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NEW CENTURY FINANCIAL CORP

Form 425

November 04, 2004

Filed by New Century Financial Corporation

Pursuant to Rule 425 under the Securities Act of 1933

and deemed filed pursuant Rule 14a-12 of the Securities Exchange Act of 1934

Subject Company: New Century Financial Corporation

Commission File No: 001-32314

This document is being filed pursuant to Rule 425 under the Securities Act of 1933 and is deemed filed pursuant to Rule 14a-12 under the Securities Exchange Act of 1934.

On November 4, 2004, we held a conference call announcing our earnings for the quarter ended September 30, 2004. The following are copies of slides used in connection with our conference call.

Legal Information

This slide presentation may be deemed to be solicitation material in connection with the previously announced plan to offer (the "Tender Offer") to have converted all of the 3.50% Convertible Senior Notes due 2008 of New Century TRS Holdings, Inc. ("New Century TRS"), the direct wholly-owned subsidiary of New Century Financial Corporation ("New Century Financial"). In connection with the proposed Tender Offer, a preliminary prospectus that is part of the joint registration statement on Form S-4 of New Century Financial and New Century TRS was filed with the Securities and Exchange Commission on November 4, 2004. In addition to the joint registration statement, New Century Financial and New Century TRS intend to file other documents relating to the Tender Offer, including a tender offer statement and related offer materials. **Investors are urged to read the preliminary prospectus, the joint registration statement on Form S-4, the tender offer statement and other related offer materials and any other relevant documents filed with the Securities and Exchange Commission, including the definitive prospectus when available, because they will contain important information.**

You will be able to obtain the documents free of charge at the website maintained by the Securities and Exchange Commission at www.sec.gov. In addition, you may obtain documents filed by New Century Financial and New Century TRS with the Securities and Exchange Commission free of charge by requesting them in writing from New Century Financial Corporation, 18400 Von Karman, Suite 1000, Irvine, California, 92612, Attention: Carrie Marrelli, or by telephone at (949) 224-5745.

This slide presentation does not constitute an offer to exchange or sell, or the solicitation of an offer to exchange or buy, nor shall there be any exchange or sale of the securities in respect of the Tender Offer in any state in which such offer, exchange, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state.