

TREATY OAK BANCORP INC  
Form 4  
November 21, 2007

**FORM 4** UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Clark Thomas G

2. Issuer Name and Ticker or Trading Symbol  
TREATY OAK BANCORP INC  
[TOAK]

5. Relationship of Reporting Person(s) to Issuer  
  
(Check all applicable)

(Last) (First) (Middle)  
101 WESTLAKE DRIVE  
  
(Street)

3. Date of Earliest Transaction  
(Month/Day/Year)  
11/19/2007

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
SVP- Credit Officer

AUSTIN, TX 78746  
  
(City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (A) or (D) Price			
Common Stock	11/19/2007		F	460 D \$ 10.5	8,787	D	
Common Stock	11/20/2007		A	3,750 A \$ 10.5	12,537	D	
Common Stock	05/30/2007		X	480 A \$ 10	9,247	I	Prime Vest Financial Services, Custodian for Thomas Clark - IRA
	05/21/2007		X	120 A \$ 10	8,767	D	

Common  
Stock

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Options to acquire common stock	\$ 10	11/21/2007		A	11,986	<u>(1)</u> 11/29/2017	Common Stock 11,986
Warrant	\$ 10	05/21/2007		X	120	09/30/2004 06/30/2007	Common Stock 120
Warrant	\$ 10	05/30/2007		X	480	09/30/2004 06/30/2007	Common Stock 480
Options to acquire common stock	\$ 10.5	09/30/2007		A	2,000	<u>(2)</u> 09/29/2017	Common Stock 2,000

## Reporting Owners

Reporting Owner Name / Address

Relationships

Reporting Owners

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Director    10% Owner    Officer    Other

Clark Thomas G  
101 WESTLAKE DRIVE  
AUSTIN, TX 78746

SVP- Credit Officer

## Signatures

/s/ Thomas                      11/21/2007  
Clark

\_\_Signature of                      Date  
Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) one third vests 11/20/08, one third vests 11/20/09, and one third vests 11/20/10
- (2) one third vests 09/30/08, one third vests 09/30/09, and one third vests 09/30/10

The reported securities were acquired by the reporting person in the initial public offering of common shares. The reporting person

- (3) received one warrant for each five common shares purchased at a price of \$8.33 per share. No separate price was attributed to the warrants in the initial public offering.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.