

US CONCRETE INC
Form 8-K/A
November 04, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A
Amendment No. 1
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 3, 2016

U.S. CONCRETE, INC.
(Exact name of registrant as specified in its charter)

| | | |
|--|-------------|-----------------------------------|
| Delaware | 001-34530 | 76-0586680 |
| (State or other jurisdiction of incorporation) | File Number | (IRS Employer Identification No.) |

331 N. Main Street
Eules, Texas 76039
(Address of principal executive offices, including ZIP code)

(817) 835-4105
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Explanatory Note

On November 3, 2016, U.S. Concrete, Inc. (the “Company”) issued a press release announcing its financial results for the three and nine months ended September 30, 2016 and filed a Current Report on Form 8-K in connection therewith.

Subsequent to issuing the press release, the Company discovered that there were computational errors on page 14 of the press release under the heading Total Adjusted EBITDA Reconciliation. Specifically, income from continuing operations should have been \$18,647; income tax benefit should have been income tax expense of \$17,901, and the ratio of Total debt to LTM income from continuing operations should have been 24.27x. The foregoing dollar amounts are in thousands.

Therefore, the Company is filing this Current Report on Form 8-K/A to correct these computational errors in the press release furnished by the Company as Exhibit 99.1 with its Current Report on Form 8-K filed with the Securities and Exchange Commission on November 3, 2016.

Item 2.02 Results of Operations and Financial Condition.

On November 3, 2016, the Company issued a press release announcing its results for the quarter ended September 30, 2016. A copy of the press release, as corrected, is attached hereto as Exhibit 99.1.

The information furnished pursuant to this Item 2.02, including Exhibit 99.1, shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any registration statement filed under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Exhibit

99.1 Press Release of U.S. Concrete, Inc. dated November 3, 2016 - corrected

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. CONCRETE, INC.

Date: November 4, 2016 By: /s/ Joseph C. Tusa, Jr.
Joseph C. Tusa, Jr.
Senior Vice President
and Chief Financial
Officer

Exhibit Index

Exhibit No. Exhibit

99.1 Press Release of U.S. Concrete, Inc. dated November 3, 2016 - corrected