

DUKE ENERGY CORP  
Form 35-CERT  
August 21, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**QUARTERLY FILING CERTIFICATE**

**PURSUANT TO ORDER GRANTING EXEMPTIONS**

**UNDER SECTION 3(b) TO**

**FOREIGN PUBLIC UTILITY COMPANIES**

Release No 35-27497; File No. 70-10013

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**DUKE ENERGY CORPORATION**

**526 S. Church Street**

**Charlotte, North Carolina 28202**

(Name of the company filing this certificate and address of its principal executive office)

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**David L. Hauser**

**Senior Vice President and Treasurer**

**Duke Energy Corporation**

**526 S. Church Street**

**Charlotte, North Carolina 28202**

(Name and address of agent for service)

*Please also submit copies of all correspondence to:*

**Robert T. Lucas III**

**Duke Energy Corporation**

**422 South Church Street**

**Charlotte, North Carolina 28201-1244**

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By order issued March 8, 2002, the Commission granted the application of Duke Energy Corporation ( Duke Energy ) under section 3(b) of the Public Utility Holding Company Act of 1935, as amended. The Commission's order required Duke Energy to file, on a quarterly basis, a certificate containing certain information regarding the capitalization and senior debt ratings of Duke Energy. Pursuant to that requirement, Duke Energy hereby submits its certificate.

**CERTIFICATE**

The undersigned officer of Duke Energy Corporation hereby certifies as follows:

1. The following table shows Duke Energy's total capitalization as of June 30, 2003

**Capitalization (in millions of dollars)**

|  | <b>June 30, 2003</b> |
|--|----------------------|
| Notes Payable and Commercial Paper   | \$ 737               |
| Long-Term Debt (including current portion)   | 22,029               |
| Guaranteed Preferred Beneficial Interests in Subordinated Notes of Duke Energy or Subsidiaries | 1,166                |
| Preferred and Preference Stock (including current portion)                                     | 159                  |
| Minority Interests   | 1,884                |
| Total Common Stock Equity  | 15,708               |
| <b>Total Capitalization</b>  | <b>\$ 41,683</b>     |

2. As of June 30, 2003, Duke Energy's senior unsecured debt ratings were Baa1 from Moody's Investors Service, Inc., BBB+ from Standard & Poor's Rating Service, a division of McGraw-Hill, Inc. and A- from Fitch Ratings.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this 21st day of August, 2003.

/s/ MYRON L. CALDWELL

Myron L. Caldwell

Vice President, Corporate Finance

Respectfully submitted,

DUKE ENERGY CORPORATION

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By:

/s/ ROBERT T. LUCAS III

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Robert T. Lucas III

Assistant Secretary

Dated: August 21, 2003