## KROGER CO

Form 5

February 24, 2003

SEC Form 5

| FORM 5                                                                                                     | UNITED STATES SECURITIES AND EXCHANGE COMMISSION                                       |                                              |                                         |                                                      |                                                                 |                                                                                |                                                                                                                               | OME                                                                             | 3 APPROVAL                                                        |
|------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------|-----------------------------------------|------------------------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------------------------------------------|
| [ ] Check this box if no                                                                                   |                                                                                        |                                              |                                         |                                                      |                                                                 |                                                                                |                                                                                                                               |                                                                                 | _                                                                 |
| longer<br>subject to Section 16. Form 4<br>or Form 5 obligations may<br>continue.<br>See Instruction 1(b). | TATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP                                            |                                              |                                         |                                                      |                                                                 |                                                                                | OMB Number: 3235-0362 Expires: January 31, 2005 Estimated average burden hours per response 1.0                               |                                                                                 |                                                                   |
| [ 1 Form 2 Holdings                                                                                        | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section        |                                              |                                         |                                                      |                                                                 |                                                                                |                                                                                                                               |                                                                                 |                                                                   |
| [ ] Form 3 Holdings<br>Reported                                                                            |                                                                                        |                                              |                                         |                                                      |                                                                 |                                                                                |                                                                                                                               |                                                                                 |                                                                   |
| •                                                                                                          | Holding Com                                                                            | pany Act of                                  | f 1935 or Section                       | n 30                                                 | (f) of the Investme                                             | ent Compa                                                                      | any Act of                                                                                                                    |                                                                                 |                                                                   |
| [ ] Form 4 Transactions<br>Reported                                                                        |                                                                                        |                                              |                                         | 940                                                  |                                                                 |                                                                                |                                                                                                                               |                                                                                 |                                                                   |
| Name and Address of Reporti<br>Pichler, Joseph A.                                                          | ng Person*                                                                             | Issuer Name     and Ticker or Trading Symbol |                                         |                                                      | 4. Statement for 6. Relati Month/Year Issuer                    |                                                                                |                                                                                                                               | onship of Reporting Person(s) to (Check all applicable)                         |                                                                   |
| (Last) (First) (Middle) 1014 Vine Street                                                                   | The Kroger Co.<br>KR                                                                   |                                              |                                         | <b>02/01/2003</b>                                    |                                                                 | r _ 10% Owner<br>(give title below) _ Other                                    |                                                                                                                               |                                                                                 |                                                                   |
| (Street) Cincinnati, OH 45202                                                                              | I.R.S. Identification     Number of Reporting     Person, if an entity     (voluntary) |                                              |                                         | 5. If Amendment,<br>Date of Original<br>(Month/Year) |                                                                 | (specify below)  Description Chairman of the Board and Chief Executive Officer |                                                                                                                               |                                                                                 |                                                                   |
| (City) (State)                                                                                             | (Zip)                                                                                  |                                              |                                         | Filing  X Fori  Forr                                 |                                                                 | Filing (  X Form Form                                                          | idual or Joint/Group<br>g (Check Applicable Line)<br>m filed by One Reporting Person<br>m filed by More than One<br>ng Person |                                                                                 |                                                                   |
| Ta                                                                                                         | able I - Non-De                                                                        | erivative S                                  | ecurities Acqu                          | ıired,                                               | Disposed of, or                                                 | Benefici                                                                       | ally Owne                                                                                                                     | ed                                                                              |                                                                   |
| 1. Title of Security (Instr. 3)  (Instr. 3)  (Month/Day/                                                   | Execution (Year)                                                                       |                                              | 3.<br>Transaction<br>Code<br>(Instr. 8) | Acqu<br>Disp<br>(Ir                                  | ecurities uired (A) or osed Of (D) ostr. 3, 4, and 5)  Amount / | of<br>Issuer<br>Year                                                           | ties<br>cially<br>d at end<br>s Fiscal                                                                                        | 6. Owner-<br>ship<br>Form:<br>Direct (D)<br>or<br>Indirect<br>(I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|                                                                                                            |                                                                                        |                                              |                                         |                                                      | Price                                                           |                                                                                |                                                                                                                               |                                                                                 |                                                                   |
| Common Stock                                                                                               |                                                                                        |                                              |                                         |                                                      | //\$                                                            | 1,114,9                                                                        | 1                                                                                                                             | D                                                                               |                                                                   |
| Common Stock                                                                                               |                                                                                        |                                              |                                         |                                                      | //\$                                                            | 29,18                                                                          |                                                                                                                               | <u> </u>                                                                        | By Spouse                                                         |
| Common Stock                                                                                               |                                                                                        |                                              |                                         |                                                      | //\$                                                            | 3,240                                                                          | 0.000                                                                                                                         | <u> </u>                                                                        | By Children                                                       |

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |                                          |  |  |             |    |                     |                                                       |                                          |                                        |              |
|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|--|--|-------------|----|---------------------|-------------------------------------------------------|------------------------------------------|----------------------------------------|--------------|
| Title of Derivative Security (Instr. 3)                                                                                                      | 2. Conversion or<br>Exercise<br>Price of |  |  | Transaction | of | Exercisable(DE) and | 7. Title and Amount<br>of<br>Underlying<br>Securities | 8. Price<br>of<br>Derivative<br>Security | 9. Numbe<br>Deriva<br>Securi<br>Benefi | tive<br>ties |

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|                                              |           | (Month/<br>Day/<br>Year) | any<br>(Month/<br>Day/<br>Year) | Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | Date(ED)<br>(Month/Day/Year) | (Instr. 3 and 4)  Title / Amount or Number of Shares | (Instr.5) | Owned at End of Year and Reported Transaction(s) (Instr.4) |
|----------------------------------------------|-----------|--------------------------|---------------------------------|-----------------------------------------------------|------------------------------|------------------------------------------------------|-----------|------------------------------------------------------------|
| Non-Qualified<br>Stock Option                | \$4.7200  |                          |                                 | D                                                   | / 04/21/2003                 | Common<br>Stock / 65,000.000                         | \$        | 65,000.000                                                 |
| Non-Qualified<br>Stock Option                | \$5.8450  |                          |                                 |                                                     | / 05/18/2004                 | Common<br>Stock / 108,000.000                        | \$        | 108,000.000                                                |
| Non-Qualified<br>Stock Option                | \$6.3750  |                          |                                 |                                                     | / 04/19/2005                 | Common<br>Stock / 120,000.000                        | \$        | 120,000.000                                                |
| Non-Qualified<br>Stock Option                | \$10.3750 |                          |                                 |                                                     | / 04/17/2006                 | Common<br>Stock / 120,000.000                        | \$        | 120,000.000                                                |
| Non-Qualified<br>Stock Option                | \$13.4375 |                          |                                 |                                                     | / 05/14/2007                 | Common<br>Stock / 45,000.000                         | \$        | 45,000.000                                                 |
| Non-Qualified<br>Performance<br>Stock Option | \$13.4375 |                          |                                 |                                                     | / 05/14/2007                 | Common<br>Stock / 45,000.000                         | \$        | 45,000.000                                                 |
| Non-Qualified<br>Stock Option                | \$22.2344 |                          |                                 |                                                     | / 04/15/2008                 | Common<br>Stock / 50,000.000                         | \$        | 50,000.000                                                 |
| Non-Qualified<br>Stock Option                | \$22.2344 |                          |                                 |                                                     | / 04/15/2008                 | Common<br>Stock / 50,000.000                         | \$        | 50,000.000                                                 |
| Non-Qualified<br>Stock Option                | \$27.1719 |                          |                                 |                                                     | / 05/26/2009                 | Common<br>Stock / 100,000.000                        | \$        | 100,000.000                                                |
| Non-Qualified<br>Performance<br>Stock Option | \$27.1719 |                          |                                 |                                                     | / 05/26/2009                 | Common<br>Stock / 100,000.000                        | <b>\$</b> | 100,000.000                                                |
| Non-Qualified<br>Stock Option                | \$16.5938 |                          |                                 |                                                     | / 02/10/2010                 | Common<br>Stock / 300,000.000                        | \$        | 300,000.000                                                |
| Non-Qualified<br>Performance<br>Stock Option | \$16.5938 |                          |                                 |                                                     | / 02/10/2010                 | Common<br>Stock / 60,000.000                         | \$        | 60,000.000                                                 |
| Non-Qualified<br>Stock Option                | \$24.4300 |                          |                                 |                                                     | / 05/09/2011                 | Common<br>Stock / 100,000.000                        | \$        | 100,000.000                                                |
| Non-Qualified<br>Performance<br>Stock Option | \$24.4300 |                          |                                 |                                                     | / 05/09/2011                 | Common<br>Stock / 100,000.000                        | \$        | 100,000.000                                                |
| Non-Qualified<br>Stock Option                | \$22.9950 |                          |                                 |                                                     | / 05/09/2012                 | Common<br>Stock / 200,000.000                        | \$        | 200,000.000                                                |
| Stock Option                                 | \$22.9950 |                          |                                 |                                                     | / 05/09/2012                 | Common<br>Stock / 100,000.000                        | \$        | 100,000.000                                                |
| Non-Qualified<br>Stock Option                | \$14.9250 |                          |                                 |                                                     | / 12/12/2012                 | Common<br>Stock / 300,000.000                        | \$        | 300,000.000                                                |

**Explanation of Responses:** 

| Ву:        | Date:      |
|------------|------------|
| <u>/s/</u> | 02/24/2003 |

<sup>-</sup> The total amount of securities directly owned by the reporting person includes shares in the Company's employee benefit plans which are deemed to be "tax-conditioned plans" pursuant to Rule 16b-3, to the extent disclosed on reports received from plan trustees.

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## Joseph A. Pichler

\*\* Signature of Reporting Person

SEC 2270 (09-02)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not

required to respond unless the form displays a currently valid OMB Number.