

AMYRIS, INC.  
Form 8-K  
May 23, 2014

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **May 23, 2014**

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**Amyris, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-34885**  
(Commission File Number)

**55-0856151**  
(IRS Employer Identification No.)

**5885 Hollis Street, Suite 100, Emeryville, CA**  
(Address of principal executive offices)

**94608**  
(Zip Code)

Registrant's telephone number, including area code: **(510) 450-0761**

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events.**

On May 23, 2014, Amyris, Inc. ("Amyris") announced the pricing of \$75.0 million aggregate principal amount of 6.50% Convertible Senior Notes due 2019 (the "Notes"). Amyris also granted the initial purchaser of the Notes an option to purchase up to an additional \$15.0 million aggregate principal amount of Notes. The Notes will be sold to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended.

A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits**

| <b><u>Exhibit<br/>Number</u></b> | <b><u>Description of Exhibit</u></b>  |
|----------------------------------|---|
| 99.1                             | Press release dated May 23, 2014 announcing Amyris, Inc.'s pricing of \$75.0 million aggregate principal amount of 6.50% Convertible Senior Notes due 2019. |

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Amyris, Inc.**

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(Registrant)

**/s/ NICHOLAS KHADDER**

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Nicholas Khadder  
*SVP and General Counsel*

**May 23, 2014**

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(Date)

**INDEX TO EXHIBITS**

**Exhibit  
Number**

**Description of Exhibit**

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