

LENDINGTREE INC  
Form 4  
April 28, 2003

**FORM 4**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Filed By  
Romeo and Dye's  
Section 16 Filer  
www.section16.net

| 1. Name and Address of Reporting Person*               |                                      |  | 2. Issuer Name and Ticker or Trading Symbol<br><b>LENDINGTREE, INC. "TREE"</b>        |   |        |            | 6. Relationship of Reporting Person(s) to Issuer (Check all applicable)   |  |  |
|--|--------------------------------------|--|---|---|--------|------------|---|--|--|
| <b>Tozer, Jr. W. James</b>                             |                                      |  | 3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)         |   |        |            | <input checked="" type="checkbox"/> Director —<br>10% Owner —<br><input type="checkbox"/> Officer (give title below) —<br>Other (specify below) — |  |  |
| (Last) (First) (Middle)<br><b>11115 Rushmore Drive</b> |                                      |  |   |   |        |            | 4. Statement for Month/Day/Year<br><b>04/24/03</b>  |  | 7. Individual or Joint/Group Filing (Check Applicable Line)<br><input checked="" type="checkbox"/> Form filed by One Reporting Person<br><input type="checkbox"/> Form filed by More than One Reporting Person |
| (Street)<br><b>Charlotte, NC 28277</b>                 |                                      |  | 5. If Amendment, Date of Original (Month/Day/Year)                                    |   |        |            |   |  |  |
| (City) (State) (Zip)                                   |                                      |  | <b>Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned</b> |   |        |            |   |  |  |
| 1. Title of Security (Instr. 3)                        | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8)  | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5) |        |            | 5. Amount of Securities Beneficially Owned Following Reported Transactions(s) (Instr. 3 & 4)  | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4)  |
|  |                                      |  |   | Code  | Amount | (A) or (D) |   |  |  |
| <b>Common Stock<sup>(1)</sup></b>                      |                                      |  |   |   |        |            | <b>662,803</b>  | <b>D</b>   | N/A  |
| <b>Common Stock<sup>(2)</sup></b>                      |                                      |  |   |   |        |            | <b>4,000</b>  | <b>I</b>   | <b>By Spouse</b>   |
| <b>Common Stock<sup>(2)</sup></b>                      |                                      |  |   |   |        |            | <b>2,500</b>  | <b>I</b>   | <b>By The W. James Tozer Family Trust; W. James Tozer, Jr., Trustee</b>  |
| <b>Common Stock<sup>(2)</sup></b>                      |                                      |  |   |   |        |            | <b>43,000</b>   | <b>I</b>   | <b>By The Virginia S. Tozer Family Trust; W. James Tozer, Jr., Trustee</b>   |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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**FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**

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(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) |   | 5. Number of Derivative Securities (A) or Disposed of (D) (Instr. 3, 4 & 5) |     | 6. Date Exercisable and Expiration Date (Month/Day/Year) |                 | 7. Title and Amount of Underlying Securities (Instr. 3 & 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|---|-----|--|-----------------|---|--|--|--|--|
|  |  |                                      |  | Code                           | V | (A)   | (D) | Date Exercisable   | Expiration Date |   |  |  |  |  |
| Options                                    | \$13.505   | 04/24/03                             |  | A                              |   | 4,826   |     | 04/24/04   | 04/24/03        | Common Stock  |  | 4,826  | D  | N/A  |

Explanation of Responses:

- (1) Pledged 275,000 shares to Wedbush Morgan Securities, Los Angeles, CA as of March 10, 2003 and pledged 102,500 shares to Salomon Smith Barney as of March 10, 2003.
- (2) The Reporting Person disclaims ownership of these securities and this report shall not be deemed an admission that Mr. Tozer is the beneficial owner of such securities for purposes of Section 16 or for any other purpose.

By: /s/ **W. James Tozer, Jr.** 04/24/03  
Date  
\*\*Signature of Reporting Person

\*\*Intentional misstatements or omissions of facts constitute Federal Criminal Violations.  
See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.  
If space is insufficient, See Instruction 6 for procedure.

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