



Edgar Filing: ULTRALIFE BATTERIES INC - Form 8-K

- (a) Financial Statements of Business Acquired.  
Not applicable.
- (b) Pro Forma Financial Information.  
Not applicable.
- (c) Exhibits.  
99.1 Press Release dated April 27, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ULTRALIFE BATTERIES, INC.

Dated: April 27, 2005.

By: /s/ Robert W. Fishback  
-----  
Vice President of Finance & CFO

INDEX TO EXHIBITS

- (99) Additional Exhibits  
99.1 Press Release dated April 27, 2005.