

Vuzix Corp
Form 8-K
December 04, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) – November 30, 2012

VUZIX CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

000-53846 04-3392453
(Commission File Number) (IRS Employer Identification No.)

2166 Brighton-Henrietta Townline Road, Rochester, New York 14623

(Address of principal executive offices)(Zipcode)

(585) 359-5900

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.07. Submission of Matters to a Vote of Security Holders.

On November 30, 2012, Vuzix Corporation (“Registrant”) held a special meeting of stockholders at the Doubletree Hotel, 1111 Jefferson Road, Rochester, New York.

An amendment to Registrant’s Amended and Restated Certificate of Incorporation to effect a reverse split of Registrant’s issued and outstanding Common Stock of not less than 1 for 25 and not more than 1 for 150, at any time prior to June 30, 2012, at the discretion of Registrant’s Board of Directors, was considered and approved by the following vote:

| Votes For | Votes Against | Votes Abstained |
|-------------|---------------|-----------------|
| 148,535,113 | 1,529,961 | 2,133,423 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 4, 2012 VUZIX CORPORATION

By: /s/ Paul J. Travers

Paul J. Travers

President and

Chief Executive Officer