

ENVIRONMENTAL POWER CORP
Form 10-Q/A
May 14, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 10-Q/A

(Mark one)

QUARTERLY REPORT UNDER SECTION 13 OR 15 (D) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended March 31, 2004

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15 (D) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number 0-15472

Environmental Power Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of incorporation or
organization)

75-3117389
(IRS Employer Identification No.)

One Cate Street 4th Floor, Portsmouth, New Hampshire 03801

(Address of principal executive offices)

(Zip code)

(603) 431-1780

Registrant's telephone number, including area code

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15 (d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant is an accelerated filer (as defined in Rule 12b-2 of the Exchange Act). Yes No

Number of shares of Common Stock outstanding at March 31, 2004 27,576,963 shares

EXPLANATORY NOTE

This Amendment No. 1 on Form 10-Q/A to the Quarterly Report on Form 10-Q (the "Annual Report") of Environmental Power Corporation (the "Company" or "EPC") for the period ended March 31, 2004, as filed on May 12, 2004 with the Securities and Exchange Commission (the "SEC") is filed solely for the purpose of amending and restating in its entirety Item 6(a) (Exhibits) of Part II of the Quarterly Report and to file certain of the exhibits listed therein.

PART II. OTHER INFORMATION

ITEM 6. EXHIBITS AND REPORTS ON FORM 8-K

a) Exhibits

<u>Exhibit No.</u>	<u>Description</u>	<u>Reference</u>
2.01	Agreement and Plan of Merger dated as of June 2, 2003, among Environmental Power Corporation, EPC Holdings 1, Inc. and EPC Merger Sub, Inc.	A
3.01	Restated Certificate of Incorporation of the Company	A
3.02	Restated Bylaws of the Company	A
4.01	2001 Stock Incentive Plan	B
4.02	Amended and Restated 2002 Director Stock Option Plan	C
4.03	Amended and Restated 2003 Incentive Compensation Plan	D
4.04	Option Agreement dated as of May 2, 2001 between the Company and Robert I. Weisberg	B
4.05	Option Agreement dated as of September 14, 2001 between the Company and Robert I. Weisberg	B
10.1	Option Agreement dated as of March 29, 2004 between the Company and Joseph E. Cresci	D
10.2	Option Agreement dated as of March 29, 2004 between the Company and Donald A. Livingston	D
31.1	Section 302 Certificate of Chief Executive Officer	E
31.2	Section 302 Certificate of Chief Financial Officer	E
31.3	Certificate of Chief Executive Officer pursuant to 18 U.S.C. §1350	E
31.4	Certificate of Chief Financial Officer pursuant to 18 U.S.C. §1350	E

A Previously filed as an exhibit to our Current Report on Form 8-K/A dated June 2, 2003, as filed on June 10, 2003 (Commission File No. 0-15472).

B Previously filed as an exhibit to our Registration Statement on Form S-8 filed August 22, 2002 (Commission File No. 333-98559).

C Previously filed as an appendix to the definitive Schedule 14A relating to the Proxy Statement for our 2003 Annual Meeting of Stockholders (Commission File No. 0-15472).

D Filed herewith.

E Previously filed with the Quarterly Report on Form 10-Q to which this Amendment relates.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENVIRONMENTAL POWER CORPORATION

May 14, 2004

/s/R. Jeffrey Macartney

R. Jeffrey Macartney
Treasurer and Chief Financial Officer
(principal accounting officer and authorized officer)