

Organic To Go Food CORP
Form 424B3
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Registration No. 333-142220

Prospectus Supplement No. 1 dated May 16, 2008
(To Prospectus dated May 14, 2008 and filed on May 14, 2008 - File No. 333-142220)

ORGANIC TO GO FOOD CORPORATION

PROSPECTUS

13,864,343 shares of Common Stock

This Prospectus Supplement No. 1 (the “Prospectus Supplement”) supplements our prospectus dated May 14, 2008 (the “Prospectus”). This Prospectus Supplement and the Prospectus are required to be delivered by certain holders of the above-referenced shares or by their transferees, pledges, donees or their successors in connection with the offer and sale of the above-referenced shares.

This Prospectus Supplement includes financial information for the period ended March 31, 2008.

The information contained herein, including the information attached hereto, supplements and supercedes, in part, the information contained in the Prospectus. This Prospectus Supplement should be read in conjunction with the Prospectus, and is qualified by reference to the Prospectus except to the extent that the information in this Prospectus Supplement supercedes the information contained in the Prospectus.

INDEX TO FILINGS

Annex

Financial Information for the period ended March 31, 2008

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PART I. FINANCIAL INFORMATION**Item 1. Unaudited Condensed Consolidated Financial Statements**

Organic To Go Food Corporation and its wholly-owned subsidiary, Organic To Go, Inc.
Condensed Consolidated Balance Sheets
(In thousands, except per share amounts)

	<i>(audited)</i> December 31, 2007	<i>(unaudited)</i> March 31, 2008
ASSETS		
Current assets:		
Cash and cash equivalents	\$ 668	\$ 8,601
Accounts receivable, net	1,099	1,437
Inventory	845	1,042
Prepaid expenses and other current assets	489	810
Total current assets	3,101	11,890
Property and equipment, net	5,465	6,723
Identifiable intangible assets, net	3,853	2,542
Deposits and other assets	521	264
TOTAL ASSETS	\$ 12,940	\$ 21,419
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current liabilities:		
Accounts payable	\$ 2,040	\$ 2,152
Accrued liabilities	780	546
Current portion of notes payable,	1,474	1,091
Current portion of capital lease obligations	463	683
Total current liabilities	4,757	4,472
Deferred rent	52	52
Notes payable, net of current portion	1,044	1,364
Capital lease obligations, net of current portion	440	1,001
TOTAL LIABILITIES	6,293	6,889
Commitments and Contingencies (see Note 7)		
Shareholders' equity:		
Preferred Stock - \$0.001 par value per share, 10,000,000 shares authorized, no shares issued and outstanding	-	-
Common stock and additional paid-in capital - \$0.001 par value per share, 500,000,000 shares authorized, 27,758,326 and 36,329,755 shares issued and outstanding	33,215	43,944
Accumulated deficit	(26,568)	(29,414)
TOTAL SHAREHOLDERS' EQUITY	6,647	14,530
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 12,940	\$ 21,419

See accompanying notes to condensed consolidated financial statements.

Organic To Go Food Corporation and its wholly-owned subsidiary, Organic To Go, Inc.
Condensed Consolidated Statements of Operations
(Unaudited and in thousands, except per share amounts)

	Three Months Ended	
	March 31,	
	2007	2008
Sales	\$ 3,618	\$ 5,175
Cost of sales	1,842	1,981
Gross profit	1,776	3,194
Operating expenses	3,462	4,205
Depreciation and amortization	434	1,770
Total operating expenses	3,896	5,975
Loss from operations	(2,120)	(2,781)
Interest income (expense), net	(347)	(65)
Loss before income taxes	(2,467)	(2,846)
Income taxes	-	-
Net loss	\$ (2,467)	\$ (2,846)
Basic and diluted net loss per share	\$ (0.21)	\$ (0.09)
Weighted average shares outstanding	12,022	31,479

See accompanying notes to condensed consolidated financial statements.

**Organic To Go Food Corporation and its wholly-owned subsidiary, Organic To Go, Inc.
Condensed Consolidated Statement of Stockholders' Equity
(Unaudited and in thousands, except share amounts)**

Common Stock and Additional Paid In Capital		Accumulated	Total
Shares	Amount	Deficit	Stockholders'
	&#1		Equity