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SURGICARE INC/DE
Form 8-K
August 11, 2004

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report

July 27, 2004

SURGICARE, INC.
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE	001-16587	58-1597246
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

10700 Richmond Ave., Suite 300
HOUSTON, TEXAS 77042
(Address of principal executive offices)

(713) 973-6675
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS.

On July 27, 2004, the Board of Directors of SurgiCare, Inc. (the "Company") approved the Company's Corporate Code of Business Conduct and Ethics (the "Code"). The Company posted the Code on its website, www.surgicareinc.com, on August 3, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SURGICARE, INC.

Date: August 10, 2004

By: /s/ Keith LeBlanc

Keith LeBlanc
President and Chief Executive Officer