

SIGNATURE GROUP HOLDINGS, INC.

Form 8-K

May 23, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): May 23, 2012

Signature Group Holdings, Inc.

Nevada
(State or other Jurisdiction
of Incorporation)

001-08007
(Commission
File Number)

95-2815260
(IRS Employer
Identification No.)

15303 Ventura Blvd., Suite 1600

91403

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Sherman Oaks, CA
(Address of principal executive offices) (Zip Code)
Registrant's telephone number, including area code: (805) 435-1255

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On May 23, 2012, Craig Noell, Chief Executive Officer of Signature Group Holdings, Inc. (the Company), will present at the 13th Annual B. Riley & Co. Investor Conference. A copy of the slides to be presented by Mr. Noell at the conference is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

In accordance with general instruction B.2. of Form 8-K, the information furnished pursuant to this Current Report on Form 8-K, including the exhibit hereto, shall not be deemed or considered filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

| Number | Description |
|---------------|---|
| 99.1 | Conference Presentation, dated May 2012 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIGNATURE GROUP HOLDINGS, INC.

Date: May 23, 2012

By: /s/ DAVID N. BRODY
Name: **David N. Brody**
Title: **Sr. Vice President, Counsel & Secretary**