

MATRIX SERVICE CO  
Form 8-K  
August 04, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT PURSUANT**  
**TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported) July 30, 2009**

**Matrix Service Company**

**(Exact Name of Registrant as Specified in Its Charter)**

**DELAWARE**

**(State or Other Jurisdiction of Incorporation)**

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**001-15461**  
(Commission File Number)

**73-1352174**  
(IRS Employer Identification No.)

**5100 E Skelly Dr., Suite 700, TULSA, OK**  
(Address of Principal Executive Offices)

**74135**  
(Zip Code)

**918-838-8822**

(Registrant's Telephone Number, Including Area Code)

**NOT APPLICABLE**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On August 4, 2009, Matrix Service Company (the Company) issued a press release announcing its financial results for the fourth quarter and fiscal year ending May 31, 2009 and guidance for fiscal year 2010. The full text of the press release is attached as Exhibit 99 to this Current Report on Form 8-K.

The information in this Item 2.02 and Exhibit 99 attached hereto is being furnished pursuant to Item 2.02 and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

**Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.**

On July 30, 2009, the Company's Board of Directors approved a change in the Company's fiscal year from the twelve month period of June 1 to May 31 to the twelve month period of July 1 to June 30. The Company's previous May 31 fiscal year caused the preparation of our quarterly and annual reports to coincide with numerous holidays. This difficulty has been exacerbated in recent years by the combination of accelerated filing requirements and an increase in the amount of time and work required to prepare periodic filings. In addition, the change to June 30 allows the Company to report on the same quarterly cycle as most other construction companies. The change in fiscal year is effective immediately.

The reporting periods, applicable reports and their respective due dates for fiscal 2010 will be as follows:

| Report to be Filed | Reporting Period  | Report Due Date    |
|--------------------|---|--------------------|
| Form 10-Q          | Month ended June 30, 2009 and 1 <sup>st</sup> fiscal quarter ended September 30, 2009 | November 9, 2009   |
| Form 10-Q          | 2 <sup>nd</sup> fiscal quarter ended December 31, 2009                                | February 9, 2010   |
| Form 10-Q          | 3 <sup>rd</sup> fiscal quarter ended March 31, 2010                                   | May 10, 2010       |
| Form 10-K          | Fiscal year ended June 30, 2010   | September 13, 2010 |

**Item 9.01 Financial Statements and Exhibits.**

The following exhibits are filed or furnished herewith:

| Exhibit No. | Description   |
|-------------|---|
| 99          | Press Release dated August 4, 2009, announcing financial results for the fourth quarter and fiscal year ending May 31, 2009, guidance for fiscal year 2010 and a change in fiscal year. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Matrix Service Company

Dated: August 4, 2009

By: /s/ Kevin S. Cavanah  
Kevin S. Cavanah  
Vice President Accounting & Financial Reporting and Principal  
Accounting Officer

**EXHIBIT INDEX**

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