

Ternium S.A.  
Form 6-K  
July 30, 2014

**FORM 6 - K**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Report of Foreign Private Issuer**  
**Pursuant to Rule 13a - 16 or 15d - 16 of**  
**the Securities Exchange Act of 1934**

**As of 7/29/2014**

**Ternium S.A.**

(Translation of Registrant's name into English)

**Ternium S.A.**  
**29, Avenue de la Porte-Neuve**

**L-2227 Luxembourg**

**(352) 2668-3152**

(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or 40-F.

Form 20-F\_  Form 40-F\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12G3-2(b) under the Securities Exchange Act of 1934.

Yes \_\_\_\_\_ No\_

If “Yes” is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

**Not applicable**

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The attached material is being furnished to the Securities and Exchange Commission pursuant to Rule 13a-16 and Form 6-K under the Securities Exchange Act of 1934, as amended.

This report contains Ternium S.A.'s consolidated financial statements as of June 30, 2014.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

TERNIUM S.A.

By: /s/ Pablo Brizzio  
Name: Pablo Brizzio  
Title: Chief Financial Officer

By: /s/ Daniel Novegil  
Name: Daniel Novegil  
Title: Chief Executive Officer

Dated: July 29, 2014

**TERNIUM S.A.**

**Consolidated Condensed Interim Financial Statements as of June 30, 2014  
and for the six-month periods  
ended on June 30, 2014 and 2013**

29 Avenue de la Porte-Neuve, 3<sup>rd</sup> floor

L – 2227

R.C.S. Luxembourg: B 98 668

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TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of June 30, 2014

and for the six-month periods ended June 30, 2014 and 2013

(All amounts in USD thousands)

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TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of June 30, 2014

and for the six-month periods ended June 30, 2014 and 2013

(All amounts in USD thousands)

**Consolidated Condensed Interim Income Statements**

	Notes	Three-month period ended June 30,		Six-month period ended June 30,	
		2014 (Unaudited)	2013	2014 (Unaudited)	2013
Net sales	3	2,203,742	2,134,440	4,353,135	4,270,170
Cost of sales	3 & 4	(1,763,013)	(1,653,788)	(3,400,388)	(3,310,884)
<b>Gross profit</b>	<b>3</b>	<b>440,729</b>	<b>480,652</b>	<b>952,747</b>	<b>959,286</b>
Selling, general and administrative expenses	3 & 5	(212,976)	(215,784)	(408,576)	(422,950)
Other operating income, net	3	3,595	11,139	6,166	11,477
<b>Operating income</b>	<b>3</b>	<b>231,348</b>	<b>276,007</b>	<b>550,337</b>	<b>547,813</b>
Interest expense		(29,439)	(30,350)	(52,818)	(63,720)
Interest income		2,283	2,931	6,142	6,615
Other financial expenses, net	6	(4,033)	(11,087)	(8,848)	(22,154)
Equity in (losses) earnings of non-consolidated companies		(394)	(10,281)	2,256	(26,165)
<b>Income before income tax expense</b>		<b>199,765</b>	<b>227,220</b>	<b>497,069</b>	<b>442,389</b>
Income tax expense		(19,448)	(92,804)	(128,528)	(156,554)
<b>Profit for the period</b>		<b>180,317</b>	<b>134,416</b>	<b>368,541</b>	<b>285,835</b>
<b>Profit for the period attributable to:</b>					
Equity holders of the Company		129,112	102,711	279,108	231,976
Non-controlling interest		51,205	31,705	89,433	53,859
<b>Profit for the period</b>		<b>180,317</b>	<b>134,416</b>	<b>368,541</b>	<b>285,835</b>
Weighted average number of shares outstanding		1,963,076,776	1,963,076,776	1,963,076,776	1,963,076,776
		0.07	0.05	0.14	0.12

Basic and diluted earnings per share for  
profit attributable to the equity holders  
of the company (expressed in USD per  
share)

The accompanying notes are an integral part of these consolidated condensed interim financial statements. These consolidated condensed interim financial statements should be read in conjunction with our audited Consolidated Financial Statements and notes for the fiscal year ended December 31, 2013.

TERNIUM S.A.

Consolidated Condensed Interim Financial Statements as of June 30, 2014

and for the six-month periods ended June 30, 2014 and 2013

(All amounts in USD thousands)

**Consolidated Condensed Interim Statements of Comprehensive Income**

	Three-month period ended		Six-month period ended	
	June 30,		June 30,	
	2014	2013	2014	2013
	(Unaudited)		(Unaudited)	
<b>Profit for the period</b>	<b>180,317</b>	<b>134,416</b>	<b>368,541</b>	<b>285,835</b>
<b>Items that may be reclassified subsequently to profit or loss:</b>				
Currency translation adjustment	(9,802)	(56,322)	(220,536)	(99,946)
Currency translation adjustment from participation in non-consolidated companies	38,416			