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PROVIDENCE EQUITY OFFSHORE PARTNERS IV LP

Form 3

February 03, 2006

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

January 31, 2005

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

response...

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement HUNGARIAN TELEPHONE & CABLE CORP [HTC] A Providence Equity Partners (Month/Day/Year) 01/25/2006 (Cayman) V Ltd. (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O PROVIDENCE EQUITY (Check all applicable) PARTNERS L.L.C.. 50 KENNEDY PLAZA __X__ 10% Owner Director (Street) Officer Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line) Form filed by One Reporting Person PROVIDENCE, ÂRIÂ 02903 _X_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (Instr. 5) See Notes (3) (4) (5) (6) Common Stock Ι 7,999,789 Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

required to respond unless the form displays a

currently valid OMB control number.

1. Title of Derivative Security
2. Date Exercisable and 3. Title and Amount of (Instr. 4)

Expiration Date (Month/Day/Year)

2. Date Exercisable and 3. Title and Amount of Expiration Date (Instr. 5)

Conversion Ownership or Exercise Form of (Instr. 5)

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Series A Convertible Preferred Stock (1)	(1)	(1)	Common Stock	30,000	\$ 0 (1)	I	See Notes (3) (4) (5) (6)
Warrants to purchase Common Stock (2)	(2)	(2)	Common Stock	2,500,000	\$ 0 (2)	I	See Notes (3) (4) (5) (6)

Reporting Owners

Reporting Owner Name / Address		Relationships				
reporting owner runner reduces	Director	10% Owner	Officer	Other		
Providence Equity Partners (Cayman) V Ltd. C/O PROVIDENCE EQUITY PARTNERS L.L.C. 50 KENNEDY PLAZA PROVIDENCE, RI 02903	Â	ÂX	Â	Â		
Providence Equity Offshore GP V L.P. C/O PROVIDENCE EQUITY PARTNERS L.L.C. 50 KENNEDY PLAZA PROVIDENCE, RI 02903	Â	ÂX	Â	Â		
Providence Equity Offshore Partners V L.P. C/O PROVIDENCE EQUITY PARTNERS L.L.C. 50 KENNEDY PLAZA PROVIDENCE, RI 02903	Â	ÂX	Â	Â		
Providence Equity Partners (Cayman) IV Ltd C/O PROVIDENCE EQUITY PARTNERS L.L.C. 50 KENNEDY PLAZA PROVIDENCE, RI 02903	Â	ÂX	Â	Â		
Providence Equity Offshore GP IV LP C/O PROVIDENCE EQUITY PARTNERS L.L.C. 50 KENNEDY PLAZA PROVIDENCE, RI 02903	Â	ÂX	Â	Â		
PROVIDENCE EQUITY OFFSHORE PARTNERS IV C/O PROVIDENCE EQUITY PARTNERS L.L.C. 50 KENNEDY PLAZA PROVIDENCE, RI 02903	LP Â	ÂX	Â	Â		
Signatures						
See signatures of reporting persons attached as Exhibit 99.1	02/03	3/2006				
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**Signature of Reporting Person

Reporting Owners 2

Date

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Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Holders of Series A Convertible Preferred Stock have the right, at any time, to convert any such shares into ten shares of common stock of Hungarian Telephone and Cable Corp.
- (2) TDC A/S entered into agreements on March 30, 2005 to acquire warrants to purchase 2,500,000 shares of Common Sock for a period of 60 days from the date of acquisition for a price representing \$9.50 per share.
- (3) See Exhibit 99.2 for explanation of the nature of indirect beneficial ownership.
 - Pursuant to Rule 16a-1(a)(4) of the Securities Exchange Act of 1934, as amended, each of the Reporting Persons herein states that this filing shall not be deemed an admission that he or it is the beneficial owner of any of the shares of Common Stock, Series A Convertible
- Preferred Stock and Warrants to purchase Common Stock (the "Securities") covered by this Statement. Each of the reporting persons disclaims beneficial ownership of the Securities, except to the extent of its or his pecuniary interest in such Securities.
- (5) Due to the electronic system's limitation of 10 Reporting Persons per joint filing, this statement is being filed in 9 parts.
- (6) Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

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Remarks:

Exhibits: 99.1 Filing Person information; 99.2 Indirect Beneficial Ownership; 99.3 Joint Filing Agreeme

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.