

MVB FINANCIAL CORP  
Form 5  
February 08, 2005

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box if  
no longer subject  
to Section 16.  
Form 4 or Form  
5 obligations  
may continue.  
See Instruction  
1(b).  
Form 3 Holdings  
Reported  
Form 4  
Transactions  
Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL  
OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
Number: 3235-0362  
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2005  
Estimated average  
burden hours per  
response... 1.0

1. Name and Address of Reporting Person \*  
**MARTIN JAMES RICHARD**

(Last) (First) (Middle)

**301 VIRGINIA AVENUE**

(Street)

2. Issuer Name **and** Ticker or Trading  
Symbol  
**MVB FINANCIAL CORP [MVBF]**

3. Statement for Issuer's Fiscal Year Ended  
(Month/Day/Year)  
**12/31/2004**

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner  
☒ Officer (give title below) ☐ Other (specify below)  
**President & CEO**

6. Individual or Joint/Group Reporting

(check applicable line)

**FAIRMONT, WV 26554-2777**

☒ Form Filed by One Reporting Person  
☐ Form Filed by More than One Reporting  
Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3.<br>Transaction<br>Code<br>(Instr. 8) | 4. Securities Acquired<br>(A) or Disposed of<br>(D)<br>(Instr. 3, 4 and 5) | 5. Amount of<br>Securities<br>Beneficially<br>Owned at end<br>of Issuer's<br>Fiscal Year<br>(Instr. 3 and<br>4) | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------------|-----------------------------------------|-------------------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------|
| Common<br>Stock                       | 04/16/2004                              | Â                                                           | L                                       | 50 A \$ 13.5                                                               | 23,772                                                                                                          | D                                                                    | Â                                                                 |
| Common<br>Stock                       | 08/15/2004                              | Â                                                           | J <sup>(1)</sup>                        | 1,131 A \$ 0                                                               | 23,772                                                                                                          | D                                                                    | Â                                                                 |
| Common<br>Stock                       | 08/15/2004                              | Â                                                           | J <sup>(1)</sup>                        | 120 A \$ 0                                                                 | 2,520                                                                                                           | I                                                                    | Owned by<br>spouse                                                |

Reminder: Report on a separate line for each class of  
securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information  
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SEC 2270  
(9-02)

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|--------------------------------------------|--------------------------------------------------------|--------------------------------------|----------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|
|                                            |                                                        |                                      |                                                    |                                | (A) (D)                                                                                 | Date Exercisable Expiration Date                         | Title                                                         | Amount or Number of Shares                                    |
| Common Stock                               | \$ 11                                                  | 08/01/2000                           | Â                                                  | J <sup>(2)</sup>               | 0 Â Â <sup>(2)</sup>                                                                    | 08/01/2010                                               | Common Stock                                                  | 7,500                                                         |
| Common Stock                               | \$ 11                                                  | 09/16/2001                           | Â                                                  | J <sup>(3)</sup>               | 0 Â Â <sup>(3)</sup>                                                                    | 09/16/2010                                               | Common Stock                                                  | 1,500                                                         |

## Reporting Owners

| Reporting Owner Name / Address                                           | Relationships                    |
|--------------------------------------------------------------------------|----------------------------------|
|                                                                          | Director 10% Owner Officer Other |
| MARTIN JAMES RICHARD<br>301 VIRGINIA AVENUE<br>FAIRMONT,Â WVÂ 26554-2777 | Â X Â Â President & CEO Â        |

## Signatures

James R. Martin 02/08/2005  
 \*\*Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).  
 \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) 5% Stock Dividend paid August 15, 2004  
 (2) MVB Stock Option - 1/4 of the option becomes exercisable on 01/01/01, 01/01/02, 01/01/03 and 01/01/04 respectively  
 (3) MVB Stock Option - 1/4 becomes exercisable on 01/01/02, 01/01/03, 01/01/04 and 01/01/05 respectively

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.