants)
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

| Signature | Title |
| :---: | :---: |
| David H. Richey | President and Manager <br> (Principal Executive Officer) |
|  | Secretary and Manager |
| Mitchell P. Laskowitz |  |
| Martin P. Connor | Senior Vice President and Chief Financial Officer (Principal Financial Officer) |
| /s/ Joseph R. Sicree Joseph R. Sicree | Senior Vice President and Chief Accounting Officer, and Assistant Secretary (Principal Accounting Officer) |
| ree |  |

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each of the Registrants, as listed on the attached Schedule V of Additional Registrants, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Registrants (As Listed on Schedule V of

Additional Registrants)
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

| Signature | Title |
| :---: | :--- |
| * | President, Secretary and Manager <br> (Principal Executive Officer) |
| Gary M. Mayo | Manager |
| * |  |
| Richard T. Hartman | Senior Vice President and Chief Financial Officer <br> (Principal Financial Officer) |
| Martin P. Connor | Senior Vice President and Chief Accounting Officer, and <br> Assistant Secretary (Principal Accounting Officer) |
| Joseph R. Sicree | Anses R. Sicre |

[^2]Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each of the Registrants, as listed on the attached Schedule VI of Additional Registrants, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Registrants (As Listed on Schedule VI of

Additional Registrants)
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

## Signature

Title

| $*$ | President and Manager <br> (Principal Executive Officer) |
| :---: | :--- |
| James Manners | Manager and Secretary |
| Jean Sweet | Senior Vice President and Chief Financial Officer <br> (Principal Financial Officer) |
| $*$ | Senior Vice President and Chief Accounting Officer, and <br> Martin P. Connor |
| Assistant Secretary (Principal Accounting Officer) |  |
| Joseph R. Sicree |  |

[^3]
## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, ESE Consultants, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

ESE Consultants, Inc.
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

| Signature | Title |
| :---: | :--- |
| $*$ | Chief Executive Officer, President and Director (Principal <br> Executive Officer) |
| Barry Depew | Senior Vice President and Chief Financial Officer <br> (Principal Financial Officer) |
| * | Vice President, Secretary and Director |
| Martin P. Connor | Senior Vice President and Chief Accounting Officer, and <br> Timothy Gibbon |
| Assistant Secretary (Principal Accounting Officer) |  |

*By: /s/ Joseph R. Sicree
Joseph R. Sicree

Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Toll Architecture, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Toll Architecture, Inc.
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

Signature
*

## Jed Gibson

* 


## Edward D. Weber

* 

Lee J. Golanoski
*
Martin P. Connor
/s/ Joseph R. Sicree
Joseph R. Sicree

Title

President and Director (Principal Executive Officer)

Vice President and Director

Secretary and Director

Senior Vice President and Chief Financial Officer
(Principal Financial Officer)

Senior Vice President, Chief Accounting Officer, and Assistant Secretary (Principal Accounting Officer)
*By: /s/ Joseph R. Sicree
Joseph R. Sicree

Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Toll Architecture I, P.A. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Toll Architecture I, P.A.

By: /s/ Jed Gibson
Jed Gibson,
President
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

| Signature | Title |
| :---: | :--- |
| $*$ | President, Secretary, Treasurer and Director (Principal Executive |
| Jed Gibson | Officer, Principal Financial Officer and Principal Accounting <br> Officer) |

*By: /s/ Joseph R. Sicree
Joseph R. Sicree

Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Toll Northeast Services, Inc. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Toll Northeast Services, Inc.

By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

## Signature

Title
*
Richard T. Hartman
*
Joseph DeSanto

Michael McDevitt
*
Martin P. Connor
/s/ Joseph R. Sicree
Joseph R. Sicree

President
(Principal Executive Officer)

Vice President, Secretary and Director

Director

Senior Vice President, Treasurer and Assistant Secretary (Principal Financial Officer)

Senior Vice President, and Assistant Secretary (Principal Accounting Officer)

[^4]Joseph R. Sicree
Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, C.B.A.Z. Construction Company LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

## C.B.A.Z. Construction Company LLC

By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

## Signature

| Signature | Title |
| :---: | :--- |
| * | President and Manager <br> (Principal Executive Officer) |
| Richard T. Hartman | Manager and Secretary |
| * W. Bowie | Senior Vice President and Chief Financial Officer <br> (Principal Financial Officer) |
| * | Senior Vice President, Chief Accounting Officer, and <br> Assistant Secretary (Principal Accounting Officer) |
| Martin P. Connor | Joseph R. Sicree |

## *By: /s/ Joseph R. Sicree

Joseph R. Sicree

Attorney-in-fact

Title Assistant Secretary (Principal Accounting Officer)

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Frenchman s Reserve Realty, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Frenchman s Reserve Realty, LLC
By: /s/ Joseph R. Sicree
Joseph R. Sicree

Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

| Signature |  |
| :---: | :--- |
| * Robert Razler | President and Manager <br> (Principal Executive Officer) |
| $*$ | Secretary and Manager |
| Mark Smietana | Senior Vice President and Chief Financial Officer <br> (Principal Financial Officer) |
| Martin P. Connor | Senior Vice President, Chief Accounting Officer, and <br> /s/ Joseph R. Sicree <br> Joseph R. Sicree |

[^5]
## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Hoboken Land I LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

## Hoboken Land I LLC

## By: /s/ Joseph R. Sicree

Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

## Signature

* 

Douglas C. Yearley, Jr.
*
Roger A. Brush
*

## Martin P. Connor

/s/ Joseph R. Sicree
Joseph R. Sicree

Title

Chief Executive Officer and Manager
(Principal Executive Officer)
Manager

Senior Vice President and Chief Financial Officer (Principal Financial Officer)

Senior Vice President, Chief Accounting Officer, and Assistant Secretary (Principal Accounting Officer)

## *By: /s/ Joseph R. Sicree

Joseph R. Sicree

Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Jacksonville TBI Realty, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

## Jacksonville TBI Realty, LLC

## By: /s/ Joseph R. Sicree

Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

Signature Title

## Kelly Hofelt

* 

James McDade
*

## Martin P. Connor

/s/ Joseph R. Sicree
Joseph R. Sicree

President and Manager (Principal Executive Officer)

Secretary and Manager

Senior Vice President and Chief Financial Officer (Principal Financial Officer)

Senior Vice President, Chief Accounting Officer, and Assistant Secretary (Principal Accounting Officer)

[^6]
## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Mizner Realty L.L.C. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

## Mizner Realty L.L.C.

## By: /s/ Joseph R. Sicree

Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

## Signature

* 

Edward D. Weber

Martin P. Connor
/s/ Joseph R. Sicree
Joseph R. Sicree

Title
President, Secretary and Manager (Principal Executive Officer)

Senior Vice President and Chief Financial Officer (Principal Financial Officer)

Senior Vice President, Chief Accounting Officer, and Assistant Secretary (Principal Accounting Officer)
*By: /s/ Joseph R. Sicree
Joseph R. Sicree

Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Orlando TBI Realty, LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Orlando TBI Realty, LLC
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

## Signature

* 

Lynda Stephens

## * <br> Martin P. Connor

/s/ Joseph R. Sicree
Joseph R. Sicree

Title
President, Secretary and Manager
(Principal Executive Officer)

Senior Vice President and Chief Financial Officer (Principal Financial Officer)

Senior Vice President, Chief Accounting Officer, and Assistant Secretary (Principal Accounting Officer)
*By: /s/ Joseph R. Sicree
Joseph R. Sicree

Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, South Riding Realty LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

## South Riding Realty LLC

By: /s/ Joseph R. Sicree
Joseph R. Sicree

Senior Vice President and Chief Accounting Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013

Signature
*
William Gilligan

## * <br> Martin P. Connor

/s/ Joseph R. Sicree
Joseph R. Sicree

Title
President, Secretary and Manager
(Principal Executive Officer)

Senior Vice President and Chief Financial Officer (Principal Financial Officer)

Senior Vice President, Chief Accounting Officer, and Assistant Secretary (Principal Accounting Officer)

[^7]Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Toll Jupiter LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Toll Jupiter LLC,
By: /s/ Joseph R. Sicree
Joseph R. Sicree
Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

| Signature | Title |
| :---: | :--- |
| $*$ | President, Secretary and Manager <br> (Principal Executive Officer) |
| Edward D. Weber | Vice President and Manager |
| James McDade |  |
| $*$ | Senior Vice President and Chief Financial Officer <br> (Principal Financial Officer) |
| Martin P. Connor |  |
|  |  |
| /s/ Joseph R. Sicree | Senior Vice President, Chief Accounting Officer, and |
| Joseph R. Sicree | Assistant Secretary (Principal Accounting Officer) |

*By: /s/ Joseph R. Sicree
Joseph R. Sicree

Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Toll TX Note LLC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

## Toll TX Note LLC

By: /s/ Thomas J. Murray
Thomas J. Murray, Manager

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

## Signature

* 

Thomas J. Murray
*
Robert G Paul

Title
Manager

Manager
*By: /s/ Joseph R. Sicree
Joseph R. Sicree
Attorney-in-fact

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, Toll Realty L.L.C. certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Township of Horsham, Commonwealth of Pennsylvania, on May 8, 2013.

Toll Realty L.L.C.
By: /s/ Joseph R. Sicree
Joseph R. Sicree

Senior Vice President and Chief Accounting Officer
Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on May 8, 2013.

## Signature

* 

Edward D. Weber
$*$
Martin P. Connor
/s/ Joseph R. Sicree
Joseph R. Sicree

Title
President, Secretary and Manager
(Principal Executive Officer)

Senior Vice President and Chief Financial Officer (Principal Financial Officer)

Senior Vice President, Chief Accounting Officer, and Assistant Secretary (Principal Accounting Officer)
*By: /s/ Joseph R. Sicree
Joseph R. Sicree
Attorney-in-fact

## Schedule I of Additional Registrants

Exact Name of Registrant as Specified in its Charter
110-112 Third Ave. Realty Corp.
Fairway Valley, Inc.
First Huntingdon Finance Corp.

Franklin Farms G.P., Inc.

HQZ Acquisitions, Inc.

MA Limited Land Corporation
SH Homes Corporation

SI Investment Corporation
The Silverman Building Companies, Inc.
Tenby Hunt, Inc.
Toll AZ GP Corp.
Toll Bros. of Arizona, Inc.

Toll Bros. of North Carolina, Inc.
Toll Bros. of North Carolina II, Inc.

Toll Bros. of North Carolina III, Inc.

Toll Bros., Inc.
Toll Bros., Inc.
Toll Bros., Inc.

Toll Brothers AZ Construction Company
Toll Brothers Finance Corp.
Toll Brothers Real Estate, Inc.

Toll CA GP Corp.
Toll CO GP Corp.

Toll Corp.

Toll Development Company, Inc.
Toll FL GP Corp.

Toll GA GP Corp.
Toll Holdings, Inc.

Toll IL GP Corp.
Toll Land Corp. No. 20

Toll Land Corp. No. 43

Toll Land Corp. No. 50
Toll MD Builder Corp.
Toll MI GP Corp.
Toll MN GP Corp.
Toll NC GP Corp.
Toll NH GP Corp.

Toll NV GP Corp.
Toll OH GP Corp.

Toll PA Builder Corp.
Toll PA GP Corp.
Toll PA II GP Corp.
Toll PA III GP Corp.
Toll Peppertree, Inc.
Toll Realty Holdings Corp. I

Toll Realty Holdings Corp. II

Toll RI GP Corp.

Toll SC GP Corp.
Toll TN GP Corp.
Toll TX GP Corp.
Toll VA GP Corp.
Toll WA GP Corp.

## Schedule I of Additional Registrants (continued)

Exact Name of Registrant as Specified in its Charter
Toll WV GP Corp.

Toll YL, Inc.

51 N. $8^{\text {th }}$ Street LP.

Ashford Land Company, L.P.
Audubon Ridge, L.P.

Belmont Land, L.P.

Binks Estates Limited Partnership

The Bird Estate Limited Partnership
Blue Bell Country Club, L.P.
Broad Run Associates, L.P.
CC Estates Limited Partnership
Cold Spring Hunt, L.P.
Coleman-Toll Limited Partnership

Dominion Country Club, L.P.
The Estates at Brooke Manor Limited Partnership

Fairfax Investment, L.P.

Farmwell Hunt, L.P.

Great Falls Hunt, L.P.

Greens at Waynesborough, L.P.
Hockessin Chase, L.P.

Huckins Farm Limited Partnership

Loudoun Valley Associates, L.P.
NC Country Club Estates Limited Partnership

Silverman-Toll Limited Partnership

Sorrento at Dublin Ranch I LP

Sorrento at Dublin Ranch III LP

South Riding Amberlea LP
South Riding, L.P.
South Riding Partners Amberlea LP

South Riding Partners, L.P.
Southport Landing Limited Partnership

Springton Pointe, L.P.
Stone Mill Estates, L.P.
Swedesford Chase, L.P.
TBI/Naples Limited Partnership
TBI/Palm Beach Limited Partnership
Toll at Brier Creek Limited Partnership

Toll at Honey Creek Limited Partnership
Toll at Whippoorwill, L.P.

Toll Brooklyn L.P.
Toll Brothers AZ Limited Partnership
Toll CA, L.P.
Toll CA II, L.P.

Toll CA III, L.P.
Toll CA IV, L.P.

Toll CA V, L.P.
Toll CA VI, L.P.

Toll CA VII, L.P.
Toll CA VIII, L.P.
Toll CA IX, L.P.

Toll CA X, L.P.
Toll CA XI, L.P.

## Schedule I of Additional Registrants (continued)

Exact Name of Registrant as Specified in its Charter
Toll CA XII, L.P.
Toll CA XIX, L.P.

Toll CO, L.P.

Toll CO II, L.P.

Toll CT Limited Partnership

Toll CT II Limited Partnership
Toll CT III Limited Partnership

Toll CT IV Limited Partnership
Toll DE LP

Toll DE II LP

Toll-Dublin, L.P.

Toll Estero Limited Partnership
Toll FL Limited Partnership

Toll FL II Limited Partnership

Toll FL III Limited Partnership

Toll FL IV Limited Partnership
Toll FL V Limited Partnership

Toll FL VI Limited Partnership
Toll FL VII Limited Partnership
Toll FL VIII Limited Partnership
Toll FL X Limited Partnership
Toll Ft. Myers Limited Partnership

Toll GA LP

Toll IL HWCC, L.P.

Toll IL, L.P.

Toll IL II, L.P.

Toll IL III, L.P.
Toll IL IV, L.P.

Toll IL WSB, L.P.
Toll Jacksonville Limited Partnership

Toll Land V Limited Partnership

Toll Land VI Limited Partnership

Toll Land IX Limited Partnership
Toll Land X Limited Partnership
Toll Land XIV Limited Partnership
Toll Land XV Limited Partnership
Toll Land XVIII Limited Partnership

Toll Land XIX Limited Partnership

Toll Land XX Limited Partnership
Toll Land XXI Limited Partnership

Toll Land XXII Limited Partnership

Toll Land XXIII Limited Partnership
Toll Land XXVI Limited Partnership
Toll Livingston at Naples Limited Partnership
Toll MA Land Limited Partnership

Toll MD Builder I, L.P.
Toll MD Limited Partnership

Toll MD II Limited Partnership
Toll MD III Limited Partnership
Toll MD IV Limited Partnership
Toll MD V Limited Partnership
Toll MD VI Limited Partnership

## Schedule I of Additional Registrants (continued)

Exact Name of Registrant as Specified in its Charter
Toll MD VII Limited Partnership
Toll MD VIII Limited Partnership
Toll MD IX Limited Partnership

Toll MD X Limited Partnership
Toll MD XI Limited Partnership

Toll MI Limited Partnership
Toll MI II Limited Partnership

Toll MI III Limited Partnership
Toll MI IV Limited Partnership
Toll MI V Limited Partnership
Toll MN, L.P.

Toll MN II, L.P.

Toll Naval Associates

Toll NC, L.P.

Toll NC II LP

Toll NC III LP

Toll NH Limited Partnership
Toll Northville Limited Partnership
Toll NV Limited Partnership
Toll NY L.P.

Toll NY II L.P.

Toll NY III L.P.

Toll NY IV L.P.

Toll Orlando Limited Partnership

Toll PA, L.P.

Toll PA II, L.P.

Toll PA III, L.P.
Toll PA IV, L.P.

Toll PA V, L.P.

Toll PA VI, L.P.
Toll PA VIII, L.P.

Toll PA IX, L.P.

Toll PA X, L.P.
Toll PA XI, L.P.
Toll PA XII, L.P.
Toll PA XIII, L.P.

Toll PA XIV, L.P.
Toll PA XV, L.P.

Toll Realty Holdings LP
Toll RI, L.P.

Toll RI II, L.P.
Toll SC, L.P.
Toll SC II, L.P.
Toll SC III, L.P.
Toll SC IV, L.P.
Toll Stonebrae LP

Toll VA, L.P.

Toll VA II, L.P.

Toll VA III, L.P.
Toll VA IV, L.P.

Toll VA V, L.P.
Toll VA VI, L.P.

Toll VA VII, L.P.

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## Schedule I of Additional Registrants (continued)

Exact Name of Registrant as Specified in its Charter

Toll WA LP

Toll WV, L.P.

Toll YL, L.P.

Toll YL II, L.P.

Village Partners, L.P.

Wilson Concord, L.P.

5-01 5-17 48 Avenue LLC
5-01 $\quad$ 5-17 48 Avenue II LLC

5-01 $\quad$ 5-17 48 Avenue GC LLC

5-01 5-17 48 Avenue GC II LLC

51 N. $8^{\text {th }}$ Street I LLC
51 N. $8^{\text {th }}$ Street GC LLC

51 N. $8^{\text {th }}$ Street GC II LLC

89 Park Avenue LLC
110-112 Third Ave. GC LLC

110-112 Third Ave. GC II LLC

2301 Fallston Road LLC

Arbor Hills Development LLC
Arthur s Woods, LLC
Arundel Preserve \#6, LLC
Arundel Preserve \#10a, LLC
C.B.A.Z. Holding Company LLC

Component Systems I LLC
Component Systems II LLC
Goshen Road Land Company LLC
Hatboro Road Associates LLC

Liseter Land Company LLC
Liseter, LLC

Lighthouse Point Land Company, LLC
Longmeadow Properties LLC

Long Meadows TBI, LLC.
Martinsburg Ventures, L.L.C.
Paramount Village LLC
Phillips Drive LLC
Prince William Land I LLC
Prince William Land II LLC

Regency at Dominion Valley LLC
The Ridges at Belmont Country Club I LLC
The Ridges at Belmont Country Club II LLC

SR Amberlea LLC

SRLP II LLC
TB Kent Partners LLC
Toll Austin TX LLC

Toll BBC LLC
Toll BBC II LLC

Toll CA I LLC
Toll CA Note II LLC
Toll Cedar Hunt LLC

Toll CO I LLC
Toll Corners LLC
Toll Dallas TX LLC
Toll-Dublin, LLC

Toll Equipment, L.L.C.

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II-30

## Schedule I of Additional Registrants (continued)

Exact Name of Registrant as Specified in its Charter

Toll FL I, LLC

Toll FL IV LLC

Toll FL V LLC

Toll First Avenue LLC

Toll Glastonbury LLC

Toll Houston TX LLC

Toll IN LLC

Toll Land VII LLC

Toll Lexington LLC
Toll MA I LLC

Toll MA II LLC
Toll MA III LLC

Toll MA IV LLC
Toll MD I, L.L.C.

Toll MD II LLC

Toll NC I LLC

Toll NC IV LLC

Toll NC Note LLC

Toll NC Note II LLC
Toll San Antonio TX LLC

Toll Stratford LLC

Toll VA L.L.C.
Toll VA III L.L.C.

Toll Van Wyck, LLC

Toll Vanderbilt I LLC
Toll Vanderbilt II LLC

## Vanderbilt Capital LLC

Virginia Construction Co. I, LLC

Virginia Construction Co. II, LLC

## Schedule II of Additional Registrants

Exact Name of Registrant as Specified in its Charter

Amwell Chase, Inc.
Toll Land Corp. No. 6
Toll Land Corp. No. 10

Estates at Princeton Junction, L.P.

Estates at Rivers Edge, L.P.

Greenwich Chase, L.P.

Hoboken Land LP

Laurel Creek, L.P.

Toll at Westlake, L.P.

Toll Grove LP

Toll Hudson LP

Toll Land IV Limited Partnership
Toll Land XI Limited Partnership

Toll Land XVI Limited Partnership
Toll Land XXV Limited Partnership

Toll NJ, L.P.

Toll NJ II, L.P.

Toll NJ III, L.P.

Toll NJ IV, L.P.
Toll NJ V, L.P.

Toll NJ VI, L.P.

Toll NJ VII, L.P.
Toll NJ VIII, L.P.

Toll NJ IX, L.P.

Toll NJ XI, L.P.
West Amwell Limited Partnership

126-142 Morgan Street Urban Renewal LLC
134 Bay Street LLC

700 Grove Street Urban Renewal, LLC
1450 Washington LLC

1500 Garden St. LLC

Block 255 LLC

CWG Construction Company LLC
Hoboken Cove LLC

Morgan Street JV LLC

PT Maxwell Holdings, LLC
PT Maxwell, L.L.C.

Regency at Denville, LLC
Regency at Long Valley I LLC

Regency at Long Valley II LLC

Regency at Mansfield I LLC

Regency at Mansfield II LLC
Regency at Washington I LLC

Regency at Washington II LLC

Toll EB, LLC

Toll Hoboken LLC

Toll Morgan Street LLC

Toll NJ I, L.L.C.

Toll NJ II, L.L.C.

Toll NJ III, LLC

## Schedule III of Additional Registrants

Exact Name of Registrant as Specified in its Charter

First Brandywine Investment Corp. II
First Brandywine Investment Corp. IV
TB Proprietary Corp.
Toll Buckeye Corp.
Toll Centennial Corp.

Toll Diamond Corp.

Toll Golden Corp.

Toll Granite Corp.
Toll Mid-Atlantic LP Company, Inc.
Toll Mid-Atlantic Note Company, Inc.
Toll Midwest Note Company, Inc.
Toll NJX-I Corp.
Toll Northeast LP Company, Inc.
Toll Northeast Note Company, Inc.

Toll Palmetto Corp.

Toll Southeast LP Company, Inc.

Toll Southeast Note Company, Inc.
Toll Southwest Note Company, Inc.
Toll VA Member Two, Inc.

Toll WestCoast Note Company, Inc.
First Brandywine Partners, L.P.

Toll NJ Builder I, L.P.

First Brandywine LLC I
First Brandywine LLC II

First Brandywine LLC III

First Brandywine LLC IV

## Toll Midwest LLC

Toll Southwest LLC

Toll West Coast LLC

## Schedule IV of Additional Registrants

Exact Name of Registrant as Specified in its Charter

Belmont County Club I LLC
Belmont Country Club II LLC
Brier Creek Country Club I LLC

Brier Creek Country Club II LLC
Dominion Valley Country Club I LLC

Dominion Valley Country Club II LLC
Golf I Country Club Estates at Moorpark LLC

Golf II Country Club Estates at Moorpark LLC

Hawthorn Woods Country Club II LLC

The Regency Golf Club I LLC

The Regency Golf Club II LLC

## Schedule V of Additional Registrants

Exact Name of Registrant as Specified in its Charter

Toll SW Holding I Corp.

Toll Henderson LLC

Toll North LV LLC

Toll North Reno LLC

Toll NV Holdings LLC
Toll SW Holding LLC

Toll South LV LLC

Toll South Reno LLC

## Schedule VI of Additional Registrants

Naples TBI Realty, LLC
Tampa TBI Realty, LLC

II-36

## EXHIBIT INDEX

## Exhibit

## No. Description

1.1** Underwriting Agreement.
4.1 Certificate of Amendment of the Second Restated Certificate of Incorporation of the Registrant, filed with the Secretary of State of the State of Delaware, is hereby incorporated by reference to Exhibit 3.1 of the Registrant s Current Report on Form 8-K filed with the Securities and Exchange Commission on March 22, 2010.
4.2 By-laws of the Registrant, as Amended and Restated June 11, 2008, are hereby incorporated by reference to Exhibit 3.1 of the Registrant s Current Report on Form 8-K filed with the Securities and Exchange Commission on June 13, 2008.
4.3 Amendment to the By-laws of the Registrant, dated as of September 24, 2009, is hereby incorporated by reference to Exhibit 3.1 of the Registrant s Current Report on Form 8-K filed with the Securities and Exchange Commission on September 24, 2009.
4.4 Specimen Common Stock Certificate is hereby incorporated by reference to Exhibit 4.1 of the Registrant s Form 10-K for the fiscal year ended October 31, 1991.
4.5 Certificate of Amendment of Certificate of Designations, Preferences and Rights of Series A Junior Participating Preferred Stock of the Registrant is hereby incorporated by reference to Exhibit 3.1 of the Registrant s Form 8-K filed on June 18, 2007.
4.6** Form of stock certificate for the Preferred Stock of the Registrant.
4.7** Form of Debt Securities.
4.8** Form of Warrant Agreement.
4.9** Form of Warrant Certificate.
4.10** Form of Guarantee of Debt Securities.
4.11* Form of Indenture for Senior Debt Securities.
4.12* Form of Indenture for Subordinated Debt Securities.
4.13 Rights Agreement dated as of June 13, 2007, by and between the Registrant and American Stock Transfer \& Trust Company, as Rights Agent, is hereby incorporated by reference to Exhibit 4.1 to the Registrant s Form 8-K filed on June 18, 2007.

5* Form of Opinion of Simpson Thacher \& Bartlett, New York, New York.
12* Statement Regarding Computation of Ratio of Earnings to Fixed Charges.
23.1* Consent of Simpson Thacher \& Bartlett LLP (included as part of Exhibit 5.1).
23.2* Consent of Ernst \& Young LLP Independent Registered Public Accounting Firm.

24* Power of Attorney (included in signature pages hereto).
25.1* Statement of Eligibility on Form T-1 under the Trust Indenture Act of 1939, of the Bank of New York Mellon, as trustee for the Senior Indenture.
$25.2 * *$ Statement of Eligibility on Form T-1 under the Trust Indenture Act of 1939, of trustee for the Subordinated Indenture.

* Previously filed.
** To be filed by amendment or as an exhibit to a report filed under the Exchange Act and incorporated herein by reference.


[^0]:    *By: /s/ Joseph R. Sicree
    Joseph R. Sicree

[^1]:    *By: /s/ Joseph R. Sicree
    Joseph R. Sicree

[^2]:    *By: /s/ Joseph R. Sicree
    Joseph R. Sicree

[^3]:    *By: /s/ Joseph R. Sicree
    Joseph R. Sicree

    Attorney-in-fact

[^4]:    *By: /s/ Joseph R. Sicree

[^5]:    *By: /s/ Joseph R. Sicree
    Joseph R. Sicree
    Attorney-in-fact

[^6]:    *By: /s/ Joseph R. Sicree
    Joseph R. Sicree
    Attorney-in-fact

[^7]:    *By: /s/ Joseph R. Sicree
    Joseph R. Sicree

