

Whitestone REIT  
Form 8-K  
October 01, 2008

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 or 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 1, 2008 (September 30, 2008)

Whitestone REIT  
(Exact Name of Registrant as Specified in Its Charter)

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| Maryland<br>(State or other jurisdiction of<br>incorporation or<br>organization) | 000-50256<br>(Commission File<br>Number) | 76-0594970<br>(I.R.S. Employer<br>Identification<br>No.) |
|--|--|--|

2600 South Gessner, Suite 500  
Houston, Texas 77063  
(Address of principal executive offices)  
(Zip Code)

(713) 827-9595  
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On September 30, 2008 Whitestone REIT issued a press release announcing that its Board of Trustees had approved a dividend of \$0.1125 per common share for the third quarter of 2008.

The dividend is payable in three monthly payments of \$.0375 per share. Dividend payments will be made on or about the first day of October, November and December, 2008.

A copy of the press release is furnished herewith as Exhibit 99.1 to the Current Report on Form 8-K and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Press Release dated September 30, 2008

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Whitestone REIT

Dated: October 1, 2008

By:

/s/ David K. Holeman  
David K. Holeman  
Chief Financial Officer