

BEAZER HOMES USA INC
Form 8-K
October 31, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: **October 31, 2005**

BEAZER HOMES USA, INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

001-12822
(Commission
File Number)

54-2086934
(IRS Employer
Identification No.)

**1000 Abernathy Road, Suite 1200
Atlanta Georgia 30328**

(Address of Principal
Executive Offices)

(770) 829-3700

(Registrant's telephone number, including area code)

None

Edgar Filing: BEAZER HOMES USA INC - Form 8-K

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 8.01. Other Events

On October 31, 2005, Beazer Homes USA, Inc. (the Company) issued a press release announcing the completion of its offer to exchange all of its outstanding 6.875% Senior Notes due 2015 (the Outstanding Senior Notes) for its 6.875% Senior Notes due 2015 which were registered under the Securities Act of 1933, as amended (the Securities Act). The Outstanding Senior Notes were issued pursuant to Rule 144A and Regulation S under the Securities Act on June 8, 2005 and July 19, 2005. All Outstanding Senior Notes, in the aggregate principal amount of \$350,000,000, were tendered. The exchange offer expired at 5:00 p.m., New York City time, on Wednesday, October 26, 2005. For additional information, please refer to the exhibit.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

99.01 Press release issued by Beazer Homes USA, Inc. on October 31, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BEAZER HOMES USA, INC.

Date: October 31, 2005

By: */s/ James O Leary*
James O Leary
Executive Vice President and Chief Financial Officer