## Edgar Filing: DOW CHEMICAL CO /DE/ - Form 424B3

DOW CHEMICAL CO /DE/

Form 424B3

November 16, 2009

The information in this preliminary pricing supplement is not complete and may be changed. This preliminary pricing supplement and the accompanying prospectus supplement and prospectus are not offers to sell these securities and are not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted.

Subject to Completion

Preliminary Pricing Supplement dated November 16, 2009

Filed Under Rule 424(b)(3), Registration Statement No. 333-140859

Pricing Supplement No. 56 dated November, 2009 (To: Prospectus Dated February 23, 2007 and Prospectus Supplement Dated November 06, 2009)

1st

(	CUSIP	Principal	Selling	Gross	Net	Coupon	Coupon	Maturity	1st Coupon	Coupon	Survivor	s Product
1	Number	Amount	Price	Concession	Proceeds	Rate	Frequency	Date	Date	Amount	Option	Ranking
2	26054LGZ0		100.000%	1.250%		4.50%	SEMI-	11/15/2014	05/15/2010	\$21.00	YES	Senior
							ANNUAL					Unsecured
												Notes

Redemption Information: Callable at 100.000% on 11/15/2010 and every coupon date thereafter

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, InCapital LLC Agents: Charles Schwab & Co. Inc.,

Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, UBS Investment Bank, Wells Fargo Advisors LLC

The Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the Interest Payment Date occurring any time on or after 11/15/2010 at a redemption price equal to 100% of the principal amount of The Dow Chemical Company InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

26054LHA4 100.000% 1.450% 5.40% SEMI- 11/15/2016 05/15/2010 \$25.20 YES Senior Unsecured Notes

Redemption Information: Callable at 100.000% on 11/15/2010 and every coupon date thereafter

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, InCapital LLC Agents: Charles Schwab & Co. Inc., Citigroup Global Markets Inc.,

Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, UBS Investment Bank, Wells Fargo Advisors LLC

The Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the Interest Payment Date occurring any time on or after 11/15/2010 at a redemption price equal to 100% of the principal amount of The Dow Chemical Company InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

26054LHB2 100.000% 1.800% 6.00% SEMI- 11/15/2019 05/15/2010 \$28.00 YES Senior
ANNUAL Unsecured
Notes

Redemption Information: Callable at 100.000% on 11/15/2010 and every coupon date thereafter

Joint Lead Managers and Lead Agents: Banc of America Securities LLC, InCapital LLC Agents: Charles Schwab & Co. Inc., Citigroup Global Markets Inc.,

Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, UBS Investment Bank, Wells Fargo Advisors LLC

The Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the Interest Payment Date occurring any time on or after 11/15/2010 at a redemption price equal to 100% of the principal amount of The Dow Chemical Company InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

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Trade Date: Monday, November 23, 2009 @ 12:00 PM ET

The Dow Chemical Company

Settle Date: Friday, November 27, 2009

The Dow Chemical Company InterNotes

The Dow Chemical Company

Minimum Denomination/Increments: \$1,000/\$1,000

All trades settle flat and clear SDFS: DTC Book-Entry Only

DTC number: 0235 via RBC Dain Rauscher Inc.

If the maturity date or an interest payment date for any note is not a Business day (as term is defined in the Prospectus), principal, premium, if any, and interest for that note is paid on the next Business day, and no interest will accrue from, and after, the maturity date or interest payment date.

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