

United States Gasoline Fund, LP
Form 8-K
March 29, 2012

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 29, 2012

UNITED STATES GASOLINE FUND, LP

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-33975
(Commission
File Number)

20-8837263
(I.R.S. Employer
Identification No.)

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1320 Harbor Bay Parkway, Suite 145

Alameda, California 94502
(Address of principal executive offices) (Zip Code)
(510) 522-9600

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

Attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated herein by reference are the audited Consolidated Statements of Financial Condition of United States Commodity Funds LLC (USCF), the general partner of the United States Gasoline Fund, LP (the Registrant), and Subsidiaries as of December 31, 2011 and 2010.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit 23.1 Consent of Independent Registered Public Accounting Firm.

Exhibit 99.1 Audited Consolidated Statements of Financial Condition of USCF and Subsidiaries as of December 31, 2011 and 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES GASOLINE FUND, LP

By: United States Commodity Funds LLC, its general partner

Date: March 29, 2012

By: /s/ Howard Mah

Name: Howard Mah

Title: Chief Financial Officer