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SIGMATRON INTERNATIONAL INC

Form 8-K

August 04, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

August 4, 2004
Date of Report (Date of earliest event reported)

SIGMATRON INTERNATIONAL, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|---|
| Delaware | 0-23248 | 36-3918470 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

2201 Landmeier Road, Elk Grove Village, Illinois 60007
(Address of principal executive offices) (Zip Code)

(847) 956-8000
(Registrant's telephone number, including area code)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure.

On August 4, 2004, SigmaTron International, Inc. (the "Company") issued a press release announcing the Company's acquisition of the interest of outside investors in its affiliate SMT Unlimited, L.P. ("SMTU") and the general partner of SMTU, SMT Unlimited, Inc., bringing the interest of the Company in SMTU to just over 80% on a fully diluted basis. The press release is filed herewith as

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Exhibit 99.1.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

| Exhibit No. ----- | Description of Exhibit ----- |
|----------------------|--|
| 99.1 | Press Release issued by SigmaTron International, Inc., dated August 4, 2004. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SIGMATRON INTERNATIONAL, INC.

Date: August 4, 2004

By: /s/ Gary R. Fairhead

Name: Gary R. Fairhead
Title: President and Chief Executive Officer

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EXHIBIT INDEX

| Exhibit No. ----- | Description of Exhibit ----- |
|----------------------|--|
| 99.1 | Press Release of the Company, dated August 4, 2004 |

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