

PRANA BIOTECHNOLOGY LTD
Form 6-K
October 30, 2015

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR
15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of October 2015

Prana Biotechnology Limited

(Name of Registrant)

Level 2, 369 Royal Parade Parkville Victoria 3052 Australia

(Address of Principal Executive Office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F x

Form 40-F ..

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ___

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- _____

This Form 6-K is being incorporated by reference into the Registrant's Registration Statements on Form F-3 (File No. 333-199783) and Form S-8 (File No. 333-153669).

PRANA BIOTECHNOLOGY LIMITED

6-KItems

- Appendix 4C
1. Quarterly Report for Entities Admitted on the Basis of Commitments

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

PRANA
BIOTECHNOLOGY
LIMITED

(Registrant)

By: /s/ Geoffrey Kempler
Geoffrey Kempler,
Executive Chairman

October 30, 2015

Appendix 4C

Quarterly Report for Entities

Admitted on the Basis of Commitments

Rule 4.7B

Appendix 4C – 1st Quarter

Quarterly report

for entities admitted

on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of Entity:

PRANA BIOTECHNOLOGY LIMITED

ABN: **Quarter Ended ('Current Quarter')**

37 080 699 065 30th September, 2015

Consolidated Statement of Cash Flows

	Current Quarter	Year to Date
		(3 months)
	\$A'000	\$A'000
<u>Cash Flows Related to Operating Activities</u>		
1.1 Receipts from customers	-	-
1.2 Payments for		

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(a) staff costs	(723)	(723)
	(32)	
(b) advertising and marketing		(32)
	(3,161)	
(c) research and development		(3,161)
	-	
(d) leased assets		-
	(763)	
(e) other working capital		(763)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	51	51
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (Grants/Donations)	56	56
Net Operating Cash Flows	(4,572)	(4,572)

+ See chapter 19 for defined terms.

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Appendix 4C**Quarterly Report for Entities****Admitted on the Basis of Commitments**

	Current Quarter	Year to Date
	\$A'000	(3 months)
		\$A'000
1.8 Net Operating Cash Flows (carried forward)	(4,572)	(4,572)
 <u>Cash Flows Related to Investing Activities</u>		
Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
1.9 (c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
1.10 (c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other	-	-
	-	-
Net Investing Cash Flows		
1.14 Total Operating and Investing Cash Flows	(4,572)	(4,572)

Cash Flows Related to Financing Activities

1.15 Proceeds from issues of shares, options, etc.	-	-
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (Capital Raising Costs)	-	-
Net Financing Cash Flows	(4,572)	(4,572)
Net Increase / (Decrease) in Cash Held	(4,572)	(4,572)
1.21 Cash at beginning of quarter/year to date	35,062	35,062
1.22 Exchange rate adjustments to item 1.21	2,498	2,498
1.23 Cash at End of Quarter	32,988	32,988

+ See chapter 19 for defined terms.

Appendix 4C

Quarterly Report for Entities

Admitted on the Basis of Commitments

Payments to Directors of the Entity and Associates of the Directors

Payments to Related Entities of the Entity and Associates of the Related Entities

	Current Quarter
	\$A'000
1.24 Aggregate amount of payments to the parties included in item 1.2	301

1.25 Aggregate amount of loans to the parties included in item 1.11

1.26 Explanation necessary for an understanding of the transactions

Salaries, directors' fees and consulting fees at normal commercial rates.

Excludes GST where applicable.

Non-Cash Financing and Investing Activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

-

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

-

Financing Facilities Available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

	Amount Available	Amount Used
	\$A'000	\$A'000
Loan facilities		
3.1	-	-
Credit standby arrangements		
3.2	-	-

+ See chapter 19 for defined terms.

Appendix 4C**Quarterly Report for Entities****Admitted on the Basis of Commitments**

Reconciliation of Cash

Reconciliation of cash at the end of the quarter

	Current Quarter	Previous Quarter
(as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	\$A'000	\$A'000
4.1 Cash on hand and at bank	29,988	29,062
4.2 Deposits at call	3,000	6,000
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
Total: Cash at End of Quarter (item 1.22)	32,988	35,062

Acquisitions and Disposals of Business Entities

	Acquisitions	Disposals
	<i>(Item 1.9(a))</i>	<i>(Item 1.10(a))</i>
5.1 Name of entity	-	-
5.2 Place of incorporation or registration	-	-
5.3 Consideration for acquisition or disposal	-	-
5.4 Total net assets	-	-
5.5 Nature of business	-	-

Compliance Statement

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards

acceptable to ASX.

2This statement does give a true and fair view of the matters disclosed.

Sign Here:

Date: 30th October 2015

Company Secretary

Print Name: Phillip Hains

The CFO Solution

30.10.2015

+ See chapter 19 for defined terms.

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Appendix 4C

Quarterly Report for Entities

Admitted on the Basis of Commitments

Notes

The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.

Accounting Standards. ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

+ See chapter 19 for defined terms.

