

HERBALIFE NUTRITION LTD.  
Form 8-K  
May 03, 2018

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT  
REPORT

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Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

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Date of report (Date of earliest event reported): May 3, 2018

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Herbalife Nutrition Ltd.  
(Exact Name of Registrant as Specified in Charter)

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| Cayman Islands<br>(State or Other Jurisdiction<br>of Incorporation) | 1-32381<br>(Commission<br>File Number) | 98-0377871<br>(IRS Employer<br>Identification No.) |
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|   |                            |
|---|----------------------------|
| P.O. Box 309GT, Uglan House,<br>South Church Street, Grand Cayman<br>Cayman Islands<br>(Address of Principal Executive Offices) | KY1-1106<br><br>(Zip Code) |
|---|----------------------------|

Registrant's telephone number, including area code: c/o (213) 745-0500

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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Item 2.02. Results of Operations and Financial Condition.

The following information is furnished pursuant to Item 2.02, Results of Operations and Financial Condition.

On May 3, 2018, Herbalife Nutrition Ltd. issued a press release announcing its financial results for its fiscal quarter ended March 31, 2018. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

The information contained in this Item 2.02 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(d)Exhibits.

99.1 Press Release issued by Herbalife Nutrition Ltd. on May 3, 2018.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Herbalife Nutrition Ltd.

May 3, 2018 By: /s/ HENRY WANG

Name: Henry  
Wang  
Title: General  
Counsel

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EXHIBIT INDEX

Exhibit Description of Exhibit

99.1 Press Release issued by Herbalife Nutrition Ltd. on May 3, 2018